



NMLS#: 609273

Home Loan

Items needed to start your loan process:

Thank you again for choosing Community Bank of Marshall & Beth Lewis as your Mortgage Loan Officer. It is important to us that you are informed and comfortable throughout this process.

The following items are needed to complete your loan application:

1. Most recent 2 Years tax returns all schedules
2. Business owners: Most recent 2 years business tax returns including all schedules & K-1's (if applicable)
3. Most recent W-2's or 1099's- last 2 years
4. Most recent 30 days of all borrower's paystubs
5. Social Security Award letter (if applicable)
6. Most recent 2 months bank statements for all accounts, with all pages even if they are blank
7. Most recent 401K, Mutual Funds, or retirement account statements all pages even if they are blank
8. Copy of driver's license and social security card
9. Copy of home (purchase) contract-with all required signatures
10. Homeowner's insurance agent and contact information
11. For refinancing: most recent mortgage statement on your current home and most recent tax bill/receipt
12. Divorce or Bankruptcy papers (if applicable & all pages)
13. Information needed:
 - Most recent 2 years of employment history (information)
 - Must have start and end dates (month/year)
 - Most recent 2 years of addresses and landlord contact information

