



A1 Consolidated Gold Ltd

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ASX ADDITIONAL INFORMATION - ANNUAL REPORT 2014

Mineral Resources

Below is a table comparing the Company's Mineral Resources as at 30 June 2014 against that from the previous year.

Review of material changes

There was no change in the Company's Mineral Resources. The Mineral Resources were upgraded and reported in accordance with JORC Code 2004 in February 2013 and were then reviewed and reported in accordance with JORC Code 2012 in May 2014. There was no material change to the Mineral Resource estimate.

Governance controls

The Mineral Resource estimate has been prepared by a qualified professional following JORC compliant procedures that ensure representative and unbiased samples are obtained with appropriate QA/QC practices in place. The Mineral Resource estimate was independently estimated by CSA Global Pty Ltd in compliance with JORC 2012.

Ore Reserves

The Company has not estimated any Ore Reserves.

Summary of JORC Code 2012 Reported Resources to 30 June 2014

Class	Tonnes	Au g/t	Au Ounces
Indicated	250,000	5.1	41,200
Inferred	1,170,000	6.4	240,000
Total	1,420,000	6.2	281,200

Note: Blocks reported where Au >=3.0g/t, between 1000mRL and 1500mRL. Datamine model a1_113md. The model has been depleted due to underground mining. Differences may occur due to rounding.

Summary of JORC Code 2004 Reported Resources to 30 June 2013

Class	Tonnes	Au g/t	Au Ounces
Indicated	250,000	5.1	41,200
Inferred	1,170,000	6.4	240,000
Total	1,420,000	6.2	281,200

Note: Blocks reported where Au >=3.0g/t, between 1000mRL and 1500mRL. Datamine model a1_113md. The model has been depleted due to underground mining. Differences may occur due to rounding.

Competent person statement

The information in this report that relates to Mineral Resources is extracted from the summary report entitled 'A1 Consolidated Gold, Mineral Resource Estimate' prepared by CSA Global Pty Ltd included in the Company's ASX announcement dated 2 May 2014 (**May Announcement**) and is available to view on the Company's website. The Company confirms that it is not aware of any new information or data that materially affects the information included in the May Announcement and that all material assumptions and technical parameters underpinning the estimates in the May Announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the May Announcement.