

Fabio Ambrosio

J.D., LL.M., M.B.A., C.P.A./P.F.S./A.B.V.,
C.F.P., E.A., C.V.A., M.A.F.F., C.F.E., C.G.M.A
Fulbright Scholar

EDUCATION

Ph.D., Tax Law (Exp. 2019)
University of Washington

L.L.M., Taxation (2011)
University of Washington

J.D., Business & Commercial Law (2008)
Seattle University

M.B.A., International Business (2008)
University of North Alabama

B.A., German (2004)
Brigham Young University

LICENCES AND CERTIFICATIONS

Attorney and Counselor at Law
(Washington State & U.S. Tax Court)

Mediator, Trained by the U.S. Federal Mediation and Conciliation Service

C.P.A., Certified Public Accountant (Washington)

CPA/P.F.S., Personal Financial Specialist

CPA/A.B.V., Accredited in Business Valuation

C.F.P., Certified Financial Planner

E.A., IRS Enrolled Agent

C.V.A., Certified Valuation Analyst

M.A.F.F., Master Analyst in Financial Forensics (Business Valuation in Litigation)

C.F.E., Certified Fraud Examiner

C.G.M.A., Chartered Global Management Accountant

PUBLICATIONS

Ambrosio F. (2016) "New Heightened Reporting Requirements For Foreign Financial Activities: What Every Fiduciary Should Know About A Decedent's Unfulfilled Compliance Obligations." **The Tax Development Journal**, 6 *Tax Dev. J.* 1 (2016).

Bernstein, R., Ambrosio, F., Slatten L.A. (2016) "The Challenges of Foundation Stewardship: When a Philanthropic Gift Becomes a Burden." **Journal of Applied Case Research**, V 13 (1), 32-52.

Ambrosio, F. (2015) "Estate Tax Elections and Valuation Thresholds." **The Value Examiner**, p. 8, Nov-Dec 2015.

Ambrosio, F. (2012) "Tax Advocacy at Work: Knowing and Executing your Strategy." **Journal of Tax Practice & Procedure**, p. 25, Jun-Jul 2012.

EMPLOYMENT HISTORY

Fall 2017-Current
Central Washington University
Assistant Professor of Accounting

2013-2017
Pacific Lutheran University
Assistant Professor of Accounting

2010-2017
Internal Revenue Service
Gift & Estate Tax Appeals Officer

Summer 2017
Guangxi University of Finance and Economics (China)
Visiting Professor of Accounting and Business Law

Spring 2017-Current
Louisiana State University Shreveport
Adjunct Professor of Accounting

Summer 2016
Guilin University of Aerospace Technology (China)
Visiting Professor of Accounting and Business Law

Summer 2015
Franklin University Switzerland
Summer Teaching Fellow in Accounting and Tax Law

Fall 2012
University of California, Los Angeles
Instructor, UCLA Extension School

2008-2009
Partners Group AG (Switzerland)
Legal Counsel

AWARDS

U.S. Department of State's Bureau of Educational and Cultural Affairs
Fulbright Specialist Grant (2017-2022)

Pacific Lutheran University
Benson-Starkovich Faculty Development Grant (2017)

Pacific Lutheran University
Excellence in Teaching Award (2015)

Internal Revenue Service
Appeals Chief National Award: Group Project Award (2014)

Internal Revenue Service
Appeals Chief National Award: Best Technical Employee of the Year (2012)

Internal Revenue Service
Special Act Award (2012)

Internal Revenue Service
Performance Award (2010, 2011, 2012, 2013, 2014, 2015, 2016)

CONFERENCES

International Tax Policy, Compliance, and Challenges, **Congresso Internacional de Altos Estudos em Direito, Brazil, (International Congress of Higher Studies in Law)**, July 2017.

The Jones-Shafroth Act, the McCarran-Walter Act, Section 2209, and Discriminatory Consequences against Puerto Ricans, **2017 Tax Development Conference**, May 2017.

The Impact of Local Option Sales Taxes on Fiscal Inequalities in the Administration of Justice, **50th Annual Conference of the Northwest Accounting Research Group**, November 2016.

The Washington Perspective on Special Purpose Local Option Sales Taxes, **7th Annual Center for Leadership and Social Responsibility Research Development Conference**, July 2016.

Preserving the Tax Base in Estate Tax Elections Conditioned on Valuation Thresholds: Enforcement & Compliance Challenges Involving Sections 2010, 2032, and 2032A, **49th Annual Conference of the Northwest Accounting Research Group**, November 2015.

When a Philanthropic Gift Becomes a Burden, **48th Annual Conference of the Northwest Accounting Research Group**, November 2014.

FOREIGN LANGUAGES

English & Italian: Native
German: Excellent

SERVICE

Washington State Bar Association,
Adjunct Disciplinary Counsel (2017-2022)

2017 Tax Development Conference, California State University Northridge
Conference Co-Chair

Pacific Lutheran University School of Business, Chair of the Graduate Curriculum Committee

Pacific Lutheran University School of Business, Faculty Advisor to the PLU Chapter of Beta Gamma Sigma