

## INNOVATE • INSPIRE • IGNITE









## **AN INVITATION**

2018 NDBA/SDBA
ANNUAL CONVENTION

### INNOVATE • INSPIRE • IGNITE

As the banking industry continues to evolve, there is increasing pressure on banks to remain competitive. To chart the course for the future, bankers must explore new pathways, seek innovative partners, and motivate people – all while focusing on bottom-line performance.

This year's convention offers new ideas in new formats and an opportunity for all to engage in finding practical, real-world solutions for success in today's environment. Join us in Fargo for three days of learning, networking, fun and friendships. You'll go back to work with a refreshed perspective and a renewed passion for banking.



Steve Rehovsky NDBA Chairman



Dave Rozenboom SDBA Chairman

## **SCHEDULE** AT A GLANCE

For conference highlights and updates, please visit **ndbaconvention.com** 

Sunday, Jur	ne 10	12:00 pm	BankPac Golf Tournaments	10:25 - 11:25 am	Breakout Sessions
12:00 - 4:00 pm	Exhibitor Registration & Exhibit Hall Setup	12:00 - 4:00 pm	Afternoon Tour: Lake Life (see page 5)	11:30 - 1:00 pm	NDBA & SDBA Business Luncheons
4:00 - 8:00 pm	Convention Registration Open	6:00 - 8:30 pm	Bright Night Party in Exhibit Hall	1:15 - 2:15 pm	Ignite Sessions
5:30 - 8:30 pm	Welcome Party in Exhibit Hall	Tuesday, Ju	ine 12	2:30 - 3:30 pm	Closing Keynote
Monday, Ju	ne 11	7:00 - 7:45 am	Mindfulness Meditation	6:00 - 9:00 pm	Reception, Dinner and Entertainment
6:45 - 7:30 am	Fellowship Breakfast	7:45 - 8:15 am	Continental Breakfast		
7:30 - 8:30 am	Fellowship Speaker	8:15 - 9:30 am	General Session		
9:00 - 11:00 am	General Session	9:50 - 10:20 pm	Rapid-Fire Roundtables	For Guest Program please see page 5.	information and descriptions,

## **KEYNOTE** SPEAKERS



#### **Allison Massari**

Inspirational speaker, burn survivor, celebrated artist, entrepreneur

#### The Survival Guide to Being Human

With compassion and sensitivity born from her experiences, Allison shares how to transform any challenge into an opportunity, teaching secrets to create against-all-odds successful outcomes and new beginnings.



**Dr. Quincy Krosby** 

Prudential Financial's chief market strategist

## Understanding the Economy and the Headlines and Navigating the Markets

Join Dr. Krosby as she provides an economic outlook and shows how to take advantage of the market that exists.



**Mark Zinder** 

Forecaster, writer and humorist

## What Happens Next? Looking Backwards to See into the Future

With trademark wit and wisdom, Mark creates impact as he paints a picture about how we are nearing the end of a revolution while another is just beginning.



Jo Ann Barefoot

Innovation expert and podcaster

#### Innovation in Banking: FinTech & RegTech

Community banks face two overriding challenges: technology changes and regulatory change and burden. While these issues seem unrelated, they are intertwined and have the same solution: new models centered on technology.



**Pete Smith** 

Leadership coach and author

#### **Dare to Matter**

Pete inspires with his bold look at how to live an intentional, challenging and fulfilling life that matters. His mission is to teach others how to choose an unstuck and unapologetic life of significance.



Your onsite source for take-away solutions specific to your bank's needs, the Exhibit Hall is full of products and services to help you and your team work faster, better and more profitably.

The Welcome Party Sunday night will give a first look at the products and services you can find in the Hall. Play the Exhibit Hall game to be entered in the drawing for the Convention Grand Prize.

### **Exhibit Hall Schedule**

### **SUNDAY, JUNE 10**

5:30 - 8:30 pm Welcome Party

### **MONDAY, JUNE 11**

8:30 – 9:00 am Break with Exhibitors

6:00 – 8:30 pm Bright Night Party in Exhibit Hall

8:30 pm Teardown





TUESDAY MORNING

Participate in a facilitated discussion of your choice. We've identified five hot topic banking issues and recruited knowledge experts who will help moderate roundtable discussions.

