



719 SAWDUST RD, SUITE 331  
WOODLANDS, TEXAS 77380-2916  
PH: (281) 726-4231

**\*\* PAYMENT OF SERVICES IS HANDLED PRIOR TO YOUR SESSION \*\***

**A COPY OF YOUR INSURANCE CARD (S) AND DRIVER'S LICENSE IS REQUIRED**

**EMERGENCY CONTACT INFORMATION**

IN CASE OF EMERGENCY, CONTACT: \_\_\_\_\_ PH: \_\_\_\_\_  
PRIMARY CARE PHYSICIAN: \_\_\_\_\_ PH: \_\_\_\_\_

WHO MAY WE THANK FOR REFERRING YOU? \_\_\_\_\_

**PATIENT INFORMATION (Complete this section only if you are the patient)**

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
(First) (MI) (Last)

PATIENT SEX: \_\_\_\_\_ (MALE) \_\_\_\_\_ (FEMALE) PATIENT SSN: \_\_\_\_\_ AGE: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_ CITY/STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PH: \_\_\_\_\_ WORK PH: \_\_\_\_\_ CELL PH: \_\_\_\_\_

PATIENTS EMPLOYER: \_\_\_\_\_

MARTIAL STATUS: \_\_\_\_\_ SINGLE \_\_\_\_\_ MARRIED \_\_\_\_\_ SEPARATED/DIVORCED

SPOUSE'S NAME \_\_\_\_\_ EMPLOYER: \_\_\_\_\_ PH: \_\_\_\_\_

ARE YOU CURRENTLY SEEING ANYONE ELSE IN THE MENTAL HEALTH FIELD: \_\_\_\_\_ YES \_\_\_\_\_ NO

IF "YES", NAME: \_\_\_\_\_ PH: \_\_\_\_\_ STILL SEEING: \_\_\_\_\_ YES \_\_\_\_\_ NO

**IF PATIENT IS A DEPENDENT**

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
(First) (MI) (Last)

PATIENT SEX: \_\_\_\_\_ (MALE) \_\_\_\_\_ (FEMALE) PATIENT SSN: \_\_\_\_\_ AGE: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_ CITY/STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PH: \_\_\_\_\_ WORK PH: \_\_\_\_\_ CELL PH: \_\_\_\_\_

MARTIAL STATUS: \_\_\_\_\_ SINGLE \_\_\_\_\_ MARRIED \_\_\_\_\_ SEPARATED/DIVORCED \_\_\_\_\_ CHILD

IF PATIENT IS A DEPENDENT, IS THE PATIENT A FULL TIME STUDENT? \_\_\_\_\_ PART TIME? \_\_\_\_\_

ARE YOU CURRENTLY SEEING ANYONE ELSE IN THE MENTAL HEALTH FIELD: \_\_\_\_\_ YES \_\_\_\_\_ NO

IF "YES", NAME: \_\_\_\_\_ PH: \_\_\_\_\_ STILL SEEING: \_\_\_\_\_ YES \_\_\_\_\_ NO

**PRIMARY INSURANCE INFORMATION**

POLICY HOLDER NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
(First) (MI) (Last)

HOME ADDRESS: \_\_\_\_\_ CITY/STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

SSN: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

INSURANCE COMPANY: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_

MEMBER/SUBSCRIBER ID #: \_\_\_\_\_ GROUP/PLAN #: \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

POLICY HOLDER NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
(First) (MI) (Last)

HOME ADDRESS: \_\_\_\_\_ CITY/STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

SSN: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

INSURANCE COMPANY: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_

MEMBER/SUBSCRIBER ID #: \_\_\_\_\_ GROUP/PLAN #: \_\_\_\_\_



**PLEASE READ EACH ITEM CAREFULLY AND INITIAL WHERE INDICATED**

**ITEM 1- CONSENT FOR TREATMENT (ALL PATIENTS MUST SIGN CONSENT FOR TREATMENT)**

Initials I hereby give consent for myself or the named minor patient to be treated by Sarah Evans, M.Ed., NCC, LPC, CART OR Cynthia A. Traylor, MA, LPC, CART. If the above named patient is a minor who is or has been involved in any court proceedings, I have/will provide proof, by the attached court documents, that I have the legal right to request treatment for the above named minor. (If conjoint or marital therapy, both parties must sign consent for treatment.)

