

## ACCREDITED INVESTOR QUESTIONNAIRE

As an Accredited Investor, you recognize this as an SEC Model Accredited Investor Exemption (MAIE) offering. You realize that the SEC rules require that in order to see the Private Placement Memorandum for MKG Enterprises Corp, a California Corporation, and Florida Foreign Corporation you must gain access via a secure User ID and Password. The prescribed SEC procedure for having the Company issue a User ID and Password to you is: (1) you complete and submit the Accredited Investor Questionnaire below, and (2) the Company evaluates the information presented. If in the company's sole opinion you qualify under the SEC guidelines as an Accredited Investor, you will promptly be assigned a User ID and Password via email or via phone.

The purpose of this Questionnaire is to determine whether you meet the standards for participation in a non-public offering under Section 4(2) of the Securities Act of 1933, as amended ("Act"), and under the laws of the various States

All information contained in this Investor Questionnaire will be treated confidentially. However, you agree that the Company may present this questionnaire to parties deemed appropriate if called on to establish that the proposed offer and sale of the Shares is exempt from registration and/or qualification under the Securities Act of 1933, as amended (the "Act"), or any other state securities laws (collectively, "Blue Sky Laws").

### 1. "Accredited Investor" Conditions

I certify that I meet one of the "Accredited Investor" conditions (as described in Rule 501 under the Securities Act) set forth below by checking the applicable box below:

(1) A natural person whose individual net worth, or joint net worth with his or her spouse, at the time of his or her purchase exceeds \$1,000,000 (For this purpose, "net worth" means the excess of total assets at fair market value, (including home furnishing, and automobiles) over total liabilities.); **excluding personal residence.**

(2) A natural person who had individual income in excess of \$200,000, or joint income with his or her spouse in excess of \$300,000, in each of the two most recent years and has a reasonable expectation of reaching the same income level in the current year;

(3) A bank as defined in section 3(a)(2) of the Securities Act, or a savings and loan association or other institution as defined in section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity;

(4) A broker or dealer registered under section 15 of the Securities Exchange Act of 1934;

(5) An insurance company as defined in section 2(13) of the Securities Act;

(6) An investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of the Investment Company Act of 1940;

(7) A Small Business Investment Company licensed by the United States Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958;

(8) A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000;

(9) An employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) thereof, which is either a bank, savings and loan association, insurance company or registered investment adviser;

**1. “Accredited Investor” Conditions**

I certify that I meet one of the “Accredited Investor” conditions (as described in Rule 501 under the Securities Act) set forth below by checking the applicable box below:

(10) An employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, which either has total assets in excess of \$5,000,000 or is a self-directed plan, with investment decisions made solely by persons who are accredited investors;

(11) A private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940;

(12) An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, California, Florida, Texas, New Mexico or similar business trust, or partnership, not formed for the specific purpose of acquiring the Securities, with total assets in excess of \$5,000,000;

(13) A director or executive officer of the Company;

(14) A trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) of Regulation D under the Securities Act; or

(15) An entity in which all the equity owners are accredited investors. Please list such equity owners and indicate which of the category or categories in this Attachment A apply to each (attach additional pages if necessary):

**If this Questionnaire is being completed to identify a natural person as the Accredited Investor:**

(i) Please indicate the State in which the person is registered to vote. \_\_\_\_\_

(ii) Please indicate the State in which the person holds a valid Driver's License. \_\_\_\_\_

(iii) Please indicate the State of residence that the person identifies on their personal income tax return. \_\_\_\_\_

**2. Name and Address:**

Name: \_\_\_\_\_

Residence Address: \_\_\_\_\_  
\_\_\_\_\_

Country of Residence: \_\_\_\_\_ Personal Email: \_\_\_\_\_

Residence Telephone #: \_\_\_\_\_ Cellular Telephone #: \_\_\_\_\_

Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_

Business Address: \_\_\_\_\_  
\_\_\_\_\_

Business Telephone #: \_\_\_\_\_ Work Email: \_\_\_\_\_

Year of Birth: \_\_\_\_\_

Last four digits of the Investor's Social Security Number: \_\_\_\_\_

Date of organization or incorporation (if Accredited Investor is a business entity): \_\_\_\_\_  
T.I.N., E.I.N. of Business (if Accredited Investor is a business entity)

**3. Financial Information:**

(a) 2010 expected income (check appropriate box)

- Less than \$100,000
- \$100,000-\$200,000
- \$200,000-\$300,000
- More than \$300,000

(b) 2009 income (check appropriate box)

- Less than \$100,000
- \$100,000-\$200,000
- \$200,000-\$300,000
- More than \$300,000

(b) 2008 income (check appropriate box)

- Less than \$100,000
- \$100,000-\$200,000
- \$200,000-\$300,000
- More than \$300,000

(c) Over the next five years, current level of income is expected to:

- Increase
- Decrease
- Remain the same

**4. Representations & Warranties.**

I understand that the Company will be relying on the accuracy and completeness of the responses to the foregoing questions and I represent and warrant to the Officers of the Company as follows:

(i) The answers to the above questions are complete and correct and may be relied on by the the Company in determining whether the offer of the Shares in connection with which I have executed this questionnaire are exempt from registration and/or qualification under the Securities Act of 1933, as amended and applicable state securities laws.

Date: \_\_\_\_\_

By: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Please FAX the completed questionnaire to the following private/confidential number:

**609-277-8181**