

“ Back to the Future” Exciting Gold Portfolio of Tier 1 development assets in the Guiana Shield



Corporate presentation October 2017



TSX.V:RGD

- **Qualified Person:** The technical information in this presentation has been approved by Carlos H. Bertoni, P. Geo., a consultant to Reunion.
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The objectives expressed throughout this presentation are based on Reunion's assessment of the data currently available and are conceptual in nature.

- **Cautionary Note to U.S. Investors:** This presentation may use the terms "measured", "indicated" and "inferred" resources. We advise U.S. investors that while these terms are recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize them. U.S. investors are cautioned not to assume that any part or all of mineral deposits in these categories will ever be converted into reserves. In addition, "inferred" resources have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of inferred mineral resources will ever be upgraded to a higher category. U.S. investors are cautioned not to assume that any part or all of an inferred mineral resource exists or is economically or legally mineable.

Investment Highlights

Projects

- Focused on exploring gold projects in the highly prospective and under-explored Guiana Shield gold district
- In French Guiana, Reunion has options to acquire (1) the 84 km² Dorlin Project (75%), which contains a historical estimate of 1.6 M ozs of gold; (2) the 78.2 km² Boulanger Project (100%) located 40 km south of Cayenne; and (3) the 122 km² Haute Mana (80%) Project.
- In Guyana, early stage exploration will begin soon on the Aremu Project (100%). Aremu is 90 km from Guyana Gold's Aurora mine, and gold is presently being produced on-site by artisanal miners.

People

- Proven technical & management team with enviable track record of success in the Guiana Shield
- Team discovered/developed four deposits, two of which became operating mines (Omai and Rosebel)
- Team includes David Fennell, founder of Golden Star Resources, who co-developed Omai and Rosebel with Cambior, and Rejean Gourde who was responsible for the development/operation of these mines in Guyana and Suriname.

Capital Markets

- Solid cash position of \$12 million, following closing of first tranche of non-brokered private placement.
- Strong support from major shareholder Dundee Corp. (19.9%). New investors include Donald Smith Value Fund (~6.9%) and Gold 2000 (~5.6%).

Guiana Shield - An Established Gold District

Jurisdictions

Suriname, Guyana and French Guiana are mine friendly jurisdictions. Suriname and Guyana are multi-party democratic republics, while French Guiana is an overseas department of France.

Infrastructure

Infrastructure is improving. Access to projects is often a mix of roads, rivers and aircraft.

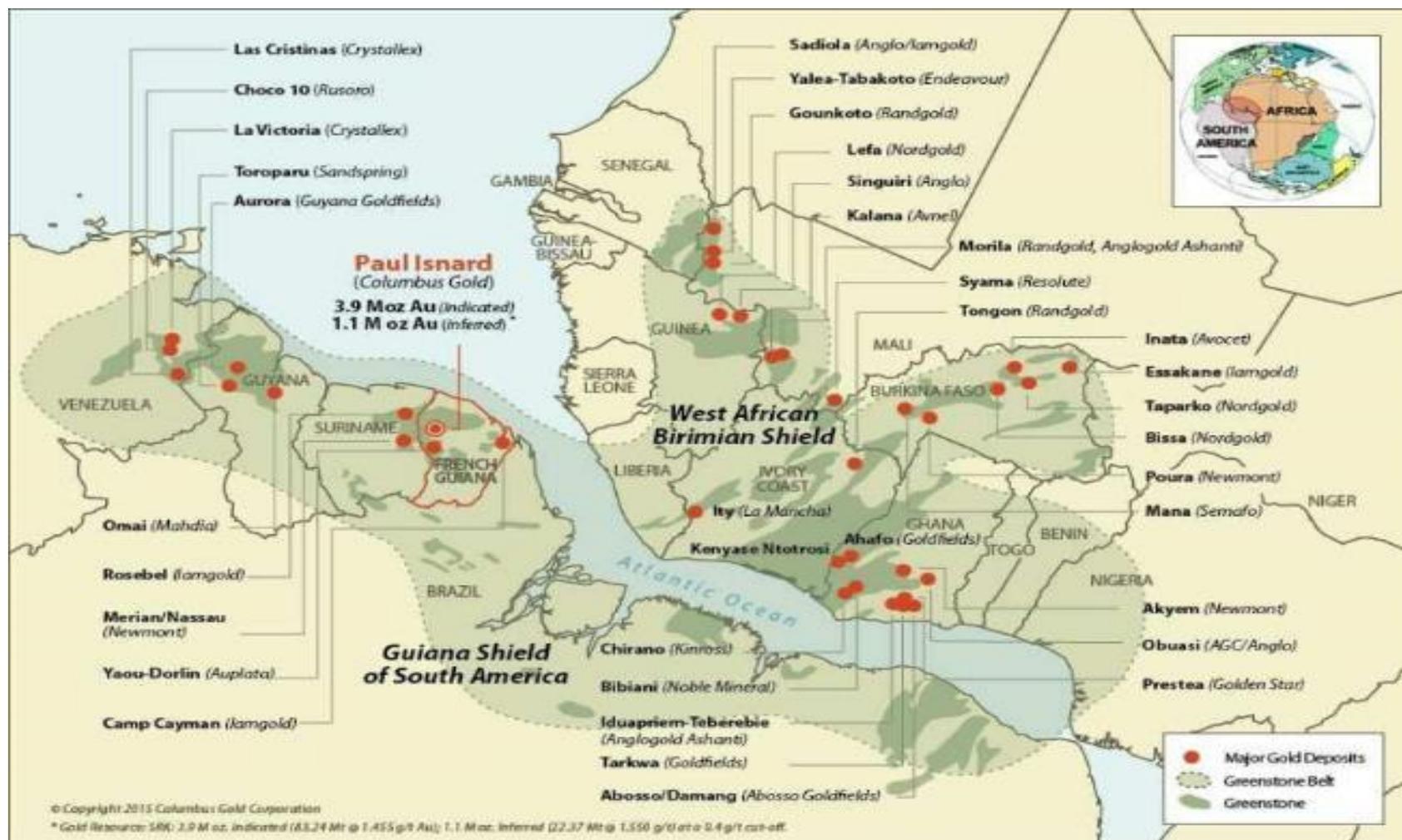
World Class Gold District

The Guiana Shield is a world class gold district. Recent operational highlight is Newmont's new Merian Gold mine in Suriname. In Guyana, Guyana Goldfields Aurora mine is now in its second year, with 170 k oz. of gold production planned for this year at AISC of less than US\$825/oz.

Vision

Reunion's objective is to build the next mid-tier gold producer, based on exploring then developing highly prospective projects in the under-explored Guiana Shield utilizing management's 100 years of combined expertise in the district.

Guiana Shield-World Class Gold District



Source: www.mining.com 2016

Experienced Board and Management Team

Board of Directors

David Fennell, Executive Chairman

- Founder of Golden Star Resources, a TSE 300 company.
- Instrumental to development of Hope Bay Gold, Miramar Mining, and Ariane Gold Corp. all acquired.
- Director at Torex Gold and Major Drilling.

Peter Nixon, Lead Director

- More than 30 years experience in the investment industry, specializing in the natural resource sector and working primarily in research and institutional sales.

Leanne M. Baker, Director

- Dr. Baker is managing director of Investor Resources LLC, which acts as a consultant to companies in the mining and financial services industries.

Elaine Bennett, Director and Chair of the Audit Committee

- Since 2008, VP Finance & CFO for Sabina Gold and Silver Corp. Over 25 years experience in mining industry.

Vijay N.J. Kirpalani, Director and Chair of Compensation & Corporate Governance Committee

- Experienced businessman, he is executive director of Kirpalani's N.V. an independent department store based in Suriname.

Management

Réjean Gourde, President & CEO, Director

- Mining engineer with more than 30 years experience in the mining industry.
- Senior vice president responsible for all Cambior operations in the Guiana Shield. Took Rosebel through feasibility to production, and headed expansion at Omai.

Joachim Bayah, COO

- Mining engineer with 25 years experience in exploration and project management. Hands on expertise in implementing social/environmental impact studies.

Dominique Fournier Ph.D, Exploration manager

- Geologist with over 30 years experience in the minerals industry in exploration. Involved in the discovery or expansion of 5 gold deposits in French Guiana and Turkey.

Alain Krushnisky, CFO

- C.P.A. with over 10 years experience at Cambior.
- Since 2004, consulted with publicly traded exploration and mining companies.

