

When You Own Your Own MTN Trading Platform In Europe

Amazing Opportunities Can Be Yours.



FOR INFORMATIONAL PURPOSES. NOT AN ATTEMPT TO SOLICIT THE SALE OF SECURITIES.

- Instead of waiting for a broker-dealer to take action, **OWNING** your own trade platform in Europe holds many advantages for direct entry into the high-value world of bank-issued Medium Term Notes, which are difficult to nearly impossible to find.
- Under a Joint Venture with an organization with **Pareto Securities**, create a NEWCO organization in which you have complete ownership. Once your NEWCO and the requisite funding are in place, you are ready to buy bank-issued, slightly seasoned MTN's. You can re-sell, or hold them to leverage even further into an internationally regulated program for greater profits.

Executive Summary

- By setting up your own corporate entity as a trade platform, you are entered into a managed buy/sell program for Medium Term Notes via the Sponsoring JV partner (NEC AS) and LGT Bank in Lichtenstein.
- To start, you need to be able to have a Bank Guarantee (or, in the United States, a Standby Letter of Credit) with a face value between 300 and 500 Million Euro. This provides the required proof of funds to buy slightly seasoned Medium Term Notes, and have those traded to exit buyers provided by the sponsors.
- You receive 30% monthly generated net profits of the managed buy/sell.

Program Overview

- Steps to Enter:
 - Your CIS and Passport are submitted along with a Client Agreement is executed between the Sponsor (NEC AS) and You
 - Your bank provides a RWA letter for the issuance of a BG (or in USA, SBLC) for a period of 14 months and 1 day.
 - Two accounts are opened for you. One in Norway, and the other in the Settlement Bank.
 - The Sponsor, in concert with Pareto Securities, and with LGT Bank in Lichtenstein are combined called “The Provider”.
 - Profits accumulate to you in your trading account of 30% of the net profits from the managed buy/sell.

Program Overview



About Pareto

Pareto Securities is an independent full service investment bank with a leading position in the Nordic capital markets and a strong international presence within the energy sectors. Pareto Securities is headquartered in Oslo, Norway, with more than 400 employees located in offices in Norway, Sweden, Denmark, Finland, United Kingdom, France, Germany, USA, Singapore and Australia.

<http://www.paretosec.com/ourfirm.php>

Pareto Securities was established in 1986 and is today part of the Pareto Group which also offers banking, project financing and asset management services.

Pareto Securities' offering include:

- Equities
- Fixed Income
- Research
- Corporate Finance
- Project Finance
- FX
- Asset Broking
- Asset Management
- Business management for investment companies and SPV's
- Direct Investment Funds
- Technical management Services for shipping projects



Introduction

Pareto Securities AS
is a member of the
following venues:

- Oslo Stock Exchange
- Oslo Axess
- Nasdaq OMX
- Chi-X
- BATS
- Burgundy
- Imarex
- London Clearing House

Pareto Securities is a part of the Pareto group, and is a Norwegian investment firm with authorization from The Financial Supervisory Authority of Norway. The company is a member of The Norwegian investor compensations scheme and The Norwegian Securities Dealers Association.

As a Pareto Securities customer you can get your own deposit account with **Pareto Bank**. Your deposits will be separated from Pareto's own funds, and can only be used as agreed.

Pareto Bank is a member of The Norwegian Banks' Guarantee Fund. Every customer's funds is guaranteed up to a total amount of 2.000.000 NOK. Your securities are registered to your VPS-account, and all trading activity goes through our systems, directly connected to Oslo Børs (the Oslo Stock Exchange).

The **Pareto Securities** group provides trading on different venues. In addition to the member venues listed below, we offer trading on a wide spectre of other venues, broker- and dark pools through third party vendors

Pareto Securities' Corporate Finance division holds a leading position in the Nordic capital markets and globally within the energy and maritime sectors, where we have built in-depth industry knowledge through numerous transactions over several decades. We have acted as manager in more than 80 initial public offerings and has raised more than USD 90 billion in equity and debt capital for corporate clients over the past decade. In addition, our corporate finance team has advised in more than 170 private and public acquisitions, mergers and demergers over the same period.

As a full-service investment bank, Pareto Securities offers a complete range of financial services within Equity Capital Markets (ECM), Debt Capital Markets (DCM), Mergers & Acquisitions (M&A) and advisory, as well as Project Finance and Asset Syndication, providing an unmatched comprehension of the global capital markets. Our global presence across North America, Europe, Asia and Oceania further enhances our unique proximity to key industry players and investors.

The Corporate Finance team is made up of 135 professionals with comprehensive expertise gained from their experience in the global capital markets, consultancy, and a variety of industry backgrounds.

To Open A Privately Owned Trading Platform:

- € 10 Million To Establish Account And NEWCO (In Your Designated Name). This is deducted from the first tranche payout of the Managed Buy/Sell, so you have NO upfront capital required.
- After receipt of the CIS, KYC And Passport, And The RWA On Bank Letterhead Signed By 2 Officer, the Client Will Be Informed by LGT Bank, Lichtenstein.
- You Receive The JVA For Signature And Counter-signature By **NE Capital AS** For The Trade Program In Europe.
- We Guarantee The Pay Out Every Month.
- Client Has *very* limited risk.
- We Sign Up The Newco For The Buy & Sell Of MTN's ((Client Earns 30 % Net))

Are You Qualified?

Your First Steps To Apply

- New “Know Your Client” Documents which contain among other pages,
 - Client Information Sheet
 - Passport of Principal Client Signatory
 - Proof of Funds- a Bank Tear Sheet signed by two bank officers. NO OLDER THAN 5 BANKING DAYS
 - Ready Willing and Able language from the Bank Officer to NEC Capital AS c/o LGT Bank.
 - Additional documents as may be needed after the initial submission into Compliance.

Included with above must be Corporate Formation Documents (Certificate from Jurisdiction, Articles of Incorporation, Operating Agreement (if LLC) or by laws of Corporation.

To Start Processing, Kindly Provide These Items.

Investment Platform with

- Pareto bank
- Pareto Securities
- KPMG
- LGT
- DB
- HSBC
- Credit Suisse
- Barclays

Where Your Platform May Trade From

FOR INFORMATIONAL PURPOSES. NOT AN ATTEMPT
TO SOLICIT THE SALE OF SECURITIES.

Contact for More

INFO@PRECONSTRUCTIONCATALYSTS.COM



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