

THE 4TH ANNUAL

CANNABIS PRIVATE INVESTMENT SUMMIT TORONTO

– A PRIVATE WEALTH SERIES ———



Conference Details

The Cannabis Private Investment Summit: A Family Office Series will be taking place June 12, 2019 in Toronto, Canada. The Canadian marijuana market is quickly becoming a global leader in the cannabis investment space. The Canadian marijuana market size is forecast to reach \$2.5 billion in 2020, should full legalization take into effect as many predict.

The Cannabis Private Investment Summit Toronto is a family office series that will explore the opportunities and risks of investing in the cannabis industry. This is the leading cannabis investing educational summit exclusive to family investors, family offices and cannabis entrepreneurs.



MCCARTHY TÉTRAULT LLP SUITE 5300 TD BANK TOWER BOX 48, 66 WELLINGTON STREET WEST TORONTO ON M5K 1E6

Featuring:

Networking brunch, refreshment break and cocktail reception Educational sessions Peer-to-peer networking Special guest speakers Exclusive access to investment experts

Kahne Global

Attendees:

Family offices Accredited investors Angel investors Wealth managers Venture capital funds Private equity funds Cannabis companies Law firms Accounting firms

Agenda

June 11, 2019	
5 ³⁰ -7 ³⁰ pm	Welcoming Party LOCATION: THE PINT 277 FRONT ST W, TORONTO, ON M5V 2X4, CANADA Sponsored by Vencanna Ventures
June 12, 2019	
11 ³⁰ am-12 ³⁰ pm	REGISTRATION & NETWORKING BRUNCH Sponsored by McCarthy Tétrault LLP
12 ³⁰ -12 ⁴⁰ pm	CHAIRMAN OPENING REMARKS JJ McKay, Founder, The Fresh Toast Noa Kahner, Founder, Kahner Global
12 ⁴⁰ -1 ²⁰ pm	LEGAL CONCERNS FOR CANNABIS INVESTORS Moderator: Ranjeev Dhillon, Partner, McCarthy Tétrault LLP Panelists: Christopher Barry, Partner, Dorsey & Whitney Vlad Klacar, VP of Regulatory Affairs, Auxly Mark Cavdar, Director of Legal Affairs, Canada, Aphria Inc.
1 ²⁰ -1 ³⁰ pm	CAPITAL MARKET TRENDS IN THE CANNABIS INDUSTRY Speaker: Rehan Huda, CEO, Greensky Labs
1 ³⁰ -2 ¹⁰ pm	M&A: PUBLIC AND PRIVATE MARKET Moderator: Howard Katz, Managing Director, Mackie Research Panelists: Michael J. Willner, Esq., President/CEO, Willner Capital, Inc Eddie Miller, CEO, ECANN INC Charles Taerk, President & CEO, Faircourt Asset Management Inc.
2 ¹⁰ -2 ²⁵ pm	NETWORKING BREAK Sponsored by McCarthy Tétrault LLP
2 ²⁵ -3 ¹⁵ pm	 WHERE IS MEDICAL MARIJUANA GOING? Moderator: Louis Barré, Managing Director, Greenfield Global Opportunities Fund Speakers:
3 ¹⁵ -3 ²⁵ pm	THE FUTURE OF CANNABIS BREEDING Speaker: Mowgli Holmes, CEO, Phylos Bioscience
3 ²⁵ -3 ³⁵ pm	CANNABIS 3.0: WHAT'S NEXT Speaker: Lorne Gertner, Chairman, CannaGlobal
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Agenda

3 ³⁵ –3 ⁵⁰ pm	NETWORKING BREAK Sponsored by McCarthy Tétrault LLP
3 ⁵⁰ –4 ³⁵ pm	INVESTMENT OPPORTUNITIES Moderator: Daniel Sax, CEO, Sensi Properties Panelists: Malcolm Mansfield, CEO, Wabana Capital Inc Narbe Alexandrian, CEO, Canopy Rivers Mark Goldhar, Strategic Advisor, Thalys
4 ³⁵ -5 ⁴⁰ pm	LIVE PITCH SESSION Featuring 7 companies pitching before a panel of accredited investors. Each company will present for 7 minutes, followed by comments/questions from our judges. Companies: $1 \longrightarrow 1 \longrightarrow$
5 ⁴⁰ −5 ⁵⁵ pm	CLOSING REMARKS David Lubotta, Partner, Merida Capital
555-645pm	NETWORKING COCKTAIL Sponsored by McCarthy Tétrault LLP
	Winner of pitch contest announced





Arthur C Salzer

Arthur C. Salzer is the Chief Executive Officer and Chief Investment Officer of the multi-award winning Canadian family office Northland Wealth Management.

Arthur is a Legacy Member of the Family Enterprise Exchange (FEX) and is an active member of the Family Firm Institute (FFI) and Portfolio Management Association of Canada (PMAC). In addition, Arthur has served as a Director on the Board of the Burlington Performing Arts Centre for the past 6 years.