Carole Plante, General Counsel, Corporate Secretary

- Lawyer with over 20 years experience as general counsel and corporate secretary for various publicly traded companies.

Capital Structure – Well funded

Capital Structure (as at September 15th , 2017)

Shares Outstanding	271,916,587
Options Outstanding	10,420,000
Warrants outstanding	42,232,495
Cash	~\$12.0M
Basic Market Capitalisation	\$35.3 M

Key Shareholders

Management, Directors	~8.0%
Strategic Shareholder	
Dundee Corp.	19.9%
Institutional Investors (Donald Smith, Mackenzie, Gold 2000, RBIM)	21.0%

Dorlin Gold Project (75%)

French Guiana



Artisanal Mining (2002)

French Guiana - Backgrounder

- Region and Department of France, subject to French laws. Located on North Atlantic coast of S. America, with Cayenne as capital city and a total population of 250,000
- Equatorial climate, with temperature between 19° c and 33° c. Two wet seasons, with average annual rainfall in excess of 2,000 mm.
- Part of European Community, local currency is Euro. Enjoys same legal status as mainland France, but benefits from favorable status on taxation and business support. Location of European Spaceport at Kourou.
- Infrastructure is generally good along the coast
- Mining legislation (SDOM) passed in January 2012, designed to promote mining development while protecting environment. Reforms expected to be presented to National Assembly in fall of 2017, giving more power to local decision makers.
- The *Direction de l'Environnement, de l'Amenagement et du Logement* (DEAL) represents the French administration and is in charge of mining activity at the local level.



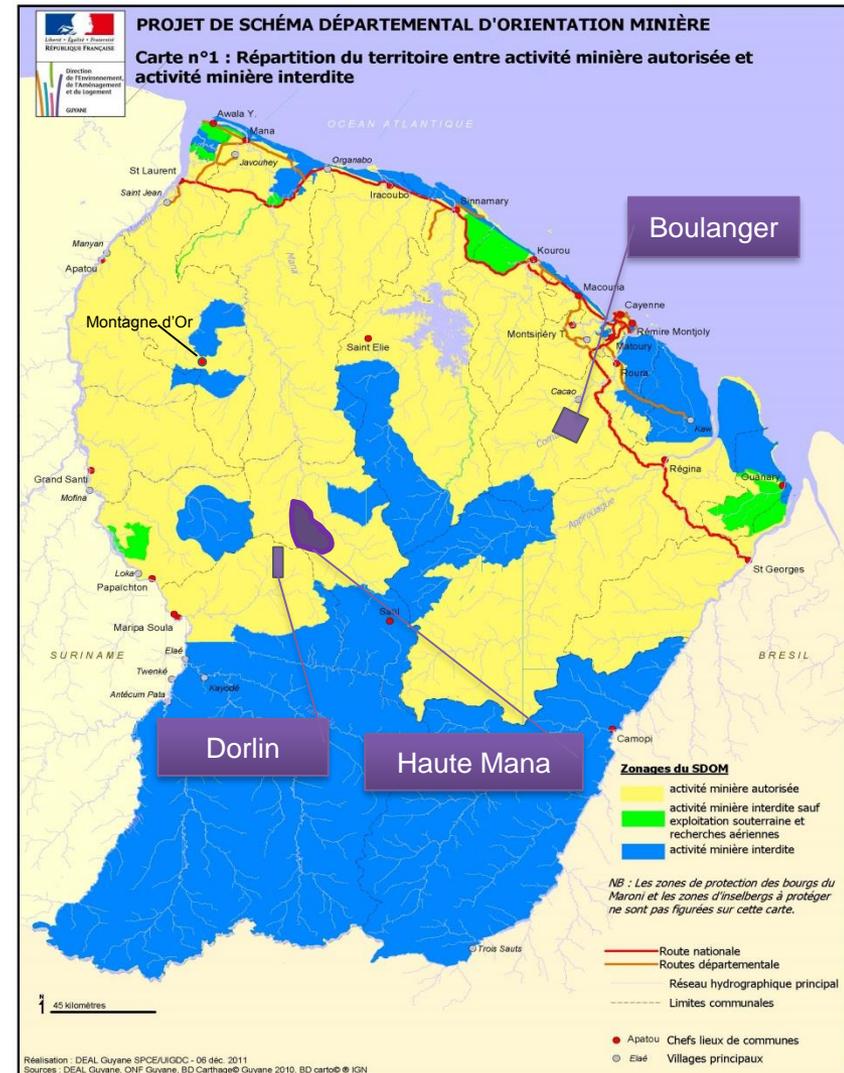
French Guiana - Mining Regulation

Mining titles under French regulation:

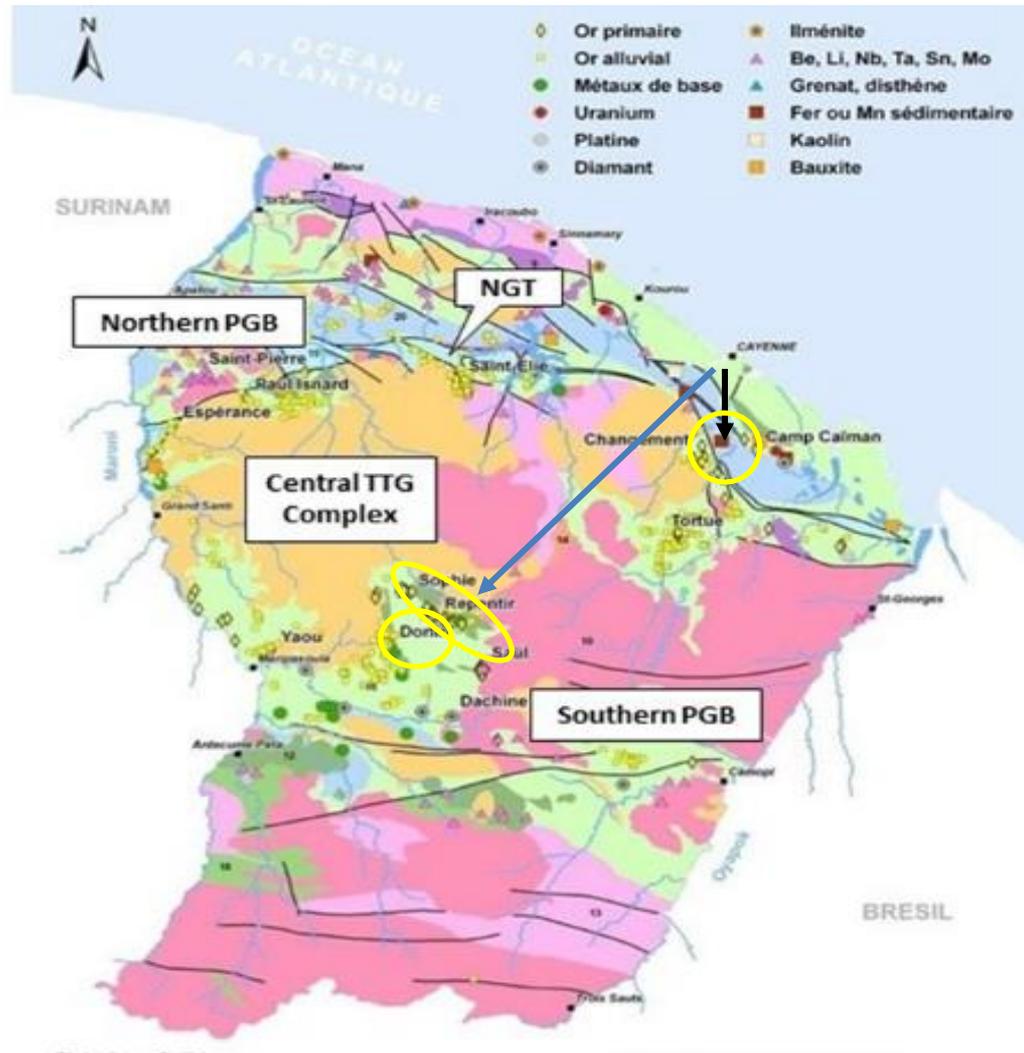
- The concession (*Concession*): Allows exploration and exploitation. The first validity term (50 years), may be renewed each time for a maximum period of 25 years.
- The exploration permit (*Permis Exclusif de Recherche – PER*): Gives its holder an exclusive right to explore. The first validity term (5 years) may be renewed twice, for a maximum period of five years each.
- The exploitation permit (*Permis d'exploitation – PEX*): Gives its holder an exclusive right to mine. The first validity term (5 years) may be renewed twice, for a maximum period of five years each.

