



A1 Consolidated Gold Ltd

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11 November 2015

OUTCOME OF ANNUAL GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Meeting of A1 Consolidated Gold Limited were passed by the requisite majority on a show of hands at the Annual General Meeting (**AGM**) of the Company held on 11 November 2015.

Resolution 4, Approval of 10% Placement Facility and Resolution 5, Approval of Financial Assistance, are Special Resolutions, which were passed with the requisite 75% majority.

Listed below is a summary of the number of proxy votes cast in respect to each of the resolutions put to shareholders at the AGM:

| Resolution | For | Against | Chairman's Discretion | Abstain/ Excluded |
|---|-------------|-----------|-----------------------|-------------------|
| 1. Adoption of Remuneration Report | 79,653,329 | 275,230 | 133,018 | 193,631,416 |
| 2. Re-election of Mr Dale Rogers as a Director | 273,507,245 | 52,730 | 133,018 | Nil |
| 3. Re-election of Mr Anthony Gray as a Director | 273,507,245 | 52,730 | 133,018 | Nil |
| 4. Approval of 10% Placement Facility | 273,156,380 | 403,595 | 133,018 | Nil |
| 5. Approval of Financial Assistance | 239,823,047 | 403,595 | 33,466,351 | Nil |
| 6. Approval of grant of options to Dennis Clark | 215,499,393 | 553,595 | 143,018 | 57,496,987 |
| 7. Approval of grant of options to Dale Rogers | 242,040,759 | 7,764,391 | 143,018 | 23,744,825 |
| 8. Approval of grant of options to James Cullen | 242,040,759 | 7,764,391 | 143,018 | 23,744,825 |
| 9. Approval of grant of options to Anthony Gray | 72,368,033 | 7,764,391 | 143,018 | 193,417,551 |

Yours faithfully

Dennis Wilkins
Company Secretary