



Brief Country update – France

Bernard Frois

CEA - ANR

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- 34 Billions Euros will be invested in the public domain to prepare France to a new economy
- 3.6 Billions Euros will be devoted for sustainable technologies
 - 1.6 Billions Euros for decarbonated and renewable energies.
 - 1 Billion Euros for transport (750 M€ for ground transport).
- 2 Billion Euros for Technological Research Institutes





2005-2010 Hydrogen and Fuel Cells Public-Private partnerships projects have received 200 Million Euros



The French National Research Agency will manage a new fund of 16.9 Billion Euros over 5 years by calls of proposals.

H2E: Horizon Hydrogen Energy

An deployment program of 200 M€ coordinated by Air Liquide A Public-Private-Partnership federating national competencies



19 partners, 150 FTE

7 years, 2009 - 2016

Funding: Private - 123 M€ & Public 67 M€





Success of HYPAC !!!

- HYPAC, group of 70 french members from research, industry, regions was created in 2009, followed by a two years action and lobby
- Governemental French Road map (Ademe, April 2011), www.ademe.fr
- <u>Three « calls for interest »</u> for projects will be published by Ademe in 2011 in the frame of the IA programme, Energy Part:
 - A first call, launched 6th may, focused on Stationnary, early markets, and Renewable/hydrogen coupling projects (excluding automobile) estimation of the public budget around 100 M€
 - A second published in June, focused on future mobility technologies, in which possible applications like range-extenders for cars are included
 - A 3rd one, in december dedicated on Hydrogen infrastructure







L'hydrogène énergie et les piles à combustible



FEUILLE DE ROUTE STRATÉGIQUE

NEW

ADEME will invest 1350
Million Euros on
demonstrators in the domain
of renewable energies and
« Green chemistry »





- Hydrogen:
 - « Low carbon hydrogen » and « renewable hydrogen »
- Emphasize system integration
- Smart energy grid, smart buildings, systems for sustainable cities, urban transportation, cars
 - Clean hydrogen production for industry (chemistry, synfuel, biofuels, oil refineries, cement, steel, ...)
 - Hydrogen as a temporary storage for increasing the share of renewable energies or direct use (Mix with natural gas, biogas,...)
 - Stationary
 - Transportation and niche markets
 - Automobile : significant interest in range extender





Road map

Massive and centralized use for Hydrogen

Low carbon Hydrogen For Industry

Renewable Hydrogen for industry

H2 centralized production

H2 Decentralized production

Low carbon Hydrogen In National grid Renewable Hydrogen for a local economy Interconnected local network

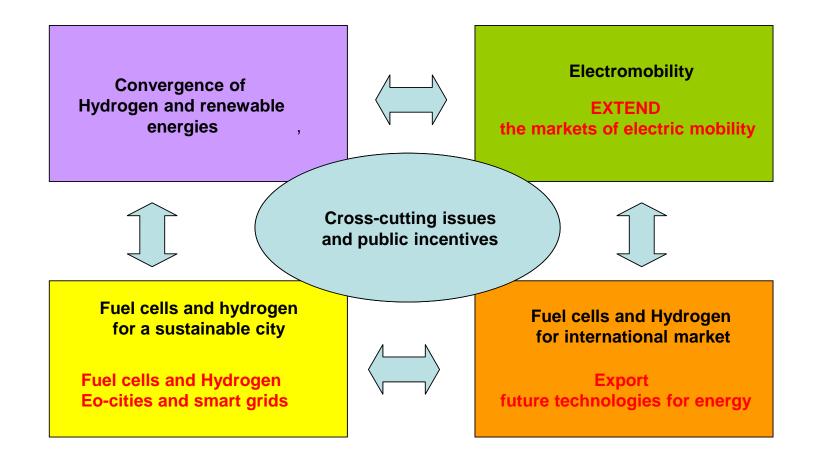
Diffuse and decentralized use for Hydrogen







2020 vision







New companies are emerging











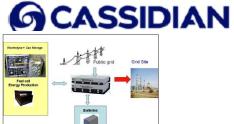


Mainly Focussed on

- -Back up system
- -Renewables storage
- -Autonomous systems
- -Stationary for remote area
- -High power system
- -for heavy transportation or fleets, ship trains...











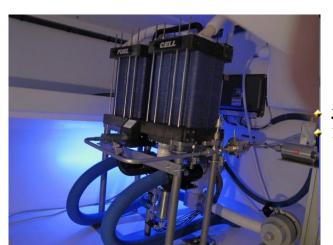




ZERO CO2 sail



The project's objective is to sail around the Mediterranean using a yacht powered by a clean carbon-free auxiliary motor (petrol motors are commonly used in yachts for all manoeuvres in port). The yacht will sail this Year around Mediterranean sea. A 12m craft built by the RM shipyard of La Rochelle, the "Zero CO2" is equipped with an electric motor driven by a hydrogen fuel cell, developed by CEA.



35 kW PEMFC 10.5 kg H₂ (350 bar)













JTI / European Member States Representative Group

- Hydrogen and Fuel Cells will have a significant impact in the domain of new energy technologies
- Strong policy support is necessary. Regulations are a priority
- De-risking is essential
- Member states and Regions need to increase their collaborative efforts with EU and other countries
- Hydrogen has a full part in the EU Set-Plan
- Joint Calls??????





France thanks Canada, Germany and the IPHE Secretariat for their excellent preparation of this meeting