Schéma départemental d'orientation minière de la Guyane – SDOM :

- This law provides a framework of authorized and prohibited mining activities in the territory.



French Guiana –Property Locations



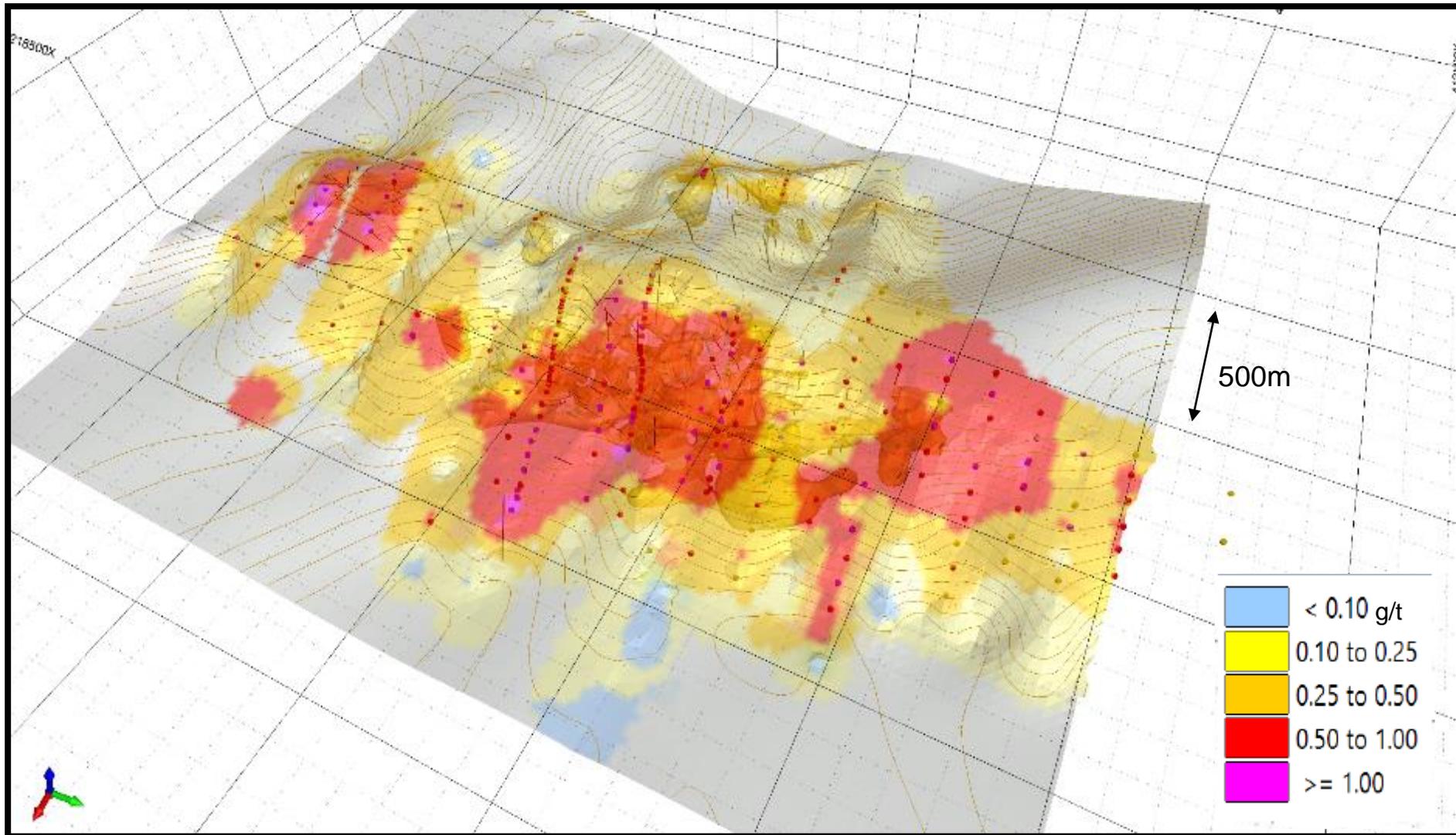
→ Helicopter
 → Car

Dorlin (75%) - Resource Expansion drill ready

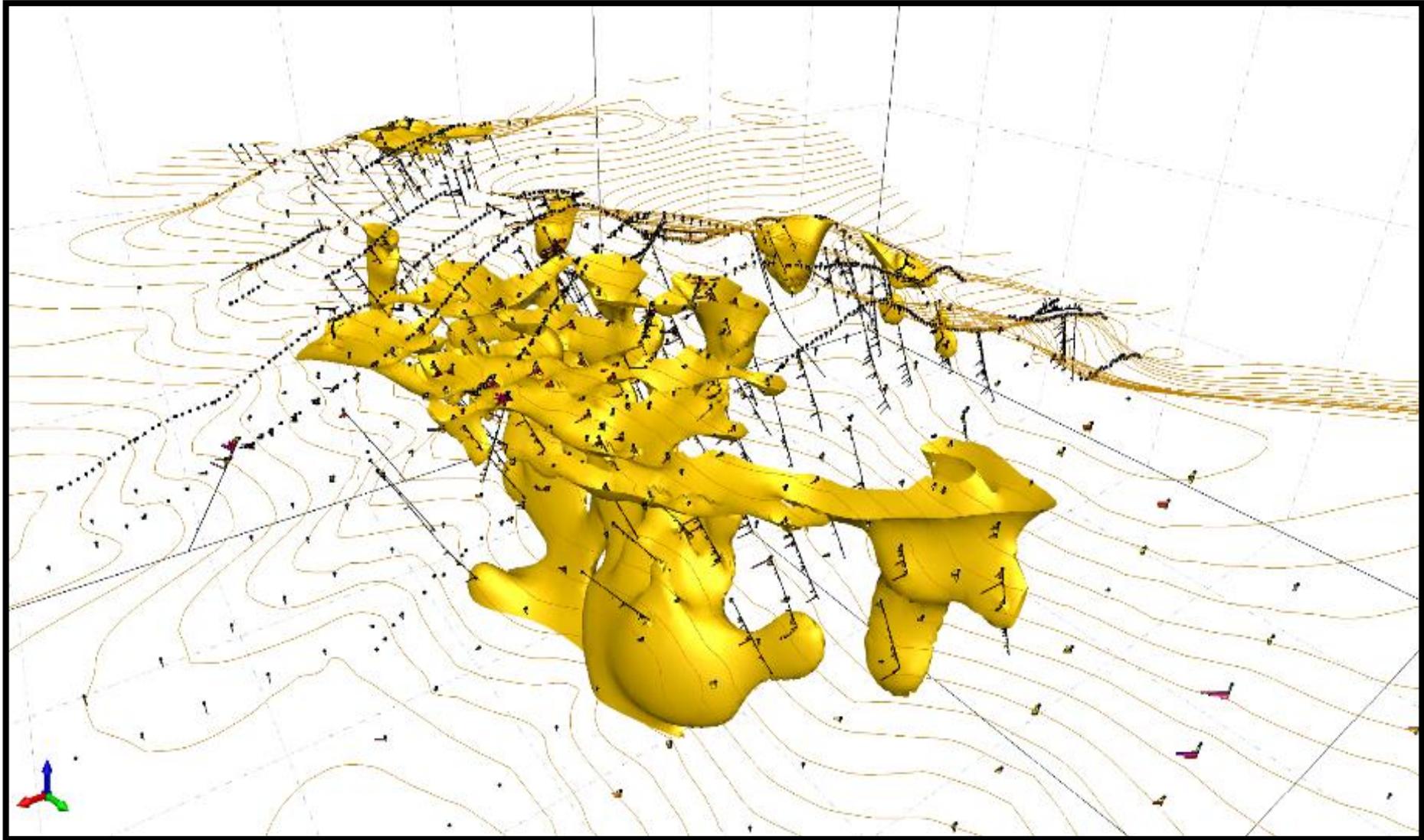
- Option to acquire 75% interest from AUPLATA S.A. in an exploitation permit covering 84 km², in the central south region, 190 km SW of Cayenne.
- Access to the project is by road, river and air.
- Project is underlain by a Proterozoic greenstone belt, which in the Dorlin area hosts numerous small gold workings.
- Area was previously explored by BRGM, Guyanor and Cambior Inc. Total of 25,366 m (183 holes) in diamond drilling, mostly on Nivre Mountain target.
- Systematic exploration program planned to confirm and expand resources, with goal of mine development.



