



A1 Consolidated Gold Ltd

A1 Consolidated Gold Limited PRESENTATION AGM 19th November 2013



A1 Consolidated Gold Ltd

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.Competent Persons Statements

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr David Sharp who is a member of The Australian Institute of Geoscientists. Mr Sharp is a full time employee of A1 Consolidated Gold Limited, and has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration, and to qualify as a Competent Person as defined in the 2004 Edition of the JORC Code. Mr Sharp has given his consent to the inclusion in the report of the matters based on this information in the form and context in which it appears. Information that relates to exploration and production targets refers to targets that are conceptual in nature, where there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.

The information in this presentation that relates to Mineral Resources is extracted from the summary report entitled ‘A1 Consolidated Gold, Mineral Resource Estimate’ prepared by CSA Global Pty Ltd included in the Company’s ASX announcement dated 11 February 2013 and is available to view on the Company’s website. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.



A1 Consolidated Gold Limited

- ◆ Dennis Clark – CEO
 - 40 Years mining experience
 - Highly Experienced Mining Team
- ◆ Longest Continuous Operating Gold Mine in Victoria
 - Commenced Operations in 1862
 - Paid equivalent plus \$100m in dividends
- ◆ Developing the A1 Gold Mine



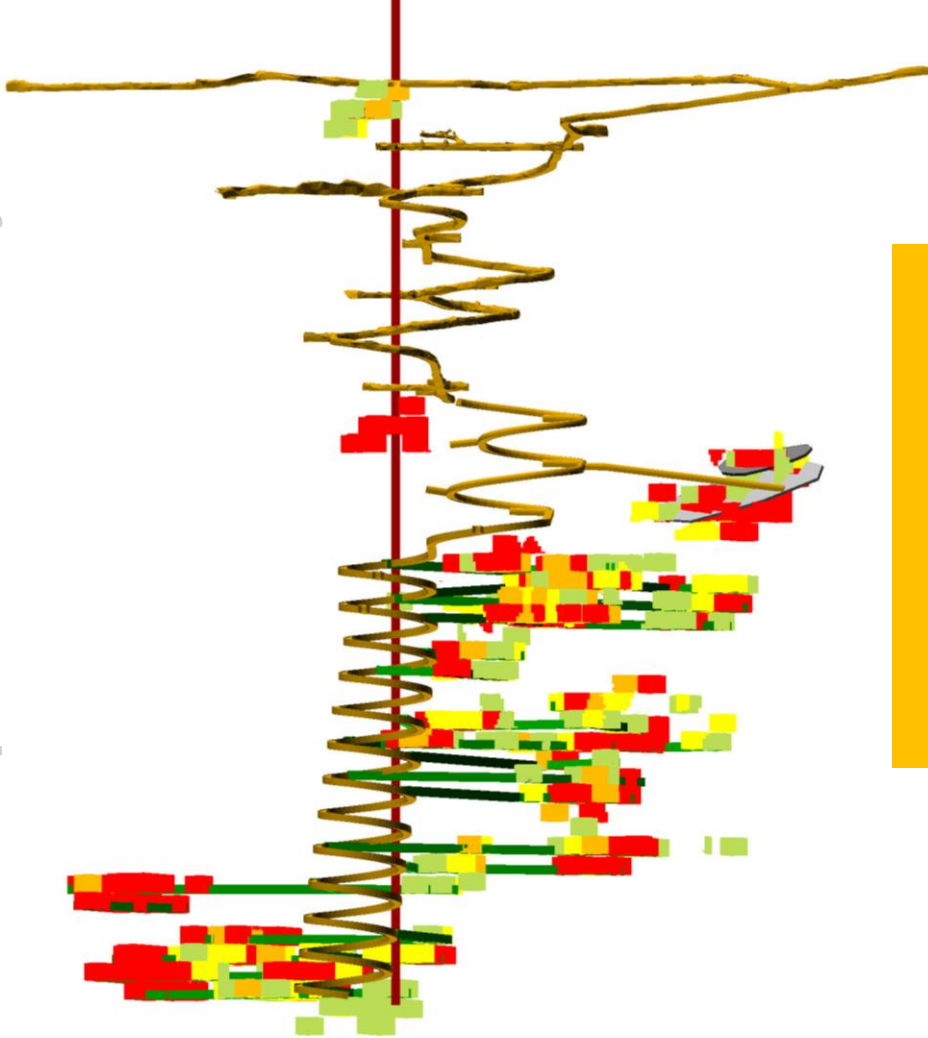
Was	→	Today
Shaft Haulage Averaging 7500t per Year		Decline Haulage Plus 150,000t per year
Narrow Vein Mining		Bulk Mining Design
120 man crew		20 man crew





