SUPERBOND 2.0

Date	Principal	Total Interest	Principal + Interest Pmt
2017	$ 530,000,000.00	$ 869,329,850.00	$ 1,399,329,850.00

6.767%	NPV Principal Pmt	NPV Interest Pmt	NPV Principal + Interest Pmt
	$136,223,415.53	$385,005,053.94	$521,228,469.47

Date	Principal Pmt	Interest Pmt	Principal + Interest
Feb'17	-	26,500,000.00	26,500,000.00
Aug'17	-	35,865,100.00	35,865,100.00
Feb'18	-	35,865,100.00	35,865,100.00
Aug'18	-	35,865,100.00	35,865,100.00
Feb'19	-	35,865,100.00	35,865,100.00
Aug'19	$ 13,947,368.42	35,865,100.00	49,812,468.42
Feb'20	$ 13,947,368.42	34,921,281.58	48,868,650.00
Aug'20	$ 13,947,368.42	33,977,463.16	47,924,831.58
Feb'21	$ 13,947,368.42	33,033,644.74	46,981,013.16
Aug'21	$ 13,947,368.42	32,089,826.32	46,037,194.74
Feb'22	$ 13,947,368.42	31,146,007.89	45,093,376.32
Aug'22	$ 13,947,368.42	30,202,189.47	44,149,557.89
Feb'23	$ 13,947,368.42	29,258,371.05	43,205,739.47
Aug'23	$ 13,947,368.42	28,314,552.63	42,261,921.05
Feb'24	$ 13,947,368.42	27,370,734.21	41,318,102.63
Aug'24	$ 13,947,368.42	26,426,915.79	40,374,284.21
Feb'25	$ 13,947,368.42	25,483,097.37	39,430,465.79
Aug'25	$ 13,947,368.42	24,539,278.95	38,486,647.37
Feb'26	$ 13,947,368.42	23,595,460.53	37,542,828.95
Aug'26	$ 13,947,368.42	22,651,642.11	36,599,010.53
Feb'27	$ 13,947,368.42	21,707,823.68	35,655,192.11
Aug'27	$ 13,947,368.42	20,764,005.26	34,711,373.68
Feb'28	$ 13,947,368.42	19,820,186.84	33,767,555.26
Aug'28	$ 13,947,368.42	18,876,368.42	32,823,736.84
Feb'29	$ 13,947,368.42	17,932,550.00	31,879,918.42
Aug'29	$ 13,947,368.42	16,988,731.58	30,936,100.00
Feb'30	$ 13,947,368.42	16,044,913.16	29,992,281.58
Aug'30	$ 13,947,368.42	15,101,094.74	29,048,463.16
Feb'31	$ 13,947,368.42	14,157,276.32	28,104,644.74
Aug'31	$ 13,947,368.42	13,213,457.89	27,160,826.32
Feb'32	$ 13,947,368.42	12,269,639.47	26,217,007.89
Aug'32	$ 13,947,368.42	11,325,821.05	25,273,189.47
Feb'33	$ 13,947,368.42	10,382,002.63	24,329,371.05
Aug'33	$ 13,947,368.42	9,438,184.21	23,385,552.63
Feb'34	$ 13,947,368.42	8,494,365.79	22,441,734.21
Aug'34	$ 13,947,368.42	7,550,547.37	21,497,915.79
Feb'35	$ 13,947,368.42	6,606,728.95	20,554,097.37
Aug'35	$ 13,947,368.42	5,662,910.53	19,610,278.95
Feb'36	$ 13,947,368.42	4,719,092.11	18,666,460.53
Aug'36	$ 13,947,368.42	3,775,273.68	17,722,642.11
Feb'37	$ 13,947,368.42	2,831,455.26	16,778,823.68
Aug'37	$ 13,947,368.42	1,887,636.84	15,835,005.26
Feb'38	$ 13,947,368.42	943,818.42	14,891,186.84

Superbond 2.0 - Superbond 3.0 Savings
$ 31,929,850.00

$46,691,218.14
($8,771,530.53)

Interest Savings in Absolute #s
331,250.00
9,696,350.00
9,696,350.00
9,696,350.00
9,696,350.00
9,696,350.00
8,752,531.58
7,808,713.16
6,864,894.74
5,921,076.32
4,977,257.89
4,033,439.47
3,089,621.05
2,145,802.63
1,201,984.21
258,165.79
(685,652.63)
(1,629,471.05)
(2,573,289.47)
(3,517,107.89)
(4,460,926.32)
(5,404,744.74)
(6,348,563.16)
(7,292,381.58)
(8,236,200.00)
(9,180,018.42)
(10,123,836.84)
(11,067,655.26)
(6,777,723.68)
(7,721,542.11)
(3,431,610.53)
(4,375,428.95)
(85,497.37)
(1,029,315.79)
3,260,615.79
2,316,797.37
6,606,728.95
5,662,910.53
4,719,092.11
3,775,273.68
2,831,455.26
1,887,636.84
943,818.42