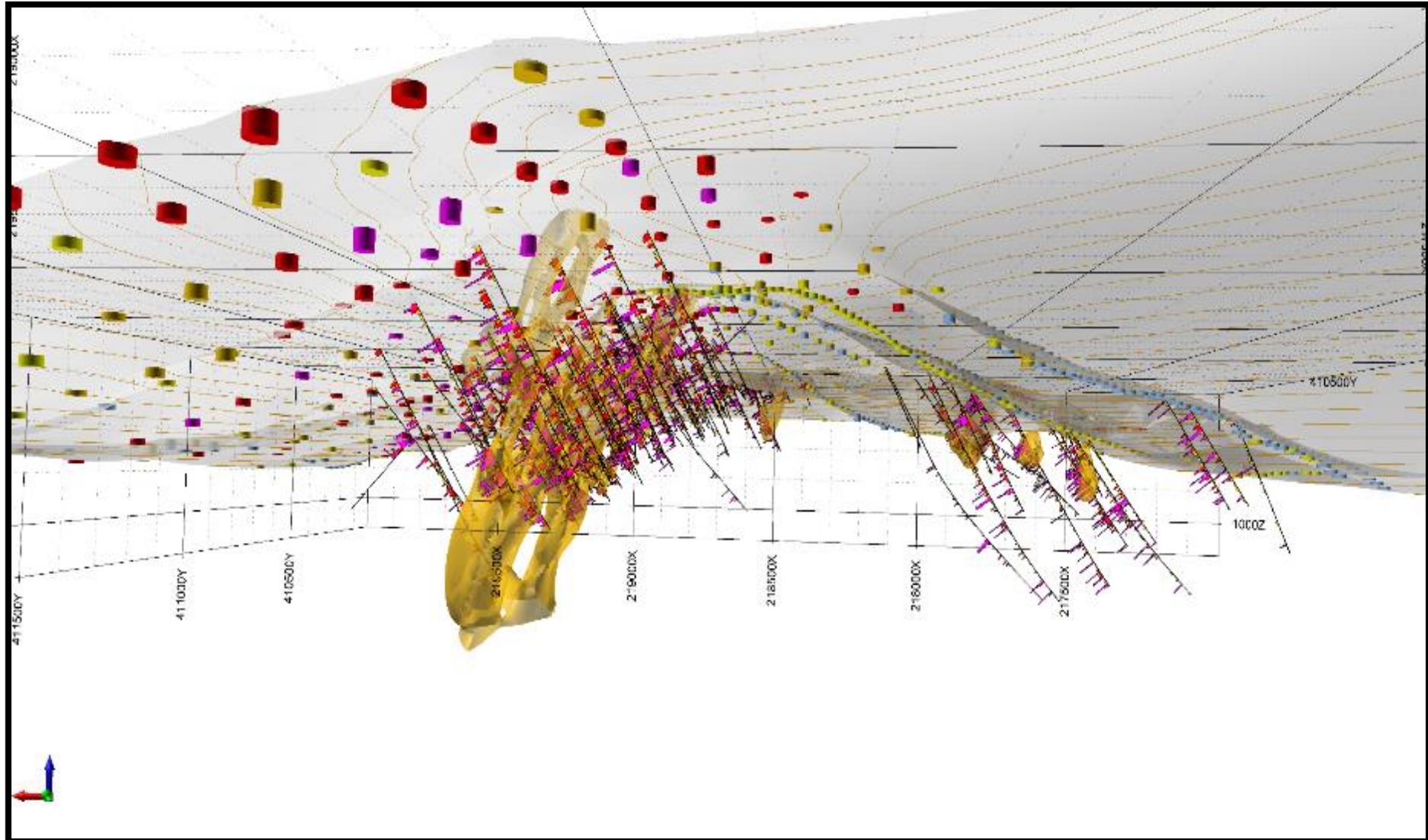
Dorlin – Mt. Nivre soil anomalies (looking SW)



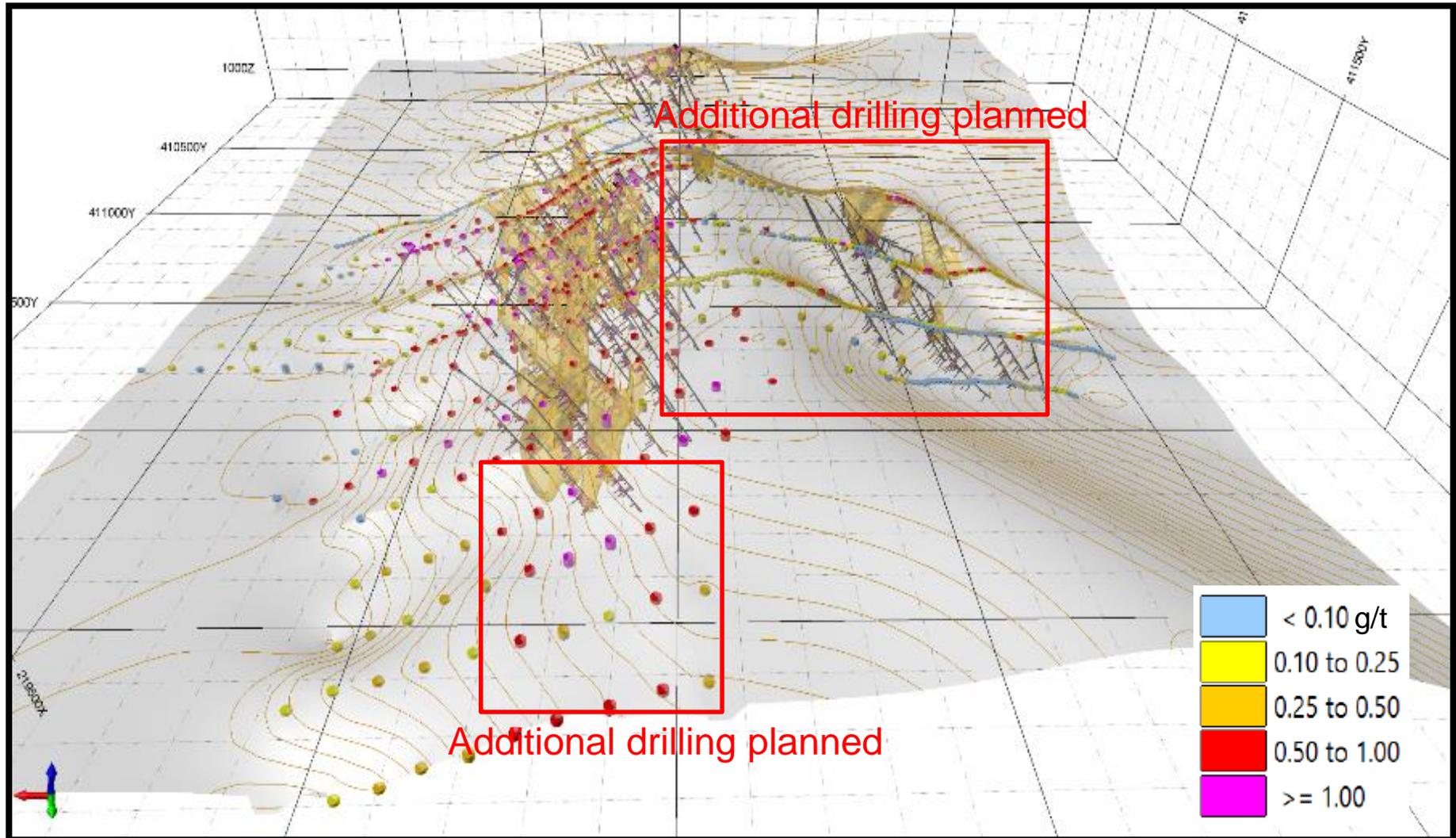
Dorlin – Mt. Nivre mineralization (looking SW)



Dorlin – Mt. Nivre mineralization (looking up South)



Dorlin – Mt. Nivre mineralization (looking South)



Dorlin Project – Mt. Nivre Historical Resource Estimate

The resources reported herein are provided as historical data only. A qualified person has not completed the work necessary to verify the quality of the historic exploration data or to classify the historical estimate as current mineral resources or mineral reserves. Reunion is not treating the historical estimate as current mineral resources or mineral reserves and the historical data should not be relied upon until they have been verified.

