



Short List stocks décotés UE/US entre 13 et 30% gerant-prive.com

Sous-jacents	Last	Yr High	Yr Low	P2Sales	Dette/Ebit	Flottant	Dette/Treso Nette	Objectif	Delta	Perf yield
ALTRAN TECHN	9.47	14.56	8.13	1.06	1.37	191,682,130.00	369,789,000.00	12.4538656	3.00	24.08%
BOUYGUES	39.00	45.98	36.08	0.42	1.22	366,125,290.00	1,901,000,000.00	46.4144791	7.42	16.00%
CECONOMY	6.65	#N/A	#N/A	0.11	NULL	326,787,530.00	-1,051,000,000.00	8.58061182	1.94	22.57%
ERAMET	78.00	167.2	53.23	0.62	0.35	26,486,020.00	237,000,000.00	94.967332	17.12	18.02%
FNAC DARTY	73.00	106.6	72.7	0.27	0.89	26,658,140.00	58,500,000.00	84.86034	11.91	14.04%
GROUPE GORGE	14.12	21.73	13.24	0.71	NULL	13,498,100.00	-2,205,000.00	19.4295828	5.23	26.92%
NEXITY	52.65	56.6	45.28	0.84	2.17	56,036,720.00	452,048,000.00	60.6094601	7.96	13.13%
ORANGE	14.08	15.24	13.32	0.92	2.47	2,659,558,970.00	25,493,000,000.00	16.9789836	2.91	17.16%
ROYAL DUTCH SH	28.41	31.38	22.73	0.79	1.33	8,312,762,920.00	65,473,000,000.00	33.2939666	4.88	14.65%
SAINT-GOBAIN	36.39	51.4	35.19	0.49	2.12	550,785,720.00	5,860,000,000.00	43.2941972	6.93	16.00%
STENTYS	1.27	2.01	1.14	4.50	NULL	19,424,590.00	-7,787,000.00	1.62953737	0.36	22.31%
STMICROELECTRO	17.75	22.97	14.01	2.09	NULL	896,590,290.00	-536,000,000.00	21.3979933	3.69	17.24%
TECHNICOLOR	1.11	3.33	0.99	0.12	4.21	413,483,130.00	764,000,000.00	1.4740723	0.36	24.56%
TF1	8.71	13.43	8.56	0.85	0.32	209,865,740.00	-256,700,000.00	10.6057282	1.91	17.97%
VASCULAR BIOGE	1.70	9.05	1.55	4.22	NULL	29,879,320.00	-54,729,000.00	2.14200024	0.44	20.63%
VEOLIA ENVIRON	18.29	22.29	17.9	0.41	3.82	549,659,990.00	7,415,300,000.00	25.9431487	7.67	29.56%
GOPRO INC A	6.36	11.88	4.42	0.81	NULL	137,000,000.00	-117,342,000.00	7.62689428	1.28	16.74%
BECTON DICKINS	260.62	259.96	191.53	4.71	5.51	227,942,400.00	4,670,000,000.00	375.42648	114.94	30.61%
CARREFOUR	15.57	19.79	12.96	0.16	3.25	762,958,270.00	9,221,000,000.00	21.8849329	6.32	28.88%
LAFARGEHOLCIM	48.40	59.98	46.64	1.11	3.06	597,210,930.00	14,282,000,000.00	57.7970963	9.44	16.33%
COGELEC	11.65	12.98	11.28	3.37	0.87	7,118,440.00	5,646,000.00	14.4999967	2.85	19.66%
SPIE	16.48	24.11	14.6	0.40	5.01	154,075,770.00	1,501,138,000.00	19.6005973	3.11	15.87%
GRIFOLS	25.90	28.07	21.5	4.20	4.59	426,129,800.00	5,113,986,000.00	38.2530847	12.38	32.37%
XILAM ANIMATIO	46.15	69	23.5	9.31	1.10	4,241,440.00	25,108,000.00	53.5565457	7.41	13.83%
TOTAL	54.77	56.27	42.46	1.02	0.88	2,520,612,860.00	14,948,000,000.00	72.342005	17.56	24.28%
CHRISTIAN DIOR	380.90	383.8	253.35	1.53	0.20	179,776,270.00	2,146,000,000.00	495.437987	115.04	23.22%
WENDEL	127.70	152.6	111.7	0.71	3.90	45,583,810.00	4,801,100,000.00	153.71674	26.02	16.93%
BEAZLEY	592.00	621.5	484.2	1.96	NULL	525,800,000.00	-10,200,000.00	766.966777	174.97	22.81%
COGELEC	11.65	12.98	11.28	3.37	0.87	7,118,440.00	5,646,000.00	14.4999967	2.85	19.66%
DBV TECHNOLOGI	38.04	86.64	28.54	94.69	NULL	24,985,880.00	-137,880,000.00	45.1310383	7.17	15.89%
DT TELEKOM N	14.01	15.88	12.72	0.91	2.38	4,742,941,600.00	51,209,000,000.00	16.8937734	2.90	17.16%
EUROPCAR MOBIL	8.36	13.35	8.1	0.51	11.61	160,196,130.00	3,277,267,000.00	10.9927685	2.64	24.00%

Cette liste ne représente en aucun cas une recommandation d'achat mais juste un constat effectué sur des métriques précises