**Please fill this out as best as you can, and email to johnd@familylawyers.nz  
If you have not emailed it, bring it with you when you meet your lawyer.**

*Briefly describe the problem and the result you want*

**Your details**

*First name*

*Middle name*

*Last name*

*Occupation*

*Home address*

*Work address*

*Date of birth Age*

*Home phone*

*Work phone*

*Email*

**Details of the other party to your relationship**

*First name*

*Middle name*

*Last name*

*Occupation   
Home address*

*Work address*

*Date of birth Age*

*Home phone*

*Work phone*

*Mobile*

*Email*

**Your relationship**

*Describe the background to your relationship*

*The date you started living together*

*If you are married, the date of your marriage*

*If there any periods of living apart for 3 months or more during your relationship; when were they and how long did they last?*

*The date from when you separated or lived apart*   
  
 *Are you or the other party now in a new relationship?*

**Your children**

*Full Name*

*Date of birth* *Age*

*Full Name*

*Date of birth Age*

*Full Name*

*Date of birth Age*

*Full Name*

*Date of birth Age*

*If the children are at school, which school, which year and what will they most likely be doing between now and when they get to 18?*

*If there is a Parenting Order from the Court, or a Parenting Agreement already in place, please give* *details  
  
  
Set out the current care arrangements for your children.*

*If you or the other parent pays child support, give details.*

*Do you or the other party have any children from a previous relationship?*

*Please provide the contact details of your accountant if you have one.*

*Please provide the contact details of a trusted friend or relative.*

*Any other relevant information or additional matters you want to discuss with your lawyer*

**Relationship property**

**Your family home**

|  |  |  |  |
| --- | --- | --- | --- |
| Address | Owner | Latest valuation and its date | Aprox. value |
|  |  |  |  |

**Mortgage over family home**

|  |  |  |  |
| --- | --- | --- | --- |
| Bank | Owed at separation | Owed now | Repayment details |
|  |  |  |  |

**Any other real estate**

|  |  |  |  |
| --- | --- | --- | --- |
| Address | Owner | Latest valuation and its date | Aprox. value |
|  |  |  |  |
|  |  |  |  |

**Mortgages over other real estate**

|  |  |  |  |
| --- | --- | --- | --- |
| Bank | Owed at separation | Owed now | Repayment details |
|  |  |  |  |
|  |  |  |  |

**Motor vehicles/ boats etc**

|  |  |  |
| --- | --- | --- |
| Details | In whose possession? | Aprox. value |
|  |  |  |
|  |  |  |
|  |  |  |

**Household chattels**

|  |  |  |
| --- | --- | --- |
| Brief description | In whose possession? | Aprox. value |
|  |  |  |
|  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Bank | The name on the account and the account number | Type of account | Balance at separation date | Current balance |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

**Bank account and credit card balances**

**Kiwisaver**

|  |  |  |
| --- | --- | --- |
| Name | Value at start of relationship | Value at separation date |
|  |  |  |
|  |  |  |

**Superannuation / Life insurance surrender values / investments**

|  |  |  |
| --- | --- | --- |
| Description | Owner | Value at separation date |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**Any debts you or your partner owe**

|  |  |  |  |
| --- | --- | --- | --- |
| Description | | Amount owed at separation | Amount owed now |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

**List any other property below**