

email with your inquiry.

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Typical Client Requirements

The Regulators who sanction these programs have specific requirements that must be met when a corporation is being evaluated as a possible program participant. This checklist provides the steps to apply for the program.

KYC (KNOW YOUR CLIENT APPLICATION DOCUMENTS) SIGNED IN BLUE INK

Each Page is self-explanatory and must be filled in correctly, properly signed in blue ink and initialed on the bottom of each page.

IF A CORPORATION COMPANY REGISTRATION AND GOOD STANDING

Registration document of Corporation (sometimes statutes etc.) and MUST be recent Good Standing

PASSPORTS OF ACCOUNT SIGNATURES

Both Pages of the Passport of each account signatory

PROOF OF FUNDS/TEAR SHEET STAMPED AND SIGNED BY TWO BANK OFFICERS

One Tear Sheet for the KYC signed by two Bank Officers of the issuing Bank. If older than 5 banking days a new Tear Sheet is needed for the Due Diligence and Compliance Process.

BANK OFFICER BUSINESS CARDS

Deposit-holding Bank, Issuing Bank Officers cards signing the Tear Sheet'

AUTHORIZATION TO CALL BANK OFFICER TO VERIFY AT WINDOW TIME GIVEN

A window time acceptable to Investors Bank Officer to receive a call from our Private Bank Officer in charge of Due Diligence and first Compliance.

EMAIL TO INVESTOR FROM HIS BANK OFFICER FORWARDED TO US.

Investor request his Bank Officer to send required email to himself, and CC to Private Bank Officer.

LIMITED POWER OF ATTORNEY

A Limited Power of Attorney for Trader, to be a Corporate Director, during the trade. This is necessary to marry the collateral from the investor to the trade investors account. Under

IMF/WB rules, in US Banks our commitment holder needs to be a provisional signatory on the account and signature card. The account in these places may be set as a non-depleting account (meaning commitment holder can only draw a tear sheet and nothing else). And in the rest of the world it is the same. In some cases, even the bank trader needs to be on the account. Tear Sheets and account statements must show both investors and commitment holders names to coincide with the registration of the transaction.

PROVIDING ALL IS APPROVED IN FINAL COMPLIANCE

Providing there are no hidden negatives and the Investor passes the final Compliance.

CONTRACT SIGNING

Signing of contract with Trade Organization provide in blue ink.

FOR BANK INSTRUMENTS

Swift's are depending on each deposit-holding Bank's financial strength and so rated by IMF. Most large Bank's may be acceptable with a MT799 Swift (a free-delivery message swift) if the deposit is held in one of our trade Bank's, then an internal Email between investor's Bank Officer and our Trade Bank Officer can take place.

TRANSACTION WILL FOLLOW CONTRACT

Contract will stipulate the exact lump sum paid to Investor during the 200 banking-day trade. After the Applicant has successfully been passed through our compliance officer, the contract will reveal all parties on the other side (the responsible trade organization).

The list represents that very minimum documentation that starts the process.

A couple of additional items may be needed once the final review of documentation and the contract are drafted. This is a process, and every Applicant is different, so the documentary needs may be adjusted to conform to the IMF/WB regulators.

Please note that program information is always subject to change, and the requirements to apply may be modified or different from these as a result. If you are a principal seeking to apply for this program, you will be provided the latest information at the time of your application.

Own an MTN? Don't Sell It!!! LEVERAGE IT!

There are some things that Top Bank Issued Medium Term Notes can be used for that greatly produce much higher returns when they are used for leverage. In fact, they can be collateralized and used to support the regulated Project Funding Programs that can generate a profit to the owner far greater than merely buying and selling them to make a spread.

For the uninitiated, by definition, Medium Term Notes (MTN 's) are debt instruments which are created by banks and sold to investors, having a predefined face value, date of maturity, and annual interest rate.

The point is, if an MTN can be used to increase many times over the coupon rate AND the spread should you sell it to a secondary buyer, a little creative thinking can help uncover how this particular system works. If you own one of these and can prove ownership, a quick email will open the conversation. Describe the face value, issuing bank, maturity date when contacting us. ALL INFORMATION IS TREATED WITH CONFIDENCE, DISCRETION, AND NON-DISCLOSURE.

On assets such as stones or gold bullion that resides in a bank vault with a full bank responsibility Safe Keeping Receipt, the valuation of the assets must be in excess of 200-Million Euro or USD. Cash accounts must hold a MINIMUM of 150-Million Euro or USD. No other currencies. All assets remain in the Client's accounts.

In order of preference, acceptable assets to be used to support your entry into a program are:

- Cash in a Commercial Bank Account (NOT IN A PRIVATE BANK)
- STANDBY LETTERS OF CREDIT*
- BANK GUARANTEES*
- MEDIUM TERM NOTES
- GOLD BULLION IN A BANK VAULT (NO Security Warehouses)
- HIGH-VALUE ARTWORK IN A BANK VAULT (NO Security Warehouses)

If the asset in question is not one of the above, it cannot be accepted. All Bank-Issued paper MUST BE FROM A TOP 10 Western European Bank.

*Must Be Issued AFTER Compliance is Completed. RWA is required from bank.