Mine Plan Overview

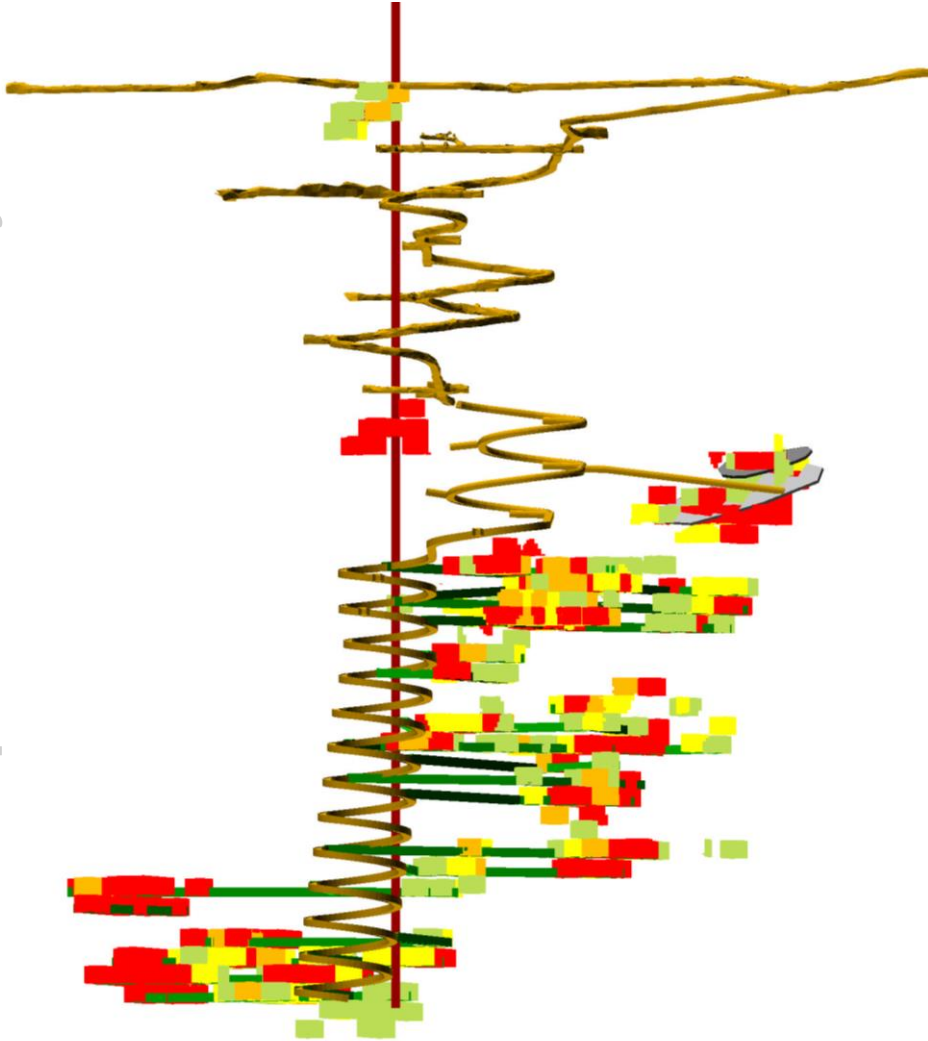
- ◆ Conservative Grade in Mine Plan
- ◆ Achievable Mining Rate
- ◆ Key Contingencies
 - 80% Gold Recovery v's Historical (30 years) 90%+
 - Gold Price AU\$1,300
 - Bulk Mining Design
 - Toll Treatment Agreement 150 ktpa