**ITEM 2 – ASSIGNMENT OF INSURANCE BENEFITS/RELEASE OF INFORMATION**

Initials I hereby authorize my insurance carrier to pay benefits directly to Sarah Evans, M.Ed., NCC, LPC, CART/ SOS Life Ring, PLLC OR Cynthia A. Traylor, MA, LPC, CART for services provided to myself or my insured dependent, realizing I am responsible to pay for all services provided. I hereby authorize the release of pertinent information required by my insurance carrier to process insurance claims for payment to Sarah Evans, M.Ed., NCC, LPC, CART/ SOS Life Ring OR Cynthia A. Traylor, MA, LPC, CART.

**ITEM 3 – MISSED APPOINTMENT / LATE CANCELED APPOINTMENTS**

Initials Unless canceled at least 24 hours in advance, my policy is to charge you for missed and late cancelled appointments at my full rate (Individual Therapy = \$150.00; Family Therapy = \$170.00). I may or may not call to confirm and remind patient of their appointments. Please help me serve you better by keeping scheduled appointments.

**ITEM 4 – FINANCIAL POLICY**

Initials I acknowledge that I have read understand and accept the financial policies mentioned above for this office.

**ITEMS 1-4, INITIALED BY MYSELF, INDICATE MY UNDERSTANDING OF LEGAL AUTHORIZATION FOR SAID TERMS AND CONDITIONS IN CONNECTION WITH THE TREATMENT OF THE ABOVE NAMED PATIENT.**

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
INITIALS

\_\_\_\_\_  
DATE

\_\_\_\_\_  
RESPONSIBLE PARTY/GUARANTOR SIGNATURE

\_\_\_\_\_  
INITIALS

\_\_\_\_\_  
DATE

# Providers Billing Service

P. O. Box 1138

Willis, Texas 77378-1138

PH: (936) 856-4978 / FAX: (936) 856-6343 / (EM) [pbswillis@gmail.com](mailto:pbswillis@gmail.com)

## CONSENT FOR THE RELEASE OF CONFIDENTIAL INFORMATION (MUST BE SIGNED IN ORDER FOR US TO BILL YOUR INSURANCE)

I, \_\_\_\_\_, hereby consent to  
(NAME OF PATIENT)

CHERYL WALLER / PROVIDERS BILLING SERVICE  
SARAH L. EVANS & CYNTHIA A. TRAYLOR / SOS LIFE RING  
(DISCLOSURE MADE BY)

to obtain/disclose information in the course of my diagnosis and/or treatment to:

\_\_\_\_\_  
(YOUR INSURANCE COMPANY/MANAGED CARE COMPANY NAME)

\_\_\_\_\_  
(SPOUSE)

\_\_\_\_\_  
(SIBLING)

\_\_\_\_\_  
(OTHER INDIVIDUAL)

The disclosure shall be limited to the following specific types of information:  
Insurance Benefits/Verifications, Claim/Payment Status,  
Treatment Plans, Authorizations, E-Mailing/Faxing/Online/Electronic Billing

For the purpose of: INSURANCE REIMBURSEMENT / THERAPEUTIC TREATMENT  
I understand that my records are protected under the Federal Confidentiality Regulations and cannot be disclosed without my written consent unless otherwise provided for in the regulation. I also understand that I may revoke this consent at any time except to the extent that action has been taken in reliance on it (e.g. probation, parole, etc.) and that in the event this consent expires automatically as described below.

Specification of the date, event, or condition upon which this consent expires:  
(ONE YEAR AFTER ALL PAYMENTS RECEIVED)

\_\_\_\_\_  
(DATE)

\_\_\_\_\_  
(SIGNATURE OF PATIENT)

\_\_\_\_\_  
(WITNESS)

\_\_\_\_\_  
(SIGNATURE OF PARENT, GUARDIAN,  
OR AUTHORIZED REPRESENTATIVE)