



## February Newsletter



### IPEM Event

From January 22<sup>nd</sup> to 24<sup>th</sup>, partners Olivier Schwab and Jacques-Henri Hacquin participated in the IPEM event at the Palais des Festivals in Cannes.

It is the only international trade fair bringing together the complete value chain of Private Equity.

More than 1,600 key players in private equity have participated, brought from 30 countries, 250,000 investors and 250 funds whose vocation is to promote and facilitate the relationship between investors, public and private investors.



### The Corporate Finance Guide

NG Finance has the honor to be referenced in "*The Guide to Corporate Finance*" 2019, published by the French magazine *Capital Finance*, among the leading companies in Private Equity and Mergers Acquisitions.

The description is available on our website: [ngfinance.eu](http://ngfinance.eu)



# The first Simplified Takeover Offer of 2019: Tessi

Tessi is a leading player in the field of document processing, dematerialization and promotional marketing in France.

NG Finance accompanied the company in a fairness opinion as part of the simplified public offering. The latter will take place from February 7 to 20, 2019.

More information about the operation on our website: [ngfinance.eu](http://ngfinance.eu)

## Our references

	<b>Interest Rate Justification</b>		<b>Financial Instruments Valuation</b>		<b>Interest Rate Justification</b>		<b>Financial Instruments Valuation</b>
 LES ENTREPRENEURS DE L'ÉDUCATION <b>PARQUEST</b> CAPITAL		 MERIEUX DEVELOPPEMENT		 CONSOLIDATION & DEVELOPPEMENT Engagés pour réussir		 <b>bpi</b> france	
One of the leading French players in the sector of private education		Company specialized in plastic injection		Covers several sectors in the field of service to the industry		Industrial Chemical Cleaning Specialist	
	<b>Company Valuation</b>		<b>Financial Instruments Valuation</b>		<b>Interest Rate Justification</b>		<b>Financial Instruments Valuation</b>
 idinvest PARTNERS		 ISATIS CAPITAL		 LBOFRANCE		 eurazeo ome	
Software publisher specialized in identifying people		Supports companies in their digital transformation		Specialized in ready-to-wear		Highly recognised player in Operational Excellence field	