1400 Stockwork Zone

JORC Resource

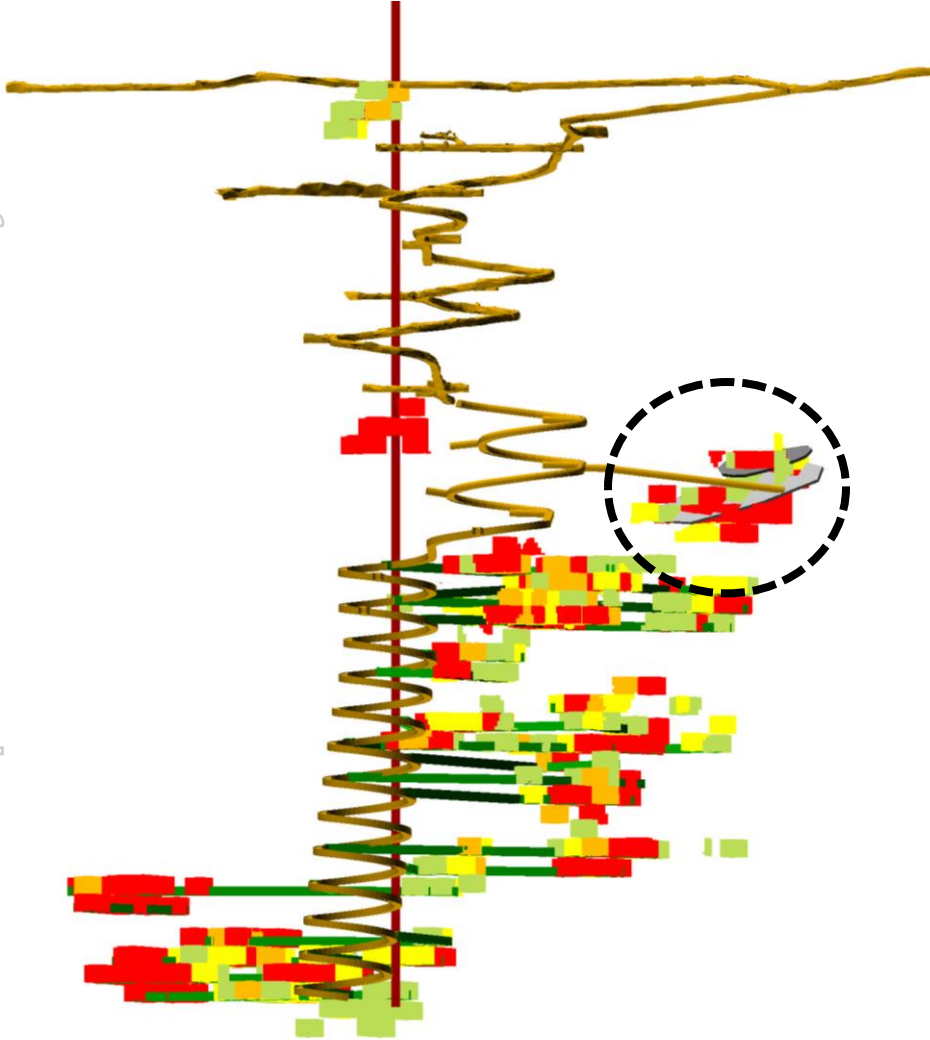
- ◆ 1.4mt @ 6.2 g/t Au
- ◆ Indicated 250,000t @ 5.1 g/t Au
- ◆ Inferred 1,170,000t @ 6.4 g/t Au