## INNOVATIVE LEARNING

# Dare to Matter

Live. Lead. Impact.

Attend the closing keynote Tuesday afternoon and receive a copy of Pete Smith's book.

Open to all registrants, including spouses and guests.

## Ignite Sessions

**TUESDAY AFTERNOON** 

It's the learning format that's fast, fun and focused. Watch fast-moving, five-minute presentations that are personal and meaningful, informative and inspiring, provocative and profound. Open to all registrants, including spouses and guests.

#### PRESENTERS:

Stacey Ackerman, Wells Fargo Bank, Fargo ND
Dana Dykhouse, First PREMIER Bank, Sioux Falls SD
Roxanne Henke, Novelist and Columnist, Wishek ND
James Lee, Federal Home Loan Bank of Des Moines, Sioux Falls SD
Christie Obenauer, Union State Bank, Hazen ND



## Breakout Sessions

TUESDAY MORNING

Choose from four timely breakout sessions led by NDBA and SDBA business partners. From tax reform's impact on the corporate tax rate and treatment of reciprocal deposits to compliance management to balance sheet management, you're sure to gain valuable information.

## **GET** MOVING



**Lake Life** Afternoon Tour

Monday, June 11 12:00 - 4:00 pm

Enjoy the afternoon with a fun excursion to two beautiful Minnesota lakes. The group will have lunch at Zorbaz in Detroit Lakes, a great-time pizza joint, before heading to Pelican Lake for a pontoon boat cruise. Transportation will be provided to/from hotel. **Limited to 50 guests. Pre-registration required.** 



**BankPAC**Golf Tournaments

Monday, June 11 12:00 pm Shotgun Start

Join fellow bankers and valuable business partners at the annual convention golf tournaments. Edgewood Public Golf Course, an 18-hole, par 71 course, is a sight to see and a challenge for any advanced golfer looking to play on a championship course.

Edgewood Golf Course will be limited to the first **120 golfers**. Other golfers and spouses and guests will play at Rose Creek Golf Course.



## Mindfulness Meditation for Everyday Living

Tuesday, June 12 7:00 - 7:45 am

Peace begins within. Explore the simple yet profound practice of mindfulness to achieve a sense of greater well-being and presence. Heidi Demars will lead a guided meditation and share tools for you to take and use in everyday life.

Swag bags for all participants.

## **GUEST** PROGRAMS

Living B.I.G. in the Life You're In Rebecca Undem

Monday, June 11 9:00 - 10:00 am

Rebecca is a ND farm girl, author and "people developer." She truly believes the best way to show up for others is by showing up for ourselves. Rebecca will provide an inspirational roadmap to follow to love yourself, your people, and your lives, regardless of your circumstances.

We'll laugh a lot, we may cry a little, and we're certain to connect.



Here's Your Sign Wood Sign Painting Party Tuesday, June 12 8:00 - 11:00 am

Join us for a DIY workshop at Creatively Uncorked in West Fargo. Just bring your creativity and a willingness to learn as you choose a design and create a wooden sign worthy of your walls. Refreshments and transportation provided. Workshop limited to 30 guests. Pre-registration required.





## **EVENING EVENTS**AND ENTERTAINMENT

## Sunday Night Welcome Party

June 10 | 5:30 – 8:30 p.m.

Join us for the opening party in the Exhibit Hall. Enjoy a relaxed atmosphere as you reconnect with banking friends and chat with exhibitors. This is the perfect opportunity to see over 50 business partners and learn about the products and services they offer.

## Monday Bright Night Party

June 11 | 6:00 - 8:30 p.m.

During Monday evening's Bright Night activities in the Exhibit Hall, we will take "bright" to a whole different level. Join in the fun by dressing in bright colors, blinky jewelry, colorful hats or maybe just a bright tie to match your personality. It's all up to you!

## Tuesday Reception, Dinner and Entertainment

June 12 | 6:00 – 9:00 p.m.

