

Closing: March 23, 2018
Maximum: \$250 Million



Initial Public Offering (TSX: BL.UN)
\$10.00 per Unit
Target Yield of 4%

This offering is only made by prospectus. Investors should read the prospectus dated February 22, 2018 (the "Prospectus") before making an investment decision. The information contained in this document is derived from the Prospectus and is not guaranteed as to accuracy or completeness. The Prospectus contains important detailed information about the securities being offered. This document should be read in conjunction with the Prospectus. Copies of the Prospectus may be obtained from a registered representative of any of the Agents listed in the Prospectus. This document is for information only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. Capitalized terms used and not otherwise defined herein have the meanings given to them in the Prospectus. Commissions, management fees and expenses all may be associated with an investment in the Units. The Units are not guaranteed, their value may change frequently and past performance may not be repeated.

INVESTMENT HIGHLIGHTS

- ✓ **Diversified and actively managed portfolio**
 - ✓ Investing in companies focused on the development and commercialization of **technologically innovative** products or services
 - ✓ Portfolio will be diversified across **innovative companies**, including those who will be benefitting from major or disruptive technological innovations including blockchain
 - ✓ **Capital appreciation** potential with **4% target yield**

ATTRACTIVE INVESTMENT OPPORTUNITY SUPPORTED BY SUBSTANTIAL GROWTH POTENTIAL

Breakthrough Innovations

- Major innovations in blockchain, artificial intelligence, genomics, cybersecurity, big data and e-commerce are creating significant investment opportunities



BLOCKCHAIN

Revolutionizing transaction & supply chain dynamics



ARTIFICIAL INTELLIGENCE

5G technology will commercialize AI applications



GENOMICS

Enabling personalized medicine solutions



CYBERSECURITY

Cybercrime is the fastest growing threat facing companies



BIG DATA

Strengthening consumer engagement



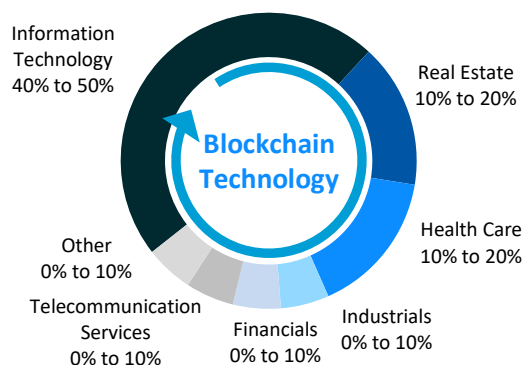
E-COMMERCE

Transforming warehouse space utilization

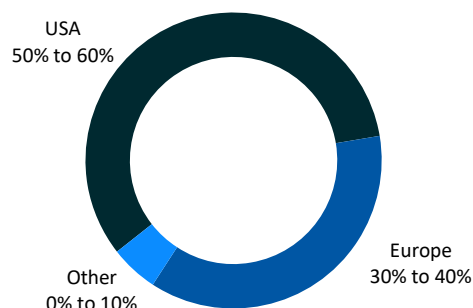


PORTFOLIO HIGHLIGHTS

Expected Initial Allocation of Innovation Portfolio by Innovation Theme



Expected Initial Allocation of Innovation Portfolio by Region



Exclusive Industry Advisor: Sector & Sovereign Research



- SSR & Middlefield currently work together on 3 other funds
- Paul Sagawa is an experienced research analyst focused on the technology sector, including Blockchain

Advisor: Middlefield Capital Corporation

- Founded in 1979, Middlefield has raised and invested over \$1 billion in IPOs since 2014
- Extensive experience in the global equity income sector
- Investment team led by Dean Orrico, CIO, and Rob Lauzon, Deputy CIO, who together have been with Middlefield for over 35 years

"Blockchain: Wall Street's Most Game-Changing Technology Advance Since the Internet" - Forbes

Blockchain Fundamentals:

- Blockchain is a shared, distributed ledger that facilitates the process of digitally recording transactions and tracking assets
- As digital events are verified by system participants, intermediaries are not needed, thereby **reducing costs**
- Leverages cryptography and digital signatures to provide identity and authenticity, thereby **enhancing security**
- Operations can be automated using software and smart contracts, eliminating the need for intermediaries, thereby **saving time**
- Unimpeded by borders, allowing for **global adoption**

- Potential: According to IBM, blockchain could **increase worldwide GDP by approximately 5%** and total trade volume by 15%

Illustrative Example:

- In the event of a health and safety issue, using blockchain, Walmart can cost-effectively isolate a defective product versus a massive product recall.





