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Founding Partner

Financial Evaluation : Expertise and Independence

NG Finance supports and advises SMEs and investment funds on issues of financial nature. Tell us more.

NG Finance is a financial consulting firm specializing in financial valuation, in acquisition and vendor audits and in financial advisory and support of SMEs and investment funds.

However, the services may be differentiated depending on size, structure and organization of our clients. Small and medium-sized companies require a broader support, either in financial valuation due to capital reorganizations or within the scope of vendor audits and/or fund raisings ("Vendor Due Diligence", "Vendor Assistance").

We also assist our clients by implementing economic and financial reportings. Mid-sized companies recognize us rather as independent experts intervening in environments regulated or controlled by regulatory authorities (e.g. : "Fairness Opinion" on market transactions, "Transfer pricing" for fiscal purposes, purchase price allocations for accounting purposes).

Moreover, investment funds regularly draw on our expertise in the valuation of complex financial products that are offered to business executives ("Management Packages") as well as in the justification of the arm's length price of financial interest rates related to the issuance of subordinated bonds.

Finally, we also regularly intervene within the scope of the estimation of the fair value of equity and/or portfolio securities in various contexts: regulatory, accounting, transactional, or performance monitoring.

NG Finance is a major actor in financial valuation and transaction services.

How do you differentiate yourself in this context?

Our independence gives us an advantage especially when compared to the Big Four. Due to more than 10 years of expertise in this sector, we have succeeded in being recognized as a market leader. We distinguish ourselves also by our human size and our customer focus, particularly in terms of quality and satisfaction. We are responsive and interactive while preserving a pragmatic approach consistent with the practices of large firms.

Finally, what are your main axes of development?

Today we are seeking to strengthen our value chain that spans the entire cycle of our clients' operations. Simultaneously, we wish to strengthen our brand both, nationally and internationally.

In fact, we have offices in London, Zurich, Brussels as of today. We are also member of an international network comprising mainly lawyers and accountants.

In addition, we have created a branch specialized in providing assistance in taking investments decisions within the scope of contribution and sale transactions in collaboration with corporate lawyers, investment bankers, notaries, or public notaries.

We thus benefit from the synergy between our various offers in order to optimize tax on contributions and divestures, as well as the capital transfers.

NG Finance has completed more than 1,200 missions, 260 of which last year. We continue our expansion based on our key assets: an independent consulting firm that distinguishes itself by its proximity to its customers, its professionalism and its high level of technicality on a national, European and international scale. ■