SUPERBOND 3.0

Date	Principal	Total Interest	Principal + Interest Pmt
2017	$ 530,000,000.00	$ 837,400,000.00	$ 1,367,400,000.00

4.9375%	NPV Principal Pmt	NPV Interest Pmt	NPV Principal + Interest Pmt
	$114,424,743.44	$415,575,256.56	$530,000,000.00

Date	Principal Pmt	Interest Pmt	Principal + Interest
Feb'17	-	26,168,750.00	26,168,750.00
Aug'17	-	26,168,750.00	26,168,750.00
Feb'18	-	26,168,750.00	26,168,750.00
Aug'18	-	26,168,750.00	26,168,750.00
Feb'19	-	26,168,750.00	26,168,750.00
Aug'19	-	26,168,750.00	26,168,750.00
Feb'20	-	26,168,750.00	26,168,750.00
Aug'20	-	26,168,750.00	26,168,750.00
Feb'21	-	26,168,750.00	26,168,750.00
Aug'21	-	26,168,750.00	26,168,750.00
Feb'22	-	26,168,750.00	26,168,750.00
Aug'22	-	26,168,750.00	26,168,750.00
Feb'23	-	26,168,750.00	26,168,750.00
Aug'23	-	26,168,750.00	26,168,750.00
Feb'24	-	26,168,750.00	26,168,750.00
Aug'24	-	26,168,750.00	26,168,750.00
Feb'25	-	26,168,750.00	26,168,750.00
Aug'25	-	26,168,750.00	26,168,750.00
Feb'26	-	26,168,750.00	26,168,750.00
Aug'26	-	26,168,750.00	26,168,750.00
Feb'27	-	26,168,750.00	26,168,750.00
Aug'27	-	26,168,750.00	26,168,750.00
Feb'28	-	26,168,750.00	26,168,750.00
Aug'28	-	26,168,750.00	26,168,750.00
Feb'29	-	26,168,750.00	26,168,750.00
Aug'29	-	26,168,750.00	26,168,750.00
Feb'30	-	26,168,750.00	26,168,750.00
Aug'30	106,000,000.00	26,168,750.00	132,168,750.00
Feb'31	-	20,935,000.00	20,935,000.00
Aug'31	106,000,000.00	20,935,000.00	126,935,000.00
Feb'32	-	15,701,250.00	15,701,250.00
Aug'32	106,000,000.00	15,701,250.00	121,701,250.00
Feb'33	-	10,467,500.00	10,467,500.00
Aug'33	106,000,000.00	10,467,500.00	116,467,500.00
Feb'34	-	5,233,750.00	5,233,750.00
Aug'34	106,000,000.00	5,233,750.00	111,233,750.00
	$ 530,000,000.00	$ 837,400,000.00	$ 1,367,400,000.00

$116,584,451.77

Cash Flow Savings in Absolute #s	
331,250.00	331,250.00
9,696,350.00	10,027,600.00
9,696,350.00	19,723,950.00
9,696,350.00	29,420,300.00
9,696,350.00	39,116,650.00
23,643,718.42	62,760,368.42
22,699,900.00	85,460,268.42
21,756,081.58	107,216,350.00
20,812,263.16	128,028,613.16
19,868,444.74	147,897,057.89
18,924,626.32	166,821,684.21
17,980,807.89	184,802,492.11
17,036,989.47	201,839,481.58
16,093,171.05	217,932,652.63
15,149,352.63	233,082,005.26
14,205,534.21	247,287,539.47
13,261,715.79	260,549,255.26
12,317,897.37	272,867,152.63
11,374,078.95	284,241,231.58
10,430,260.53	294,671,492.11
9,486,442.11	304,157,934.21
8,542,623.68	312,700,557.89
7,598,805.26	320,299,363.16
6,654,986.84	326,954,350.00
5,711,168.42	332,665,518.42
4,767,350.00	337,432,868.42
3,823,531.58	341,256,400.00
(103,120,286.84)	238,136,113.16
7,169,644.74	245,305,757.89
(99,774,173.68)	145,531,584.21
10,515,757.89	156,047,342.11
(96,428,060.53)	59,619,281.58
13,861,871.05	73,481,152.63
(93,081,947.37)	(19,600,794.74)
17,207,984.21	(2,392,810.53)
(89,735,834.21)	(92,128,644.74)
20,554,097.37	(71,574,547.37)
19,610,278.95	(51,964,268.42)
18,666,460.53	(33,297,807.89)
17,722,642.11	(15,575,165.79)
16,778,823.68	1,203,657.89
15,835,005.26	17,038,663.16
14,891,186.84	31,929,850.00

Aug'38	**$ -**	(0.00)	(0.00)	(0.00)	(0.00)
	$ 530,000,000.00	**$ 869,329,850.00**	**$ 1,399,329,850.00**	**31,929,850.00**	31,929,850.00