

## Form 604

## Corporations Act 2001

## Section 671B

## Notice of change of interests of substantial holder

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To Company Name/Scheme **A1 Consolidated Gold Limited**  
 ACN/ ARSN **149 308 921**

**1. Details of substantial holder(1)**

Name **Dennis Clark**  
 ACN/ ARSN (if applicable) **N/A**

There was a change in the interests  
 of the substantial shareholder on **25 / 06 / 15**

The previous notice was given to the company on **19 / 11 / 14**

The previous notice was dated **19 / 11 / 14**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	23,730,325	9.49% (based on 250,016,856 ordinary securities on issue)	23,730,325	5.32% (based on 446,356,265 ordinary securities on issue)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/06/15	Dennis Clark	Increase in total number of ordinary securities on issue	N/A	6,710,002 ordinary fully paid shares	6,710,002
25/06/15	Grenfeeld Pty Ltd	Increase in total number of ordinary securities on issue	N/A	2,323,735 ordinary fully paid shares	2,323,735
25/06/15	A1 Consolidated Mining Pty Ltd	Increase in total number of ordinary securities on issue	N/A	14,696,588 ordinary fully paid shares	14,696,588

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#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Dennis Clark	Dennis Clark	Dennis Clark	Holder	6,710,002 ordinary fully paid shares	6,710,002
Dennis Clark	Grenfeeld Pty Ltd	Grenfeeld Pty Ltd	Sole director	2,323,735 ordinary fully paid shares	2,323,735
Dennis Clark	A1 Consolidated Mining Pty Ltd	A1 Consolidated Mining Pty Ltd	Director and shareholder	14,696,588 ordinary fully paid shares	14,696,588

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dennis Clark	9 King Street, Tarago NSW 2580
A1 Consolidated Mining Pty Ltd	32 Clifford Street, Goulburn NSW 2580
Grenfeeld Pty Ltd	9 King Street, Tarago, NSW 2580

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**Signature**

Print name      **DENNIS CLARK**      capacity



date      28 /08 / 2015

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Form 604

## Corporations Act 2001

## Section 671B

## Notice of change of interests of substantial holder

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To Company Name/Scheme **A1 Consolidated Gold Limited**  
ACN/ ARSN **149 308 921**

**1. Details of substantial holder(1)**

Name **Gaffney's Creek Gold Mine Pty Ltd**  
**("Gaffney's")**  
ACN/ ARSN (if applicable) **004 758 141**

There was a change in the interests  
of the substantial shareholder on **25 / 06 / 15**

The previous notice was given to the company on **19 / 11 / 14**

The previous notice was dated **19 / 11 / 14**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	33,333,333	13.33% (based on 250,016,856 ordinary securities on issue)	33,333,333	7.47% (based on 446,356,265 ordinary securities on issue)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/02/2015	Gaffney's	Increase in total number of ordinary securities on issue	N/A	33,333,333	33,333,333
25/06/2015	Gaffney's	Increase in total number of ordinary securities on issue	N/A	33,333,333	33,333,333

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### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Gaffney's	Gaffney's	Gaffney's	Holder	33,333,333 Ordinary Fully Paid Shares	33,333,333

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

### 6. Addresses

The addresses of persons named in this form are as follows:

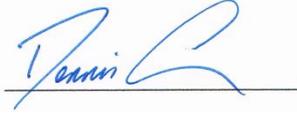
Name	Address
Gaffney's	32 Clifford Street Goulburn NSW 2580

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For personal use only

**Signature**

Print name      **DENNIS CLARK**      capacity      **DIRECTOR**



date      28 / 08 / 2015

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of “associate” in section 9 of the Corporations Law.
- (3) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of “relevant agreement” in section 9 of the Corporations Law.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write “unknown”.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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