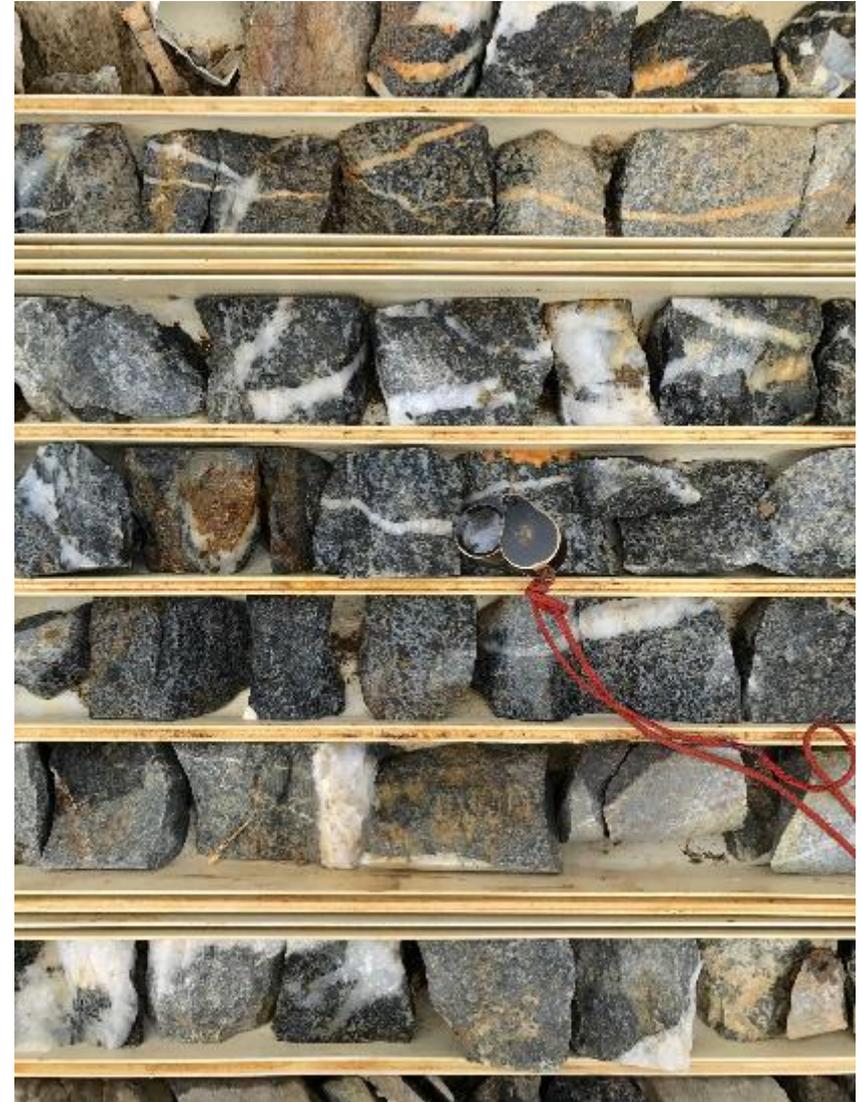
Sector	Categories	Saprolite		Transition & Rock		Combined Rock Types		Total gold
		('000 t)	(g/t)	('000 t)	(g/t)	('000 t)	(g/t)	(ounces)
Nivré Ouest	Meas. & Indicated	577	1.2	2,639	1.4	3,216	1.4	143,200
	Inferred	645	1.5	3,734	1.6	4,738	1.6	222,700
Nivré Est & Nivré Sud	Meas. & Indicated	7,941	1	10,748	1.1	18,689	1.1	635,800
	Inferred	5,827	0.8	11,787	1.1	17,614	1	570,000
TOTAL	Meas. & Indicated	8,518	1	13,387	1.2	21,905	1.1	779,000
	Inferred	6,472	0.8	15,521	1.2	21,993	1.1	792,700

In-situ recoverable resources at US\$ 400/oz Au (April 1998)

In laterite with stripping ratio of 0.5: 1, in saprolite with stripping ratio of 1.7: 1.

Source: "Compilation Report, Dorlin Gold Project", French Guiana, Guyanor Resources S.A., 1998

Dorlin Project - Mt. Nivre and example of drill core



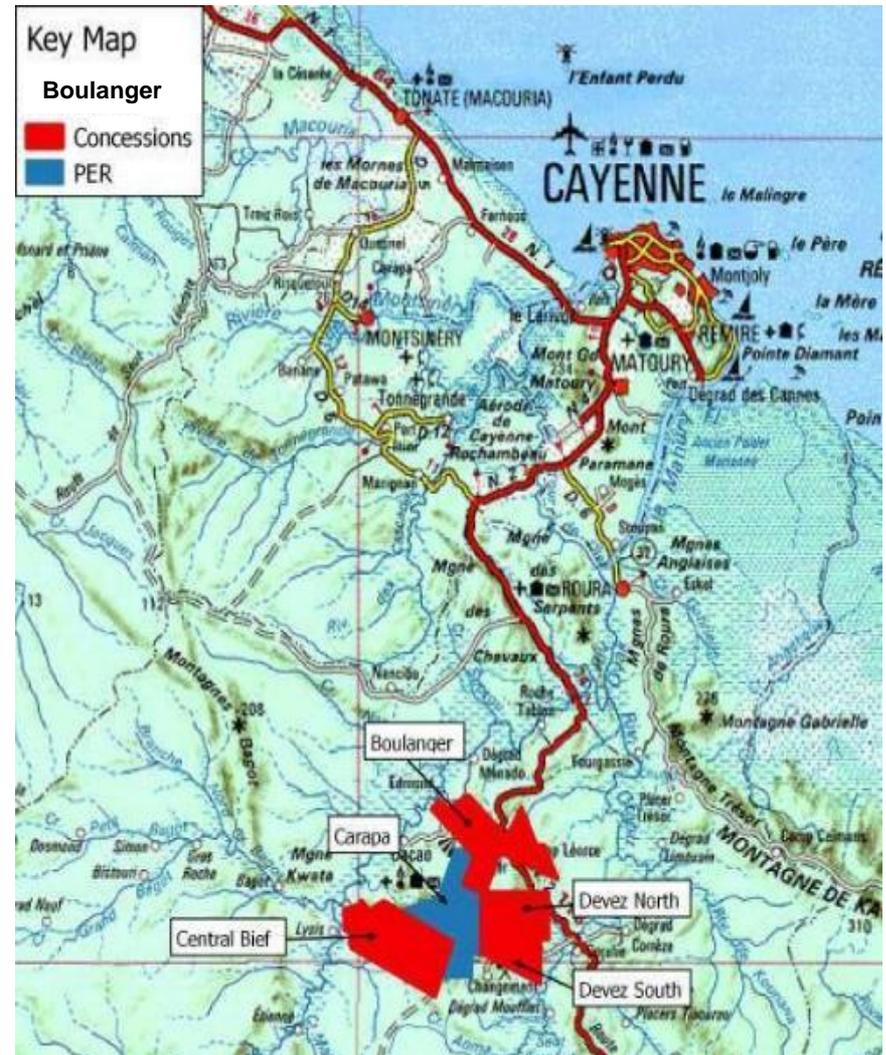
Boulanger Gold Project (100%)

