

**SINOCLOUD GROUP LIMITED**  
**(FORMERLY KNOWN AS ARMARDA GROUP LIMITED)**  
(Incorporated in Bermuda on 13 August 2003)  
(Company Registration No: 34050)

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**PROPOSED PLACEMENT OF AN AGGREGATE OF 1,377,000,000 NEW ORDINARY SHARES  
IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0035 PER NEW  
ORDINARY SHARE**  
**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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The board of directors (the “**Board**” or “**Directors**”) of SinoCloud Group Limited (the “**Company**”) refers to the Company’s announcement dated 16 October 2015 (the “**Announcement**”) in relation to the proposed placement of an aggregate of 1,377,000,000 new ordinary shares in the capital of the Company at an issue price of S\$0.0035 per new share (the “**Proposed Placement**”).

*Unless otherwise defined, all capitalised terms used herein shall bear the same meaning ascribed to them in the Announcement.*

Further to the Announcement, the Board is pleased to announce that the Company had, on 28 October 2015, received the listing and quotation notice from the SGX-ST (the “**Notice**”) for the listing and quotation of 1,377,000,000 new ordinary shares in the capital of the Company (“**Placement Shares**”) on Catalist pursuant to the Placement Agreement, subject to compliance with the SGX-ST’s listing requirements.

The Notice is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities. It was also highlighted in the Notice that in the event the Company acquires any asset/business from the Placees and/or their related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Placement for the purposes of determining if such subsequent asset injections constitute a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules. The Placement Shares have to be placed out within seven (7) market days from the date of the Notice.

Further announcements on the Placement and listing of and quotation for the Placement Shares on Catalist will be made in due course as and when appropriate.

**BY ORDER OF THE BOARD**

**Chan Andrew Wai Men**  
**Chairman and Chief Executive Officer**  
**28 October 2015**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*