Tuesday evening features the Convention Reception and Dinner with entertainment by "Deuces Wild Dueling Pianos." Get ready to laugh, sing, and clap along with these engaging and talented entertainers. Cocktail attire suggested.



## **VALUED** SPONSORS

## **DIAMOND**SPONSORS

Bank of North Dakota Eide Bailly LLP First PREMIER Bank

### **PLATINUMSPONSORS**

Alerus Retirement and Benefits

Ascensus

The Baker Group

Bell Bank

Dougherty & Company LLC

Federal Home Loan Bank of Des Moines

First Data

Midwest Bankers Insurance Services

NDBA Services, Inc.

Promontory Interfinancial Network, LLC

SBS CyberSecurity

**SDN Communications** 

U.S. Bank

Wells Fargo

## **GOLD**SPONSORS

Brady Martz & Associates, P.C.

CliftonLarsonAllen LLP

Fiserv

Kinetic Leasing, Inc.

Piper Jaffray & Co.

Plains Commerce Bank/Windsor Mortgage

United Bankers' Bank

### **SILVER**SPONSORS

American Bankers Association

Blue Cross Blue Shield of North Dakota

Dakota Carrier Network

Midco

Middaugh Benefits Consulting

ND BANKS Benefit Trust

NFP Executive Benefits

Network Center Inc.

North Dakota Development Fund

North Dakota Guaranty & Title Co.

North Dakota Housing Finance Agency

NuSource Financial

Serkland Law Firm

South Dakota Bankers Insurance & Services, Inc.

South Dakota Housing Development Authority

Widmer Roel PC

Zimney Foster

NDBA and SDBA are exceptionally grateful for the generous and continuous support provided by business partners. Their participation and involvement make the convention possible.

Sponsorships and exhibit booths are still available. Email ndba@ndba.com, call 701.223.5303 or visit ndbaconvention.com for more information.

## **EVENT** VENUE

#### **DELTA BY MARRIOTT**

1635 42nd St S

Reservation Deadline:

Fargo, ND

May 10

Phone: 701.277.9000

Online Reservations - http://bit.ly/2voLnza

#### **Special Group Rate:**

Double/King: \$92/per night

2 Room King/Queen Suite: \$105/per night

A block of rooms has been reserved at the hotel. When making reservations, ask for "ND Bankers" rate.





North Dakota Bankers Association PO Box 1438 Bismarck, ND 58502-1438 Phone: 701.223.5303

PO Box 1081 Pierre, SD 57501-1081 Phone: 605.224.1653



SDBA Luncheon

Reception/Dinner/

Entertainment

## **Registration Form**

2018 NDBA/SDBA Annual Convention • June 10-12 Delta by Marriott • Fargo ND

(Please copy form for additional attendees.)

☐ I'd like to pay by credit

card. Please contact me.

☐ Complimentary Registration

Name (for badge):					Email				
Spouse/Guest Name (if atter	nding)				Email				
Bank/Company									
Address					Business Pho	ne			
City	Stat	е	Zip		Cell Phone (fo	r emer	gencies only)		
Registration Fees				E	arly Bird Discou	ınt	After Ma	y 17	Total
Full Registration					\$595		\$645		
Spouse/Guest Registration					\$395		\$445		
Partial Registration Opti	ons								
Welcome Party in Exhibit Hall					\$100 \$125				
Monday Day Sessions Only					\$295		\$325		
Monday Bright Night Party					\$100		\$125		
Tuesday Day Sessions Only	,				\$295		\$325		
Tuesday Luncheon					\$45		\$55		
Tuesday Reception and Din	ner with Ent	ertainment			\$125		\$150		
Golf Tournament (please	complete	& return	golf forn	n)					
Edgewood Public Golf Cour	se				\$75		\$75		
Rose Creek Golf Course					\$75 \$75				
Optional Activities (pleas	se complet	e & returr	ı separa	te regist	ration form)				
Lake Life - Monday Afternoon Tour (open to everyone)					Limited to first 50 registrants				registration required
Here's Your Sign - Tuesday G	uest Program				Limited to first 30 registrants				registration required
Child Registration (under 12) \$40 per event or \$160 for all events.									
Name & Age			Nan	ne & Age					
	,					GRAN	ID TOTAL		
The registration fees shown a events. However, to assist us	above includ	e the followi	ing meals	and	]				
purposes, please indicate wh									
	anker or ess Partner	Spouse or Guest	Child 1	Child 2					
Sunday									
Welcome Party									
Monday Fellowship Breakfast Spouse/Guest Program									
Living B.I.G. in the Life You're In Bright Night Party					Return	n	<i>((C)</i> ii	North D	akota Bankers Association
Tuesday Mindful Meditation NDBA Luncheon					registration form and payment to	1	BANKERS ASSOCIATION	Bismarck Phone: 7	K, ND 58502-1438 101.223.5303 Daconvention.com

