



HYFLUX LTD

Company Registration No: 200002722Z
(Incorporated in the Republic of Singapore)

**PROPOSED DIVIDEND *IN SPECIE* OF SHARES IN HYFLUXSHOP HOLDINGS PTE. LTD.
- DATE OF COMPLETION OF THE DIVIDEND *IN SPECIE* OF SHARES IN HYFLUXSHOP
HOLDINGS PTE. LTD.**

The Board of Directors of Hyflux Ltd (the "**Company**" or "**Hyflux**") refers to the Company's announcement dated 28 December 2017 on the above proposed dividend *in specie* of shares in HyfluxShop Holdings Pte. Ltd. (the "**28 December Announcement**"), the notice of books closure date announcement dated 28 December 2017, the circular to Shareholders dated 17 January 2018 (the "**Circular**") and the Company's announcement dated 1 February 2018 on the results of the EGM. Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Circular.

The Company wishes to announce that, pursuant to the Proposed Distribution, the Central Depository (Pte) Limited has informed the Company that the Securities Accounts of Entitled Shareholders have been credited with HyfluxShop Shares today, 15 February 2018, which accordingly is the Date of Completion as defined and referred to in the Circular.

Following the Proposed Distribution, the Company's shareholding in HyfluxShop has decreased from 100.0% (comprising 112,183,568 HyfluxShop Shares) to approximately 30.39% (comprising 34,095,074 HyfluxShop Shares).

By Order of the Board

Lim Poh Fong
Company Secretary
15 February 2018