

**ST JOHN'S COLLEGE TRUST BOARD  
ANGLICAN STUDENT SUPPORT FUND  
APPLICATION FOR FINANCIAL ASSISTANCE**

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**SCHOOL**

Name

Address

  
  
  

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**APPLICANT:**

Name

Year at School

Date of Birth

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**BACKGROUND INFORMATION** (For applicant):

**Family:**

**Educational Potential:**

**General/Other:**

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**SCHOOL INFORMATION:**

Term/Annual Fees and Disbursements (Please provide detail)

Financial assistance being provided by School (Please provide detail)

Please indicate if the Parent(s)/Guardian(s) of the Applicant are aware of the support the School is prepared to provide.

YES / NO

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**ASSISTANCE REQUESTED:**

\$(Per annum)

**DECLARATION**

We have carefully assessed the ability of the parent(s)/guardian(s) to pay the required fees to the school and have concluded, following discussions with the parent(s)/guardian(s), that if the funds are not available then the student will be forced to change schools at a crucial time in the student's education and therefore to the detriment of the student.

\_\_\_\_\_  
Principal

\_\_\_\_\_  
Chaplain

\_\_\_\_\_  
Date

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To be attached:

Separate reports by the Principal and Chaplain.

Statement of Financial Position of the Applicant's family providing full details of financial hardship and family background.

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**This declaration is to be completed by each Parent/Guardian of the Dependent**

**Please that full disclosure is required when a family or other Trust exists to which the Student, Student's Guardian(s) or family is a beneficiary**

Name of STUDENT/DEPENDENT for whom funding is being sought

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NAME OF APPLICANT(S) (for whom financial information is being supplied)


ADDRESS (to which communications regarding this application can be sent)


**Declaration**

I confirm and certify that the above information is a true and correct record of the family's financial position.

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Signed

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Date

**Note**

Please initial each page of this financial disclosure document.

**Privacy**

This information is being provided by you to the St John's College Trust Board for the purposes of an application for a scholarship to assist with meeting the costs of education. The information provided will be distributed to members of the Committee that will consider your application. The information may be retained by the Trust but will not be disclosed or distributed to any other party.

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**FINANCIAL POSITION**

	Note	\$
<b>Assets</b>	1	
House	2	
Car	3	
Bank		
Superannuation	4	
Investments	5	
Other:		
Xmas Club		
Total Assets	A	
<b>Liabilities</b>	1	
Mortgage	6	
Credit cards		
Hire purchase/Consumer Credit	7	
Bank Overdraft		
Student Loans		
Other loans/liabilities	8	
Total Liabilities	L	
<b>NET FINANCIAL POSITION</b>	A - L	

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**NOTES**

Please provide the following details in respect to your statement of assets and liabilities

If more space is required please attach separate pages

**1 PERIOD**

Please advise the period/date to which your analysis of financial position relates.

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(i.e. as at 31 March 2008).

**2 HOUSE/PROPERTY**

Please detail the date of the last valuation of your house

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Please provide the basis of this valuation:

Registered valuation

Rateable value

Please advise when you purchased your house

**3 MOTOR VEHICLES**

In relation to your motor vehicle please advise

Make

Model

Vehicle 1	Vehicle 2

**4 SUPERANNUATION**

Please provide the following brief details of your superannuation scheme

What % of your gross income do you contribute to this scheme

Does your employer contribute to your superannuation.

If YES, what % of your gross income do they contribute

Are you able to suspend contributions to this scheme

What is the latest valuation of your superannuation savings

YES / NO
YES / NO



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**8 OTHER LOANS/LIABILITIES**

Please provide the details of your other loans/accounts payable

Loan/Amount payable to:	Value
TOTAL	

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**INCOME & EXPENDITURE**

	Note	Annual	Monthly
<b>Income</b>	1		
Salary & wages	2		
Superannuation/Kiwisaver			
Government Family Assistance			
Partner or Family Support			
Interest			
Dividends			
Scholarships/Grants			
Other (please provide detail)	4		
<b>TOTAL</b>			
<b>Expenditure</b>	1	<b>Annual</b>	<b>Monthly</b>
Education costs	3		
School fees			
Books and materials			
Uniform			
Subscriptions			
Other			
Clothing			
Electricity/Gas			
Food/Grocery			
Hire Purchase			
Insurance - home/contents			
Insurance - life/personal			
Medical			
Mortgage repayments			
PAYE			
Phone			
Rates			
Rent			
Superannuation/Kiwisaver			
Transport costs			
Vehicle maintenance			
Water rates			
Other (please provide detail)	4		
<b>TOTAL EXPENSES</b>			
<b>NET SURPLUS/(DEFICIT)</b>	5		

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**NOTES**

Please provide the following details in respect to your statement of assets and liabilities

If more space is required please attach separate pages

**1 PERIOD**

Please advise the period/date to which your analysis of income and expenditure relates.

(i.e. the year ended 31 March 2008).

**2 SALARY & WAGES**

Is the salary noted above gross or net of tax/PAYE

Gross / Net
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Name of Employer


**3 EDUCATION COSTS**

Please advise the number of dependents who are of school age

Age of dependents

Please advise the number of dependents who you are paying school fees


**4 OTHER INCOME OR EXPENDITURE**

Please provide details of other income or expenses of significance

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**5 OTHER INFORMATION**

Please provide other information that you consider is relevant to this application

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**NOTES**

Financial disclosures must be provided for each Parent/Guardian including when Parents/Guardians are separated.