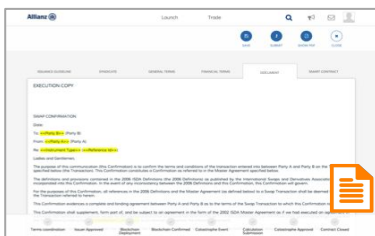


# Automated Direct Issuance Platform

Fastest, easiest and safest way to manage life cycle of bonds and loans: from structuring legal documentation, negotiations, enabling deal execution, onboarding, communications managing payments and events. All issuance and administration tools are provided through an online portal for corporate treasuries, with secure screens for administration and investor access. With simple integration and access for external services such as KYC/AML, legal and trustee.

## Formation

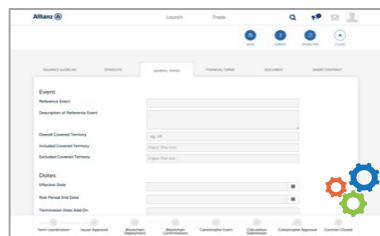
### Formation of the Deal Structure



Legally compliant documents generated, onboarding of users, deal distribution and signing

## Performance

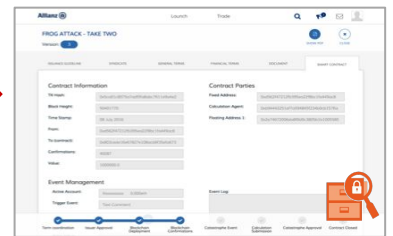
### Performance to Agreed Terms



Efficient settlement and registration of instruments and ongoing cash flow management

## Enforcement

### Enforcement by Trusted Parties



Frictionless management of events and triggers that requires independent third party services

- 1 Onboard users from database of existing investors, employees and / or loyalty card holders
- 2 Automatically structure legal documents based on existing legal templates
- 3 Run processes with closed group of expert investors to refine price for wider distribution
- 4 Open deal for wider distribution to either closed group or all on-boarded users and run bookbuild

- 5 Enable your chosen user base to access deal data and execute investment bids and payments
- 6 Digitally sign all legal documents online to issue instrument to investors
- 7 Register and settle through Euroclear or ClearStream and manage back-office operations
- 8 Manage ongoing payments and reporting through simple and secure online portals