JORC Resource

Grade Distribution

- ◆ 7 - 15 g/t Gold
- ◆ 6 - 7 g/t Gold
- ◆ 5 - 6 g/t Gold
- ◆ 4 - 5 g/t Gold

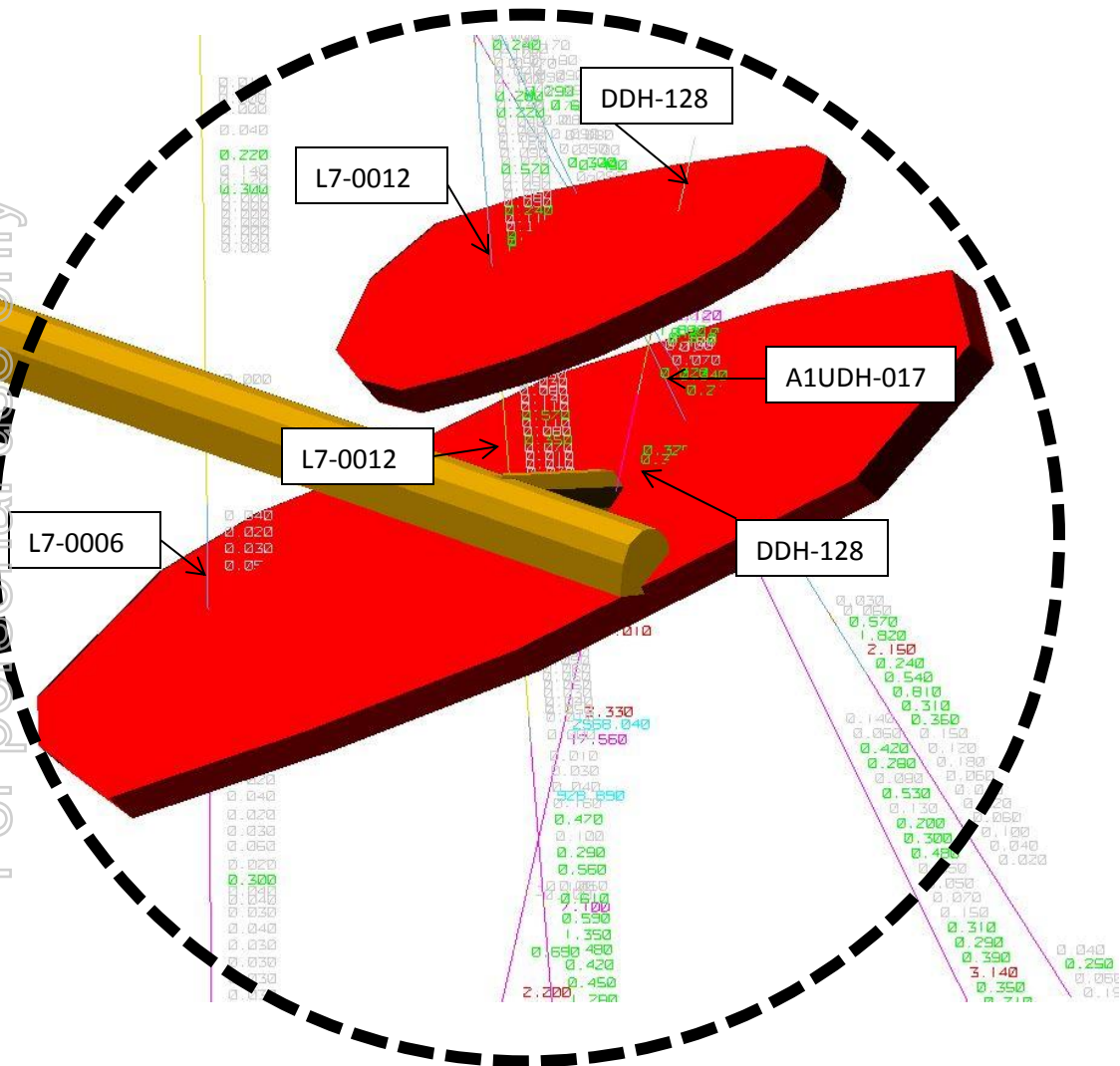


Northern Stopes

- ◆ Multiple High Grade Drill Intercepts
- ◆ Planned Mining February 2014



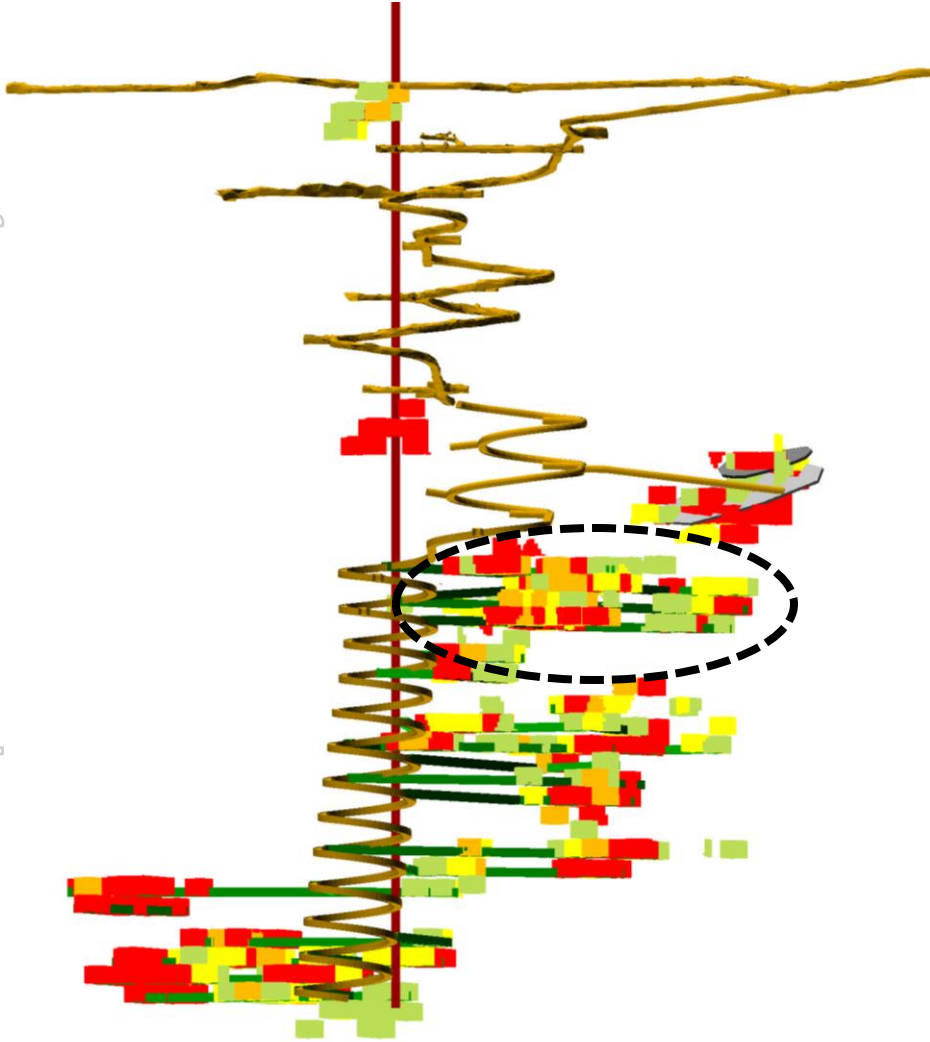
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Intercept Highlights

- ◆ L7-0006
1.0m @ 103.2 g/t
- ◆ L7-0012
0.5m @ 148.9 g/t
- ◆ DDH-128
0.2m @ 85.5 g/t
0.2m @ 569.6 g/t
0.3m @ 71.6 g/t
- ◆ A1UDH-017
1.0m @ 6.5 g/t

(Drill Data Table Page 12)