☐ Please invoice me

(payable to NDBA)

☐ Check enclosed



## **Golf Registration**

2018 NDBA/SDBA Annual Convention • June 10-12

## Golf Tournament • Monday, June 11

#### **Edgewood Public Golf Course**

19 Golf Course Rd, Fargo ND Phone: 701.232.2824

Banker/Business Partner Golf

Website: www.fargogolf.net/edgewood/

Tournament Fee: \$75

#### **Rose Creek Golf Course**

1500 East Rose Creek Parkway South, Fargo ND

Phone: 701.235.5100

Website: www.fargogolf.net/rose-creek/

Tournament Fee: \$75

- Shotgun start at 12:00 pm
- 18 Hole, Handicapped, Four-Person Scramble.
- Edgewood Public Golf Course will be limited to the first 120 bankers and business partners. Additional golfers and spouses/guests will play at Rose Creek Golf Course.
- Registration includes green fees, carts, refreshments and prizes.
- All golfers must be registered for the Annual Convention.
- Mulligan sales will support BankPAC.

☐ Edgewood Public Golf Course Fee	□ Rose Creek Golf Course Fee
Each foursome will include an NDE You may arrange for a business partner to be	
☐ I have the following team arranged or	☐ Please assign me to a team
Player 1: Bank/Company: Phone: Phone: Email:	TO HOIC HAHAICAD.
Player 3: Bank/Company: 18 hole handicap:	
Spouse/Guest Golf	
□ Rose Creek Golf Course Fee - \$75	
Player 1:18 hole handicap:	Player 2:
Player 3:18 hole handicap:	Player 4:

Please submit golf registration with your convention registration.





# Optional Activity & Guest Program

2018 NDBA/SDBA Annual Convention • June 10-12 Delta by Marriott • Fargo ND

In order to accommodate those who would like to participate and because there are a limited number of spots available for these special events, we ask that a registration form be completed for each participant. The events are complimentary. **Pre-registration required.** 

#### Monday, June 11 • 12:00 - 4:00 pm

#### Lake Life

Afternoon Tour - for the non-golfers

Enjoy the afternoon with a fun excursion to two beautiful Minnesota lakes. The group will have lunch at Zorbaz in Detroit Lakes, a great-time pizza joint, before heading to Pelican Lake for a pontoon boat cruise. Transportation will be provided. Limited to first 50 registrants. **Pre-registration required.** 

### Tuesday, June 12 • 8:00 - 11:00 am

#### **Special Program for Spouses and Guests**

Here's Your Sign

Wood Sign Painting Party

Join us for a DIY workshop at Creatively Uncorked in West Fargo. Just bring your creativity and a willingness to learn as you choose a design and create a wood sign worthy of your walls. Refreshments and transportation provided. Limited to first 30 registrants. **Pre-registration required.** 

#### **REGISTRATION**

Bank/Company:		-
City:	State:	
1. Name:		☐ Lake Life Afternoon Tour - June 11
Email*:		☐ Here's Your Sign Spouse/Guest Program - June 12
2. Name:		☐ Lake Life Afternoon Tour - June 11
Email*:		☐ Here's Your Sign Spouse/Guest Program - June 12



<sup>\*</sup> NDBA will contact the guests shortly before the Convention to give more details and to verify attendance.