# Connelly Law Offices, Ltd. Our Presenters

# RJ Connelly III

Attorney and Counselor at Law

Attorney Connelly practices in the area of elder law. This area of law involves Medicaid planning and asset protection advice for those individuals entering advice for those individuals entering



nursing homes, planning for the possibility of disability through the use of powers of attorney for the both health care and finances, guardianship, estate planning, probate and estate administration, preparation of wills, living trusts and special or supplemental needs trusts. He represents clients primarily in the states of Rhode Island, Connecticut and the Commonwealth of Massachusetts. He was certified as an Elder Law Attorney (CELA) by the National Elder Law Foundation (NELF) in 2008.

# Don Drake

Licensed Drug and Alcohol Counselor I Commonwealth of Massachusetts

Having over forty years of human services experience, Don was the Director of the LARC Addiction Treatment Program for patients with HIV/AIDS at



FREE INSERVICE TRAINING WORKSHOPS FOR SENIORS AND SERVICE PROVIDERS

Boston's Shattuck Hospital prior to his retirement. He has also served as the Director of the Intensive Outpatient Addiction Treatment Program at Gateway Healthcare in Rhode Island and Director and Clinical Trainer at Steppingstone, Inc. in Fall River, MA. He has worked with the senior population in a number of areas including drug and alcohol addiction treatment, homelessness, Hepatitis education, crisis intervention and other senior health concerns.

855-724-9400

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# Connelly Law Offices, Ltd. Free Inservice Trainings



Connelly Law Offices, Ltd. is proud to be a part of the communities that we serve

**Inservice Trainings** 

Community Education

Senior Workshops

Look inside to see what we offer!

855-724-9400

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#### About Our Inservice Training Series

A major aspect of Connelly Law Offices, Ltd.'s philosophy is *to give back* in ways that make a meaningful difference in our community. We are deeply committed to this principle and our staff approach community education and training with the same level of energy, drive, integrity and innovative thinking as manifested in our legal practice.

We are offering free financial, legal and health presentations for seniors, families of seniors and those who provide care for seniors for the following organizations:

- Community Senior Centers
- Senior Living Communities
- Nursing Homes
- Assisted Living Facilities
- Organizations working with Seniors and Families

#### What we offer

We have included in this brochure our most popular presentations but we can tailor these for your organization's clients, staff or family members.

Each workshop includes a powerpoint presentation, audience discussion and handouts and runs from 30 to 90 minutes depending on the subject.

#### How to schedule a presentation

Call our office today at **855-724-9400** and ask about scheduling one of our free educational or inservice workshops. If you have a specific need that you do not see here, please ask if we can provide a specialized workshop for you!

# Estate Planning

#### with RJ Connelly III, Esq. or Staff

The workshop provides education about the basic tools of estate planning such as wills, trusts, and powers of attorney. They inform participants about the planning challenges related to probate, guardianship, titling of assets and estate taxes. Attendees also learn how to avoid common mistakes made in estate planning. Finally, attendees are introduced to the Connelly Law estate planning process and the options available for clients and their family.

#### Medicaid Planning

#### with RJ Connelly III, Esq. or Staff

It is an aging society, so there are some important facts everyone should know to begin planning for long term care for your loved ones. RJ Connelly will explain what Medicare covers, veteran options, Medicaid eligibility for a nursing home, long term care insurances, and planning options for you and your family.

# Wealth Management

#### with RJ Connelly III, Esq. or Staff

Connelly Law views retirement planning and wealth management from both a legal and financial perspective. This workshop will discuss how investments, retirement, income tax, asset protection and estate planning are intertwined and part of a comprehensive wealth management plan. Attendees will be introduced to the Connelly Law wealth management planning process.

# Elder Exploitation

#### with RJ Connelly III, Esq. or Staff

Elder abuse is much more common than our society has traditionally admitted. Much of the problem has been hidden, undefined and unreported. This workshop will discuss financial exploitation, physical abuse and neglect of seniors as well as ways to identify and prevent this growing problem.

## Aging, Medicine and Alcohol

#### with Don Drake, LADC I

Designed to increase awareness among older adults about possible problems related to the misuse of alcohol, prescription drugs, or over-thecounter drugs. Discussion on signs of misuse and suggests actions seniors can take to avoid the problem or seek help for existing issues..

#### Seniors and Addiction

#### with Don Drake, LADC I

A workshop about the scale and nature of senior drug abuse and misuse, signs of dependence and addiction in older loved ones, and how to get help for an older loved one with a drug problem.

# Boomers and Hepatitis

#### with Don Drake, LADC I

People born from 1945–1965, sometimes referred to as baby boomers, are 5 times more likely to have hepatitis C than other adults. Learn about Hep C and why Boomers should be tested.