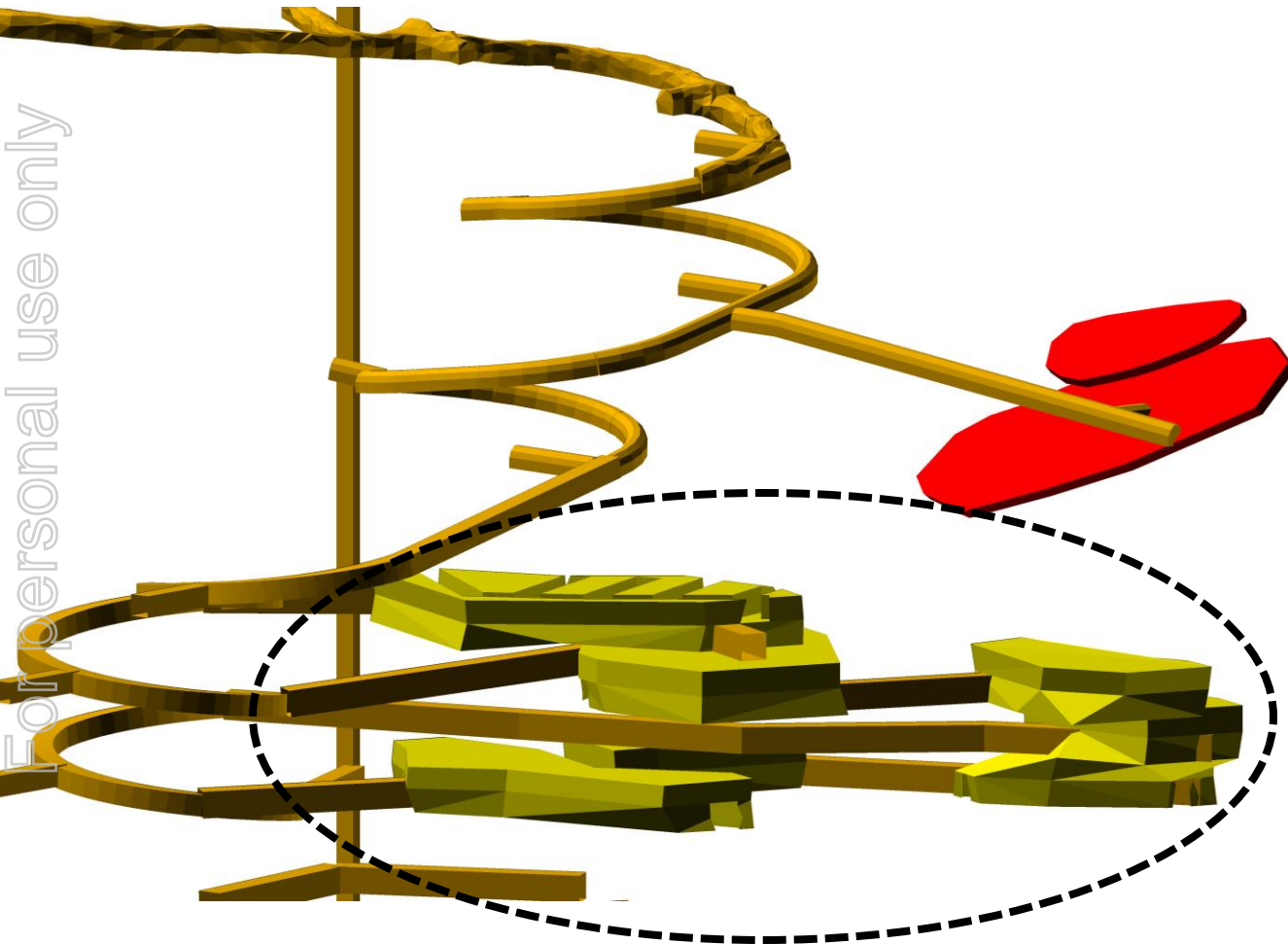


Bulk Mining Stopes

- ◆ Typical Stockwork Blocks
- ◆ Bulk Mining Design
- ◆ Planned Mining
May 2014 to
December 2019