Mr. Salzer is regularly interviewed for his insights and analysis by leading media sources and has been featured in Bloomberg, Reuters, NBC, The Financial Post, The Globe & Mail, and the New York Times. He is a special contributor for Canada's top business magazine – The Financial Post Magazine, as well as being frequent speaker at leading family office and investment conferences across North America & Europe.

In 2015 and 2016 Wealth Professional Magazine named Arthur as one of the 50 most influential people in the Canadian financial industry by featuring him in its annual Hot List.

Arthur holds the professional designations of Chartered Financial Analyst and is a graduate of McMaster University (B.A. Econ.).

Assaf Gavish is the Co-founder and Chief Scientist at HiGrade. An avid problem solver with Biology at heart and software



in mind. After retiring with honors from the IDF as a commanding officer, he went on to pursue a bachelor's degree in the Tel Aviv University where he led a project for automated tracking of plant disease development using image analysis. He then accomplished (with excellence) a Master of Science degree in Biology from the Weizmann Institute of Science, one of Israel's leading research centers for natural sciences. There he gained invaluable experience in imaging and image analysis software development, alongside molecular biology, microbiology and analytical chemistry.

Assaf Gavish

Deciding to make his own way as an entrepreneur, Gavish left the direct Ph.D. track to study the evolving cannabis industry. He joined a government-licensed medical cannabis cultivation farm and became a team leader. There he studied the plant and got an insider view into the value chain and main economic drivers of the industry. Gavish then joined forces with co-founder Asaf Levy to establish HiGrade. As the Chief Scientist, Gavish leads R&D by using deep learning algorithm development for image analysis, is in charge of data and IP management, and contributes to product strategy decisions.



After a successful NFL career, Boo is on a mission of health, healing, and compassion. This celebrated NFL veteran spends every day in action, making his " saving lives and changing minds" slogan more than a catchy motto. For him, this slogan is empowerment. Through his cannabis companies BooBeary and Blackghost Enterprise, Boo's goal is to provide information, products, services to people from all facets of life and wellness. From athletes, to veterans, to children and more, Boo's message applies to a global audience. Anyone and everyone's lives can be improved with the health benefits of cannabis.

Boo Williams



Charles Taerk

Charles is a co-founder of Faircourt Asset Management Inc. Charles has been President and CEO since inception of Faircourt in 2002 leading the development and distribution of all structured products and funds. In March of 2017, Faircourt launched the first actively managed mutual fund in Canada focused in the cannabis sector, now called the Ninepoint Alternative Health Fund, (NPP 5420). The fund has outperformed the marijuana index and related ETFs in 2018, generating an annual return of 17.5% vs a loss of (19.5%) for the passive ETF strategy.

In July of 2018, Faircourt launched the Green Growth Private Equity Fund, a fund that makes investments in cannabis and hemp based companies and ancillary businesses from around the world.

Prior to the launch of Faircourt from 1999 to 2001, Charles was Vice President and Managing Director for Charles Schwab Canada, Co., and a member of its Executive Committee. His responsibilities included leading the development of Investment Banking, Syndication as well as Institutional Research.

Public market investing began in 2003 and has been focussed in North American equities including REITs; consumer discretionary, financials and precious metals.

Private equity investment history began in 1997. Investments have focussed in real estate; fin-tech; esports, and health and wellness.





Chris Barry is head of Dorsey & Whitney LLP's Canada Practice Group and the co-head of the Firm's Cannabis Practice Group. He is an internationally recognized expert in structuring and completing complex U.S. domestic and cross border financings and acquisitions. He has represented clients in the acquisition and financing of cannabis businesses in Washington, California, Nevada and other jurisdictions, and has advised cannabis businesses and financiers with respect to taking cannabis businesses public in Canada. He has represented U.S. and non-U.S. investment banks and institutional investors with respect to financing transactions involving U.S. and foreign cannabis businesses. He has counselled U.S. agricultural businesses as to the conduct of legal cannabis businesses outside the United States. He also advises clients with respect to cannabis regulatory matters.

Chris Barry

Chris's expertise in cannabis matters is internationally recognized, and he frequently speaks on cannabis issues, including at the annual Roth Capital Investment Conference in March 2017 and 2018. The Roth Conference is attended by over 5,000 people. It provides opportunities to over 500 small and mid-sized companies to make presentations to institutional investors, and is one of the largest and most highly regarded events of its kind.



Daniel Sax is the Founder and CEO of Sensi Properties, Canada's first cannabis real estate investment company. Sensi works with LPs in order to unlock the capital trapped in their real estate and grow in a non-dilutive fashion. Daniel has a deep background in real estate acquisitions, development, asset management, workout and finance. He was worked on over \$5B of real estate deals across Canada, the US, and Germany. He has a bachelors in economics from Dalhousie University in Halifax, NS, as well as a masters degree in real estate from Cornell University in Ithaca, NY.

