



02 May 2019

Trigg Mining's Initial Public Offer (IPO) to raise \$4.5 million is OPEN

It is with great pleasure I write to you to invite you to participate in Trigg Mining's Initial Public Offer (**IPO**) through the issue of 22,500,000 shares @ 20c per share with one free-attaching quoted option for every two shares subscribed to raise a total of \$4.5 million and subsequent listing on the Australian Securities Exchange (**ASX**).

Trigg Mining is a Western Australian company dedicated to building mines communities can be proud of. We're doing this by exploring for sulphate of potash (**SOP**), an essential potassium fertiliser, needed for global food production and human nutrition. Not only does SOP provide essential macro nutrients for plant growth without any detrimental elements, such as chloride found in muriate of potash (**MOP**), it can also be produced sustainably through the solar evaporation of potassium-rich hypersaline brines found in paleochannels (ancient riverbeds) and salt lakes without the need for open pits or large waste-rock dumps. This means that SOP produced from solar evaporation may be certified organic.

Australia currently imports all of its potassium fertiliser (**potash**) needs from countries like Canada, Russia, Germany and China, making Australia entirely reliant on imports for this critical part of our food supply chain. SOP is an essential source of potassium and sulphur needed for healthy plant growth, plant metabolism, optimisation of crop yields and quality of produce. It is of vital importance to chloride sensitive crops and in arid and acidic soils, like those found in Australia; and because there are no real substitutes for chloride sensitive crops, demand is considered to be inelastic. SOP is sold in Australia for around \$989/t¹ with the global weighted-average cost of production from brine sources being approximately US\$260/t (~A\$370/t²).

Trigg Mining has built a competitive footprint across two SOP projects in WA: Laverton Links and Lake Throssell (**Projects**), which cover approximately 2,640 km² of granted tenure containing over 400 km² of salt lake playa and 300 km of interpreted paleochannels (ancient underground rivers) all highly prospective for brine SOP. The Projects are located approximately 200 km east of Laverton in WA and include a JORC Compliant Exploration Target.

A significant competitive advantage of Trigg Mining's Potash Projects is their proximity to established transport and energy infrastructure including:

- multiple roads, including the Great Central Road, which the WA, NT and QLD state governments have committed to upgrading and sealing to create a reliable trade route across central Australia;
- two airstrips at the Tropicana and Gruyere gold mines and a commercial airport at Laverton; and
- two gas pipelines that pass directly through the tenure.

Transport to domestic and international markets is likely to be via 300 km of road to the railhead at Leonora and then onwards via rail or road to domestic markets, or to international markets via the deep-water port of Esperance.

¹ Stated landed pricing at the Port of Kwinana (13/09/18)

² 0.70351 AUD:US Exchange rate (29/04/19)



The \$4.5 million IPO and listing on the ASX will facilitate the next stage of development of the tenements with expenditure planned to expand the Exploration Target and to progress towards the estimation of a Mineral Resource and possible flowsheet options for the processing of brine.

For further information and to obtain a copy of the prospectus please go to:

- Trigg Mining web page at www.triggmining.com.au; or
- The share registry, Automic at <https://automic.com.au/triggmining.html>.

Or contact:

- Trigg Mining at info@triggmining.com.au; or
- the Lead Broker, CPS Capital at trigg@cpscapital.com.au.

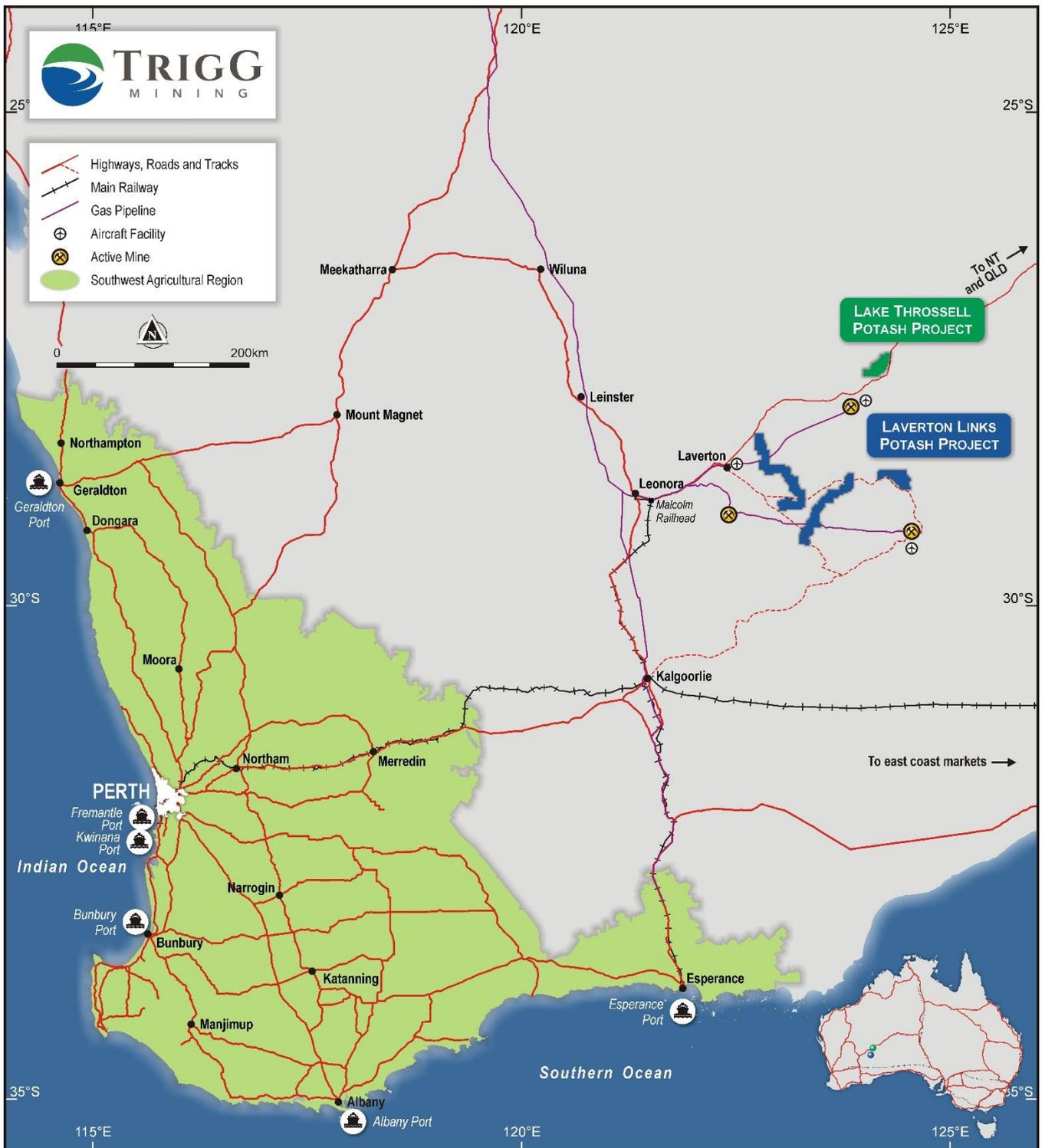
If you have any questions relating to Trigg Mining, the Potash Projects or the IPO please do not hesitate to contact me and I look forward to welcoming you as a shareholder of Trigg Mining.

Trigg Mining Limited

A handwritten signature in blue ink that reads "Keren Paterson .".

Keren Paterson
Managing Director & CEO

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Location of Trigg Mining's Sulphate of Potash Projects showing established infrastructure and the Western Australian agricultural area