The Advisor believes that cloud-based artificial intelligence ("AI") will become more mainstream as 5G network capability rolls out in 2018, increasing network speeds by 10x



2003

Hyperscale data storage becomes affordable

2009

Deep Learning AI begins using data to create software applications

2018

5G brings the AI applications to consumers



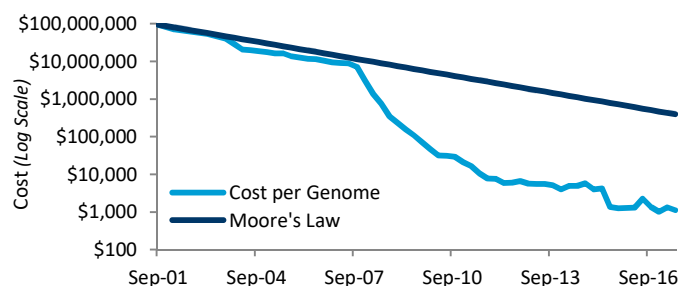
Genomics

Since the human genome was decoded in 2000, the cost of genome sequencing has dramatically declined, thereby accelerating the pace of new product discovery

Affordable genome sequencing enables personalized medical solutions, allowing doctors to know which treatment options are more beneficial to patients


Agilent Technologies


Genome Sequencing Costs Dramatically Declining



Source: The NHGRI Genome Sequencing Program, December 2017



Cybersecurity

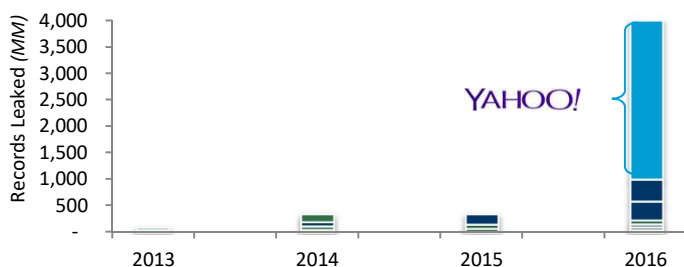
Cybercrime is expected to cost \$6 trillion globally by 2021, twice as much as in 2015

The Advisor believes that companies offering protection against cybercrime will benefit from a growing demand for their products and services


Symantec

SOPHOS

Increasing Number of Large Data Breaches



Source: Biggest Data Breaches in History, Comparitech, June 2017

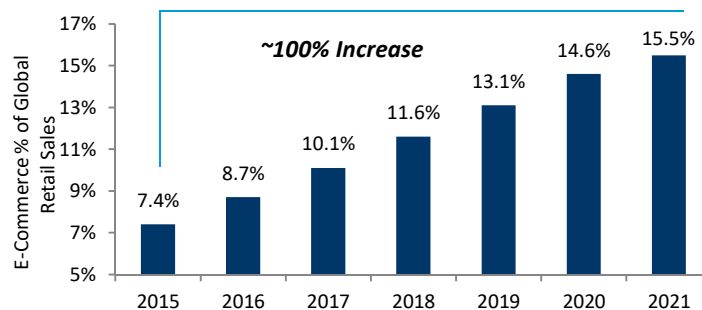


E-Commerce

E-Commerce is expected to double between 2015 and 2021

E-commerce retailers require 3x as much warehouse space as traditional retailers





Source: <https://www.statista.com/statistics/534123/e-commerce-share-of-retail-sales-worldwide/2017>

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