French Guiana



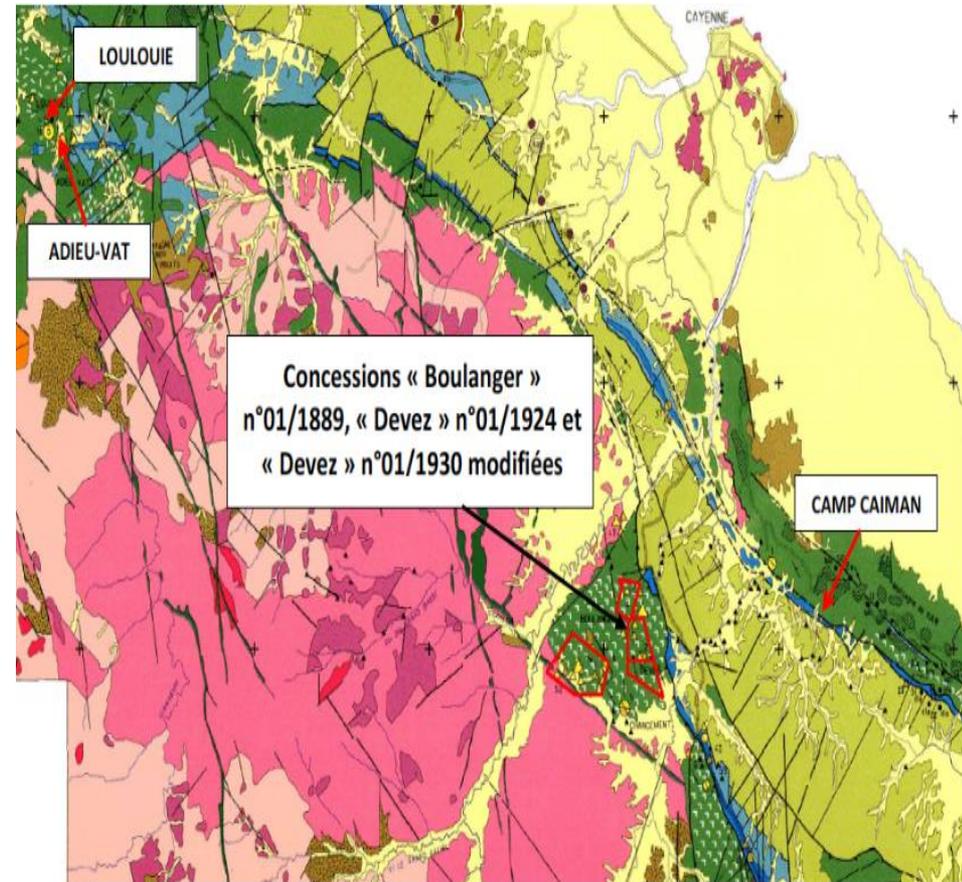
Boulanger Project - Overview

- 3-year option with Compagnie Minière de Boulanger (CMB), which holds the concessions, to acquire 100% interest after spending US\$4 million on exploration.
- Boulanger Project includes the Boulanger, Devez, Central Bief concessions and Carapa PEX, all located 60 km south-east of Cayenne, covering an area of 78.2 km². The Projects are accessible by the National Road #2 and a network of forest tracks.
- Concessions expire on December 31, 2018, but are renewable for a new period of 15 years.
- Carapa (formerly Ste-Marie) PER of 24 km² has been granted for five years on November 18, 2016.



Boulanger Project - Geology

- The concessions and PER are located at the contact between the Paramaca Formation and the Orapu granitoids.
- The Paramaca Formation is composed at the base of metabasalts passing towards into lavas and pyroclastites, metamorphosed to greenschist facies.
- This sequence is cross cut by a mylonitic shear zone trending N150E. This is a structural corridor in which deformation and recrystallization are intense, with hydrothermal fluids rich in sulphides and gold.
- Gold has been known in this region for more than a century (Sainte-Marie des Mines, Yaoni Placer) and is associated with quartz veins, pyrite, and tourmaline. Gold can be free, or as nuggets within quartz.



Boulanger Project - Doyle Area Historical Drill Results

- ASARCO option (1995-97) Doyle DDH results:
 - CB 01-96: 2.1 g/t over 11.40 m
 - CB 02-96: 3.22 g/t over 1.5 m
 - CB 03-96: 1.44 g.t over 6.52 m
 - CB 04-96: 1.26 g/t over 2.2 m
 - CB 09-97: 1.26 g/t over 6 m
 - CB 10-97: 2.27 g/t over 8.7 m
 - CB 11-97: 1.1 g/t over 4 m
 - CB 13-97: 1.1 g/t over 2.3 m
- CMB Doyle area 2016 drilling summary results:
 - DY-02: 4.83 g/t over 3.5 m
 - DY-04: 2.03 g/t over 3 m
 - DY 35: 15.5 g/t over 4 m
 - DY-45: 3.71 g/t over 15.5 m
 - DY-46: 4.56 g/t over 17.5 m

Cautionary Statement:

Reunion has not yet verified the quality and accuracy of the data supporting these historical drill results and Reunion cautions readers not to rely upon these results. The historical drill results are from sources believed to be reliable, however, they have not been verified.

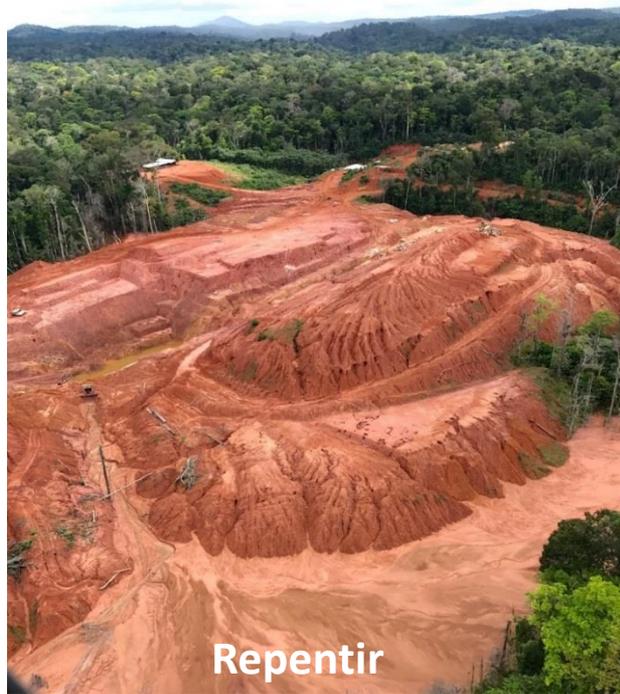
Source: CMB, French Guiana, "Synthesis of prospection work", April 2017.

Boulangier Project - Folded quartz veins + tourmaline alteration, Doyle area



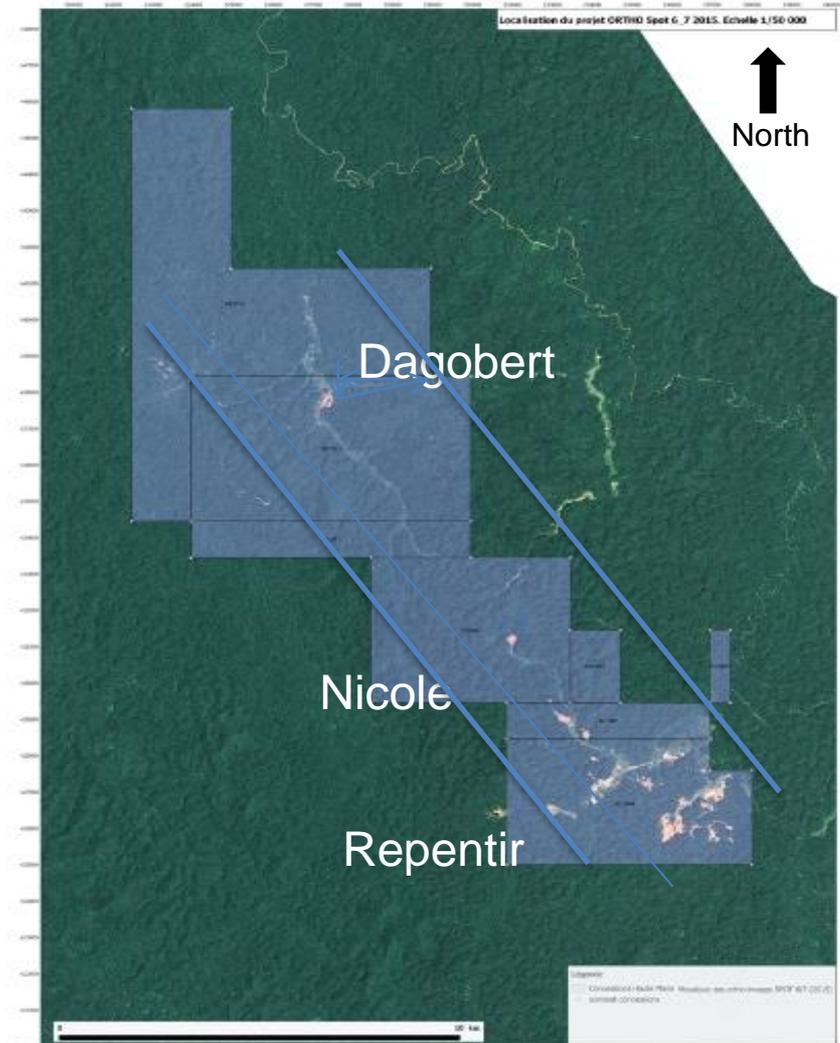
Haute Mana Gold Project (80%)