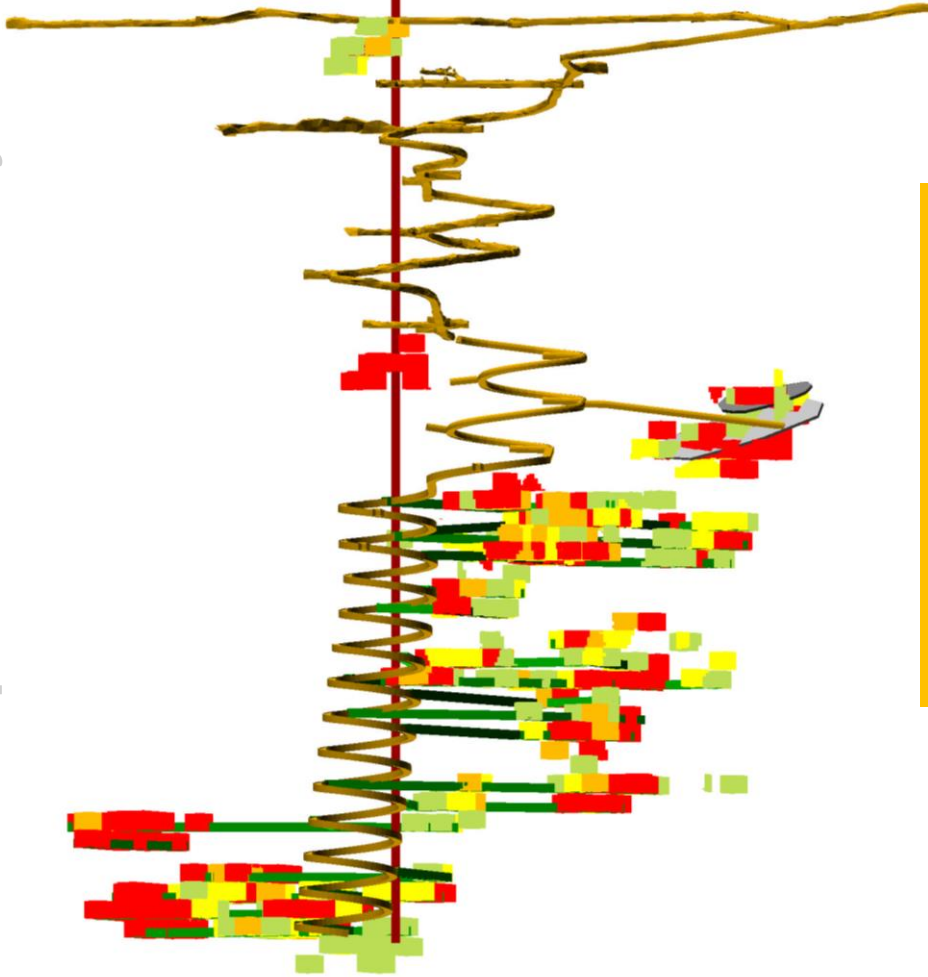


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Stockwork Stopes

- ◆ Bulk Mineable Design
- ◆ Planned Mining 150,000 tpa
- ◆ Experienced Mining Team



1400 Stockwork Zone

- ◆ Mine Plan to December 2019
- ◆ Toll Milling 150,000 tpa
- ◆ Clear Path to Production

Drill Data Table



A1 Consolidated Gold Ltd

Hole ID	Azimuth	Dip	From (m)	To (m)	Interval (m)	Grade g/t Au
L7-0006	183.3	-87.9	241.00	242.00	1.00	103.2
L7-0007	244.9	-85.0	218.00	218.50	0.50	148.9
DDH-128	351.0	+60.0	57.66	57.86	0.20	85.5
DDH-128	351.0	+60.0	58.93	59.13	0.20	569.6
DDH-128	351.0	+60.0	79.83	80.14	0.31	71.6
A1UDH-017	290.6	-63.9	215.00	216.00	1.00	6.56

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The Board of Directors and Management

Would like to thank you for your attendance

at the

2013 AGM