

EquityBuilder Third-Party Prepared P&L Form

Please complete this form in its entirety prior to uploading it into the portal.

BUSINESS CONTACT DETAILS

Homebuyer Name:	Homebuyer Business Name:
Business Phone Number:	Business Email Address:
Business Address (Street, City, State, Zip):	
Business Website:	

CPA or Licensed Tax Preparer to complete the following section.

PROFIT & LOSS DETAILS

P&L Period *12- or 24-months required, see guidelines. Must end within 90 days of Note Date*	From:	To:
Gross Income / Receipts / Sales		
–Cost of Goods Sold		
Gross Profit	\$ 0.00	

BUSINESS EXPENSES

Total Officer / Owner Compensation	
Employee Wages / Salaries	
Advertising	
Automobile Loans / Leases	
Bank Service Charges	
Insurance Expense	
Interest Expenses	
Maintenance and Repairs	
Meals and Entertainment	
Office Supplies	
Payroll Expenses	
Professional Fees (Accounting, Legal, etc.)	
Rent / Lease Expenses	
Taxes, Permits, and Licenses	
Telephone and Internet Expenses	
Travel Expenses	
Utilities	
Other Expenses	
Total Expenses	\$ 0.00
Business Net Profit	\$ 0.00
Homebuyer Ownership Percentage (%)	



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Homebuyer Business Income	\$ 0.00
+ Homebuyer Compensation / Wages	
Total Homebuyer Qualifying Income *For P&L term only*	\$ 0.00

Preparer Name	Preparer Signature	Date
Preparer Address		
Preparer Phone Number	Preparer Email	Preparer License No.