French Guiana

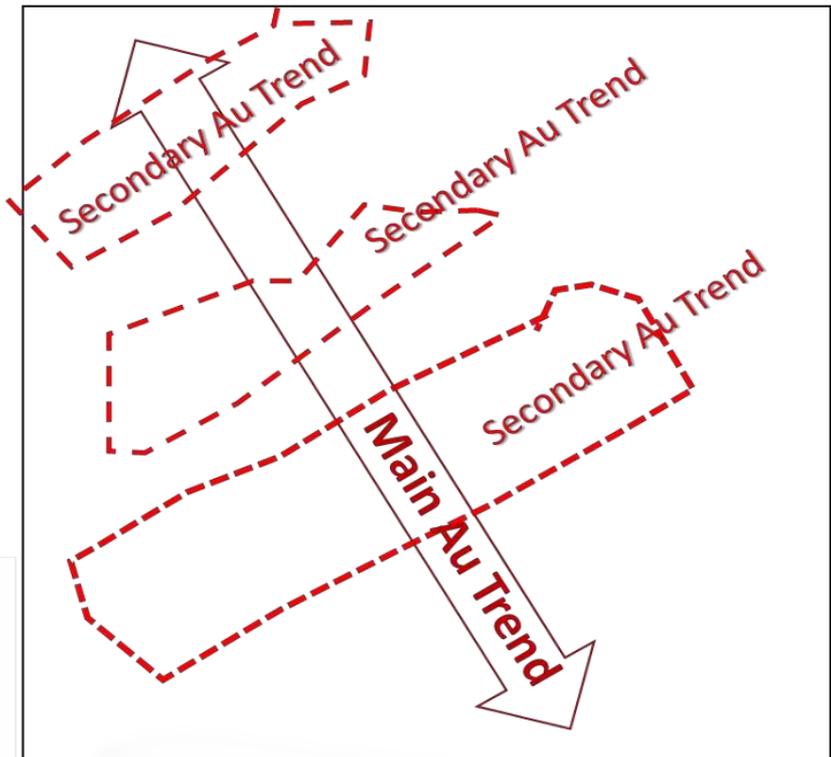
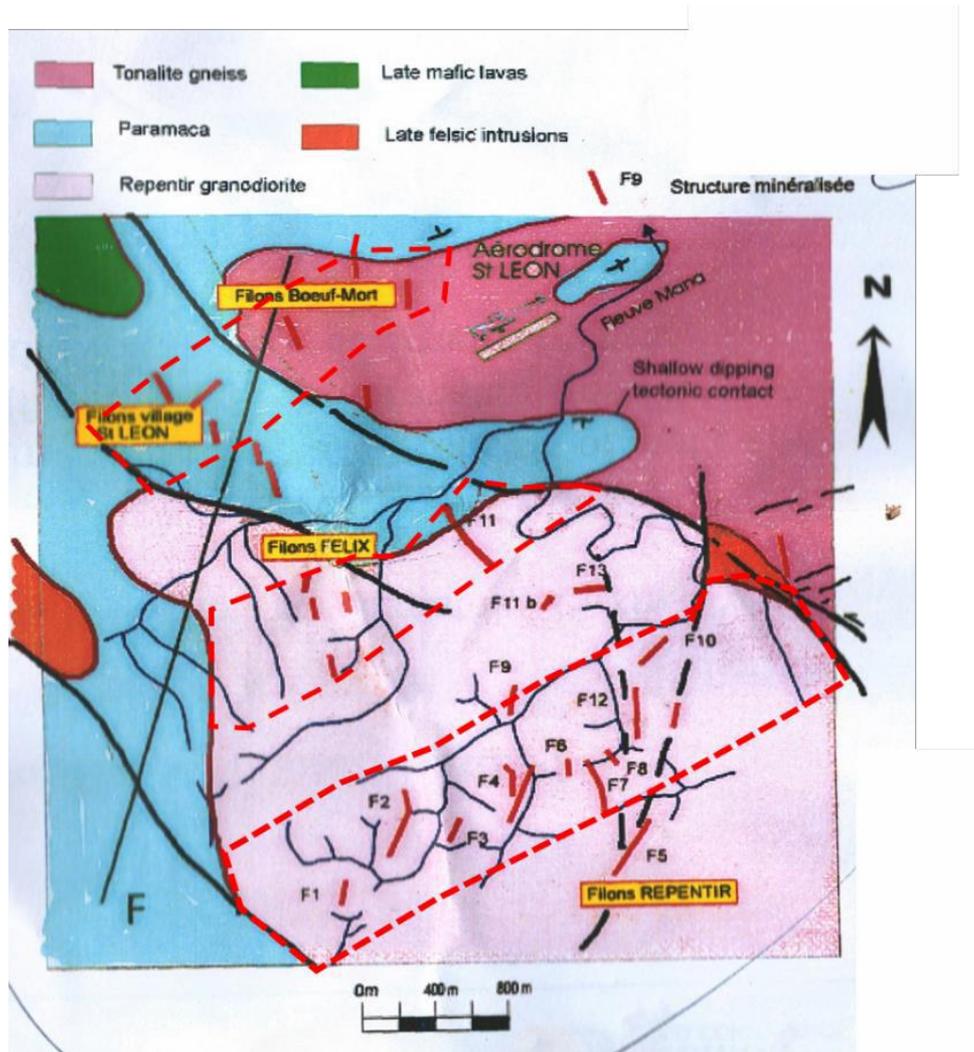


Haute Mana (80%)-Highly prospective, multiple zones

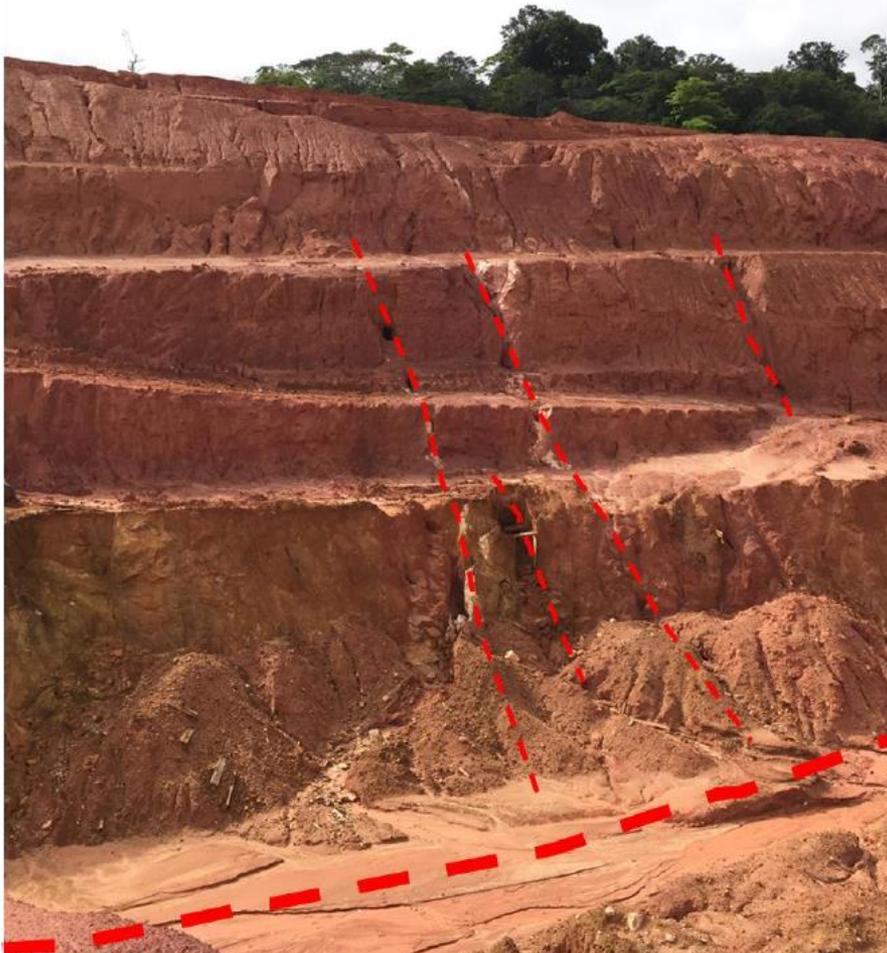
- Option to acquire (subject to TSXV approval) an 80% interest eight mining concessions covering 122 km² in central south region, 170 km SW of Cayenne.
- Access by forest trail and aircraft
- Project is underlain Proterozoic greenstone belt cut by 30 km long Sophie-Saul shear zone (NW-SE).
- Shear is one of the most prolific gold producing areas in French Guiana. With at least six “gold camps” along shear zone.
- Area is under-explored, last by Franc-or in the 1990’s. Work included soil sampling and 1,224 m of drilling.
- Systematic exploration program planned, focusing on shear-type gold mineralization.



