



# A1 Consolidated Gold

ASX Release – 11 December 2015

## Extension of Share Purchase Plan Closing Date

A1 Consolidated Gold Ltd  
ABN 50 149 308 921

ASX:AYC

### Investment Highlights:

#### A1 Gold Mine :

Mineral Resources in accordance with the JORC Code (2012)  
Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au  
Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

#### Maldon Gold Operations :

Fully operational 150,000tpa gold processing facility  
Union Hill Mine, including underground development and infrastructure

### Board of Directors:

**Chairman**  
Dale Rogers

**Managing Director**  
Dennis Clark

**Non-Executive Directors**  
Jamie Cullen  
Anthony Gray

**Company Secretary**  
Dennis Wilkins

### Capital Structure:

458,439,601 Ordinary Shares  
227,778,164 Listed Options  
33,000,000 Unlisted Options  
71,428,565 Convertible Notes

### Contact:

Dennis Wilkins  
Tel: +61 8 9389 2111  
admin@a1consolidated.com

A1 Consolidated Gold Limited (**A1 Consolidated** or **Company**) advises that the closing date of the Share Purchase Plan (**SPP**) has been extended to 5:00 pm (WST) on Friday 8 January 2016 to appropriately align with the general meeting to be held on 6 January 2016 where shareholders will be invited to approve directors' participation in both the placement and as sub-underwriters to the SPP.

The SPP provides eligible shareholders the opportunity to purchase up to \$15,000 worth of fully paid shares in the Company with no associated brokerage at an issue price of 2.4 cents per share capped at \$1 million and is conditionally and partially underwritten by Patersons Securities Limited. The Directors reserve the right to top-up the amount raised in the event of oversubscriptions from eligible shareholders or to parties associated with the sub-underwriting of the SPP.

The revised timetable for the SPP is as follows:

| Event   | Date                              |
|---|-----------------------------------|
| Record date   | 19 November 2015                  |
| Offer opened  | 26 November 2015                  |
| Revised closing date  | 8 January 2015                    |
| Revised date of despatch of holding statements                        | 12 January 2015<br>(on or around) |
| Revised date of expected commencement of trading of SPP shares on ASX | 13 January 2015<br>(on or around) |





## About the Company

A1 Consolidated Gold Ltd is an emerging junior Victorian gold producer that is developing the A1 Gold Mine near Woods Point and the Union Hill Mine at Maldon to mine ore for processing at the Company's fully permitted 150,000 tpa Maldon gold processing facility.

Figure 4: Location of Projects



For personal use only

