



THIRD-PARTY PREPARED P&L FORM

Please complete this form in its entirety prior to uploading it into the portal.

BUSINESS CONTACT DETAILS	
Borrower Name:	Borrower Business Name:
Business Address (street, city, state, ZIP):	
Business Phone Number:	Business Email Address:
Business Website:	

CPA or licensed Tax Preparer to complete the following section.

PROFIT & LOSS DETAILS		
P&L Period *12- or 24-months required, see guidelines; Must end within 90 days of Note Date*	From:	To:
Gross Income / Receipts / Sales		
– Cost of Goods Sold		
Gross Profit	\$0.00	
BUSINESS EXPENSES		
Total Officer / Owner Compensation		
Employee Wages / Salaries		
Advertising		
Automobile Loans / Leases		
Bank Service Charges		
Insurance Expense		
Interest Expenses		
Maintenance and Repairs		
Meals and Entertainment		
Office Supplies		
Payroll Expenses		
Professional Fees (Accounting, Legal, etc.)		
Rent / Lease Expenses		
Taxes, Permits, and Licenses		
Telephone and Internet Expenses		
Travel Expenses		
Utilities		
Other Expenses		
Total Expenses	\$0.00	
Business Net Profit	\$0.00	
Borrower Ownership Percentage (%)		



Borrower Business Income	\$0.00
+ Borrower Compensation / Wages	
Total Borrower Qualifying Income *For P&L term only*	\$0.00

Preparer Signature	Date
--------------------	------