Haute Mana Project-Relationship between major & secondary Au trend, Repentir area



Haute Mana Project-Multiple gold zones along Sophie-Saul shear-Repentir and Nicole pits



Aremu Gold Project (100%)

Guyana



Guyana - Backgrounder

- A mining friendly jurisdiction, Guyana is the only English speaking country in South America.
- Mining rules and title regimes are well defined.

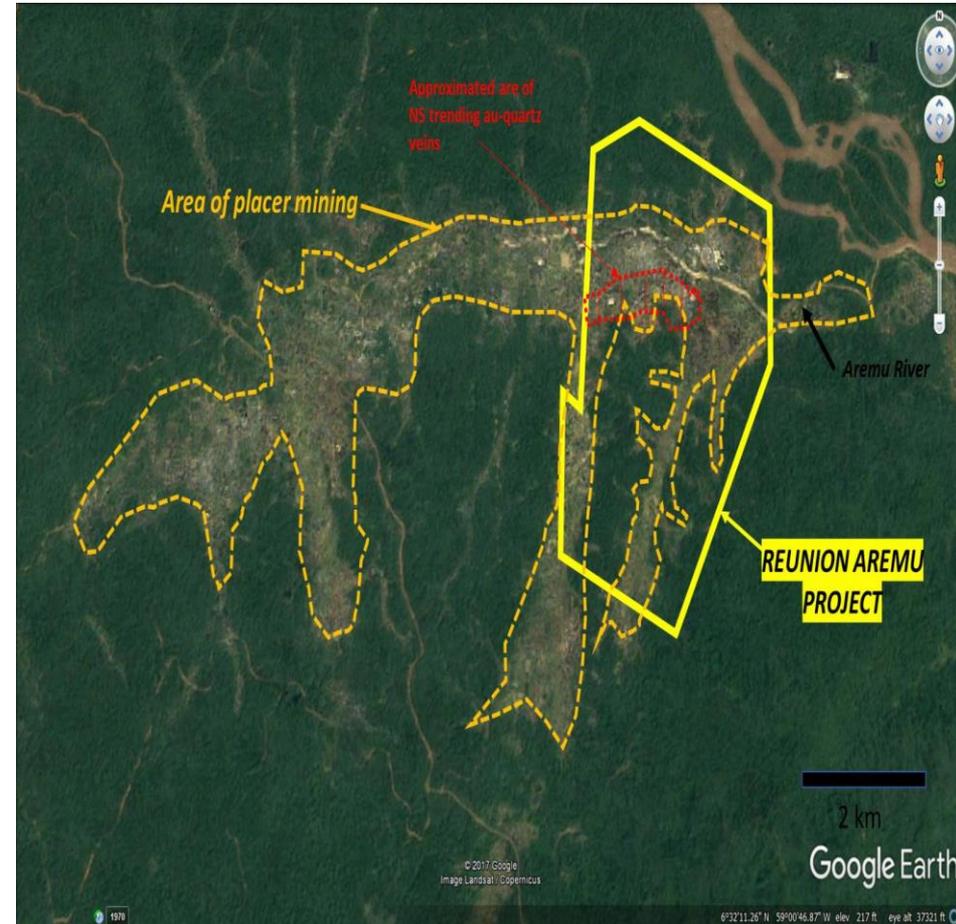
Guyana operates four mining title regimes;

1. Small scale claims - land parcels of dimensions one mile of navigable river for river claims.
2. Medium scale prospecting and mining permits (PPMS & MPMS)
3. Prospecting licenses (PL) – these cover areas between 500 and 12,800 acres
4. Permission for geological and geophysical surveys (PGGS) for reconnaissance over large acreages with the objective of applying for PLs over favourable ground.

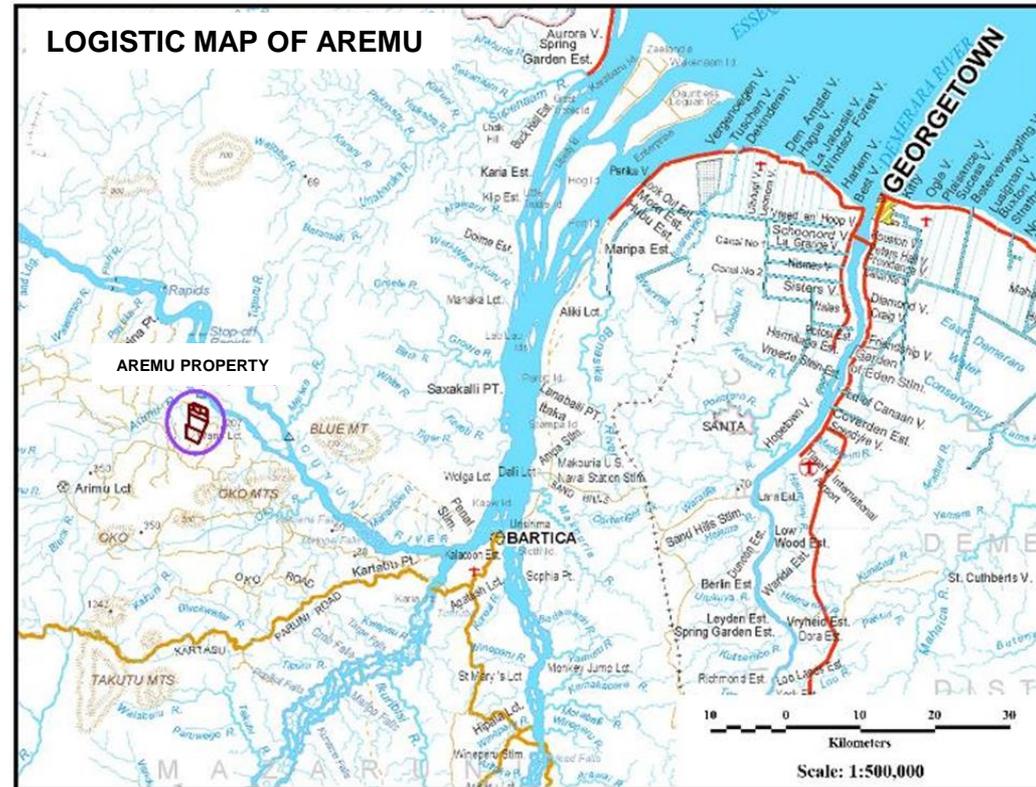
Small and medium scale property titles (items 1 and 2 above) are restricted to Guyanese, however, foreigners have been entering into JV arrangements whereby the two parties jointly develop the property - strictly by private contract.

Aremu Project (100%) - Large gold system, unexplored

- Reunion has entered into an agreement providing for the assignment of an option to acquire 100% of four PPMS blocks and 14 claims (a total surface of 5,164 acres) licensed to a local miner.
- The Aremu site has been exploited by small scale miners for over 30 years; and lies along the Aremu river, 100 km SW of the capital Georgetown.
- Access is by helicopter, around 35 km by road from the seaport of Bartica on the Essequibo river and a one hour ride by boat in the wet season.
- Mining has been confined to alluvium and some quartz stringers in saprolite.
- The Aremu Project lies along the intersection of granitoids and a greenstone belt of Lower Proterozoic age.
- A systematic exploration effort has not yet been conducted on the property.



Aremu Project - Large gold system, unexplored



Aremu Project - Quartz veins



Social License – Best Practice

Worker and community well being

Economic sustainability

A solid conservation ethic

Active environmental stewardship

Contact Information

For more information visit our website at
www.reuniongold.com

Or

contact us directly:

Rejean Gourde, President and CEO

David Charles CFA, Manager Investor Relations and Business Development

E: info@reuniongold.com

T: 450-677-2585

Administrative Offices

Reunion Gold Corporation

1111 St.Charles Street W., West Tower - Suite 101

Longueuil, Quebec J4K 5G4

T: 450-677-2585 | F: 450-677-2601