



## DONATION OF SECURITIES APPROVAL FORM

Prior to transferring shares, please complete and return the form to:  
Hannah Wasserman | Director, Development & Communications  
Email | [hwasserman@jfandcs.com](mailto:hwasserman@jfandcs.com)  
Fax | 416-638-7943

AND

Kevin Toland | ScotiaMcLeod Investment Team  
Email | [kevin\\_toland@scotiamcleod.com](mailto:kevin_toland@scotiamcleod.com)  
Phone | 416-863-7172

DATE \_\_\_\_\_

DONOR NAME \_\_\_\_\_

DONOR ADDRESS (FOR TAX RECEIPT) \_\_\_\_\_

NAME OF OWNER OF SECURITIES IF DIFFERENT FROM DONOR NAME:

\_\_\_\_\_

### DESCRIPTION OF SECURITY

TYPE PUBLICLY LISTED STOCK \_\_\_\_\_  
BONDS \_\_\_\_\_ DEBENTURES \_\_\_\_\_  
OTHER (please state) \_\_\_\_\_

QUANTITY \_\_\_\_\_

NAME OF SECURITY \_\_\_\_\_

ESIR (CUSIP) # (for electronic transfer) \_\_\_\_\_

CUID # (if Bonds) \_\_\_\_\_  
(CODE CTRA if Government bonds)

**NAME OF BROKER, AGENT, CUSTODIAN WHO WILL AFFECT TRANSFER**

NAME \_\_\_\_\_ PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

FINS # \_\_\_\_\_

REFERENCE/ACCOUNT # \_\_\_\_\_

INTENDED DATE OF TRANSFER \_\_\_\_\_

ELECTRONIC \_\_\_\_ or PHYSICAL \_\_\_\_

DATE OF SUBMISSION TO THE JEWISH FAMILY & CHILD FOUNDATION \_\_\_\_\_

**PROCEDURES FOR ACCEPTANCE AND DELIVERY OF SECURITIES**

The following instructions regarding registration and delivery of securities:

To Deliver Electronically

It is preferable that securities be handled within the context of the electronic transfer system. To send securities electronically they must be set up electronically at the original source. The broker or transfer agent would make the electronic transfer to:

Account #: 467-17419-18

ScotiaMcLeod

CAD Shares: 5011

USD Shares:

If DTC Eligible:

If Fed Eligible:

Please also include the following information:

- Date of transfer
- Name of security
- Number of shares to be transferred
- ESIR # (CUSIP)

This information can be found on the Donation of Securities Approval Form that should have already been completed by the donor's broker, agent or custodian who effected the transfer.