Daniel Sax



Dave is the CEO of Propagation Inc. Dave has owned and operated successful businesses in the Canadian construction industry prior to entering the Cannabis industry. Since 2013 he has worked extensively with the Cannabis plant and with Cannabis production facilities throughout North America. He has served multiple Cannabis companies as a consultant and as the National Sales Manager for an international cultivation supply company.

Dave Auger



David Lubotta

David Lubotta's diverse background includes over 20 years of successful entrepreneurial, corporate finance, innovation and leadership accomplishments.

Mr. Lubotta has been an active participant in the cannabis industry. He is currently a partner at Merida Capital Partners, a leading private equity group in the Cannabis industry with 27 companies in its portfolio. Other companies that Mr. Lubotta has been an Investor and Advisor to include: Green Therapeutics (Nevada cultivation recently acquired); Nutritional High (cannabis-infused edible products and oil extracts); Green Rush (California's leading cannabis delivery service); Emerald Family Farms (California licensed cannabis cultivator and distributor); Investor and Board Member of Bona Vida (Animal and adult CBD products); Xanthic Biopharma Inc. (purchased by Green Growth Brands); and, Laboratory (North America's first rollout of CBD retail Kiosks and Stores).

David is actively involved with several non-cannabis related companies, including: Advisor to RYU (Respect Your Universe) a leader in the active apparel industry (listed on the TSXV); Advisor and the Canadian partner of DELOS (the world's first building standard and innovations lab that focuses exclusively on human health and wellness); Advisor to The Score, a digital media company on track to have the first online and mobile sports betting application (listed on the TSX. Founder and Chairman of CoolSafe Enterprises, Inc., and creator of the CoolSafeTM (a secure, multi-functional unit for the resort industry and sun destinations).

David is also very active in several philanthropic initiatives throughout North America. He holds an MBA from KELLOGG, School of Management (Northwestern University).





Eddie Miller

Serial entrepreneur Eddie Miller is the founder and CEO of WeSell.com, a full service digital marketing and technology firm. For 15+ years, Miller and the WeSell team have built and operated over 2,000 digital businesses. WeSell.com sits at the apex of 17 varying enterprises with a multitude of business lines as the digital operations, infrastructure, and sales partner.

Miller entered the Cannabis industry in 2013 and started eCann, Inc. which mirrored the WeSell business model of using a technology platform to fuel the development and growth of cannabis businesses. Today, eCann, Inc is the leading cannabis platform and uniquely positioned to maximize the percentage of cannabis revenue that flows through it's platform while also providing the strategy, technology, and infrastructure to support cannabis businesses. The eCann network includes 20+ businesses and is growing rapidly. The most notable businesses include: GreenRush, AllGlass, eCannabis. com, investincannabis, and Legalization.org. One additional key differentiator of eCann, Inc is its strategic partner network including growers, dispensaries, retailers, marketing, events, and technology firms that form a key asset for the companies in the eCann network.

Miller is also considered a cannabis industry expert having recently started his own cannabis investor series in 2015. Miller has also contributed to several national media outlets including but not limited to Forbes, USA Today, and ABC.



Garyn Angel is an inventor and philanthropist from Port Richey, Florida. He is an inspirational leader and advocate for international cannabis law reform, and his work with medical marijuana landed him a spot on the exclusive CNBC NEXT List of global business visionaries alongside CEOs from companies like Apple, Netflix and Tesla.

Garyn created the first self-contained herbal extraction appliance for at-home use: MagicalButter–a device that takes cannabis from flower to high-quality infusions with consistency, allowing patients of medical cannabis simple, safe and smoke-free alternatives. Garyn is Founder of a Chinease Creative Center, a collaboration with the People's Republic of China Education Department. The center combines modern science, devices, and traditional Chinese medicine. Over the past year, MagicalButter's charity, Cheers to Goodness, has supported patients on multiple continents.

Garyn Angel



Howard is a 20 year capital markets veteran with a broad range of experience including both financing and advisory mandates to a wide range of sectors in the Canadian markets. Howard also has extensive management experience as a successful CEO having profitably sold his privately-held company in 2016. As a senior investment banker, Howard has led or co-managed billions of dollars in the junior and mid-cap sector in Canada.

Howard is focused on the technology sector and special situations, providing advisory and finance solutions to clients, whereby leading management teams can share their successes with investors.

Howard is a graduate of Yeshiva University, and earned his MBA from the Schulich School of Business.

Howard Katz



JJ McKay

JJ McKay is the founder/publisher of The Fresh Toast, a lifestyle/entertainment site with a side of cannabis. The Fresh Toast launched in October of 2016 and quickly outpaced six of their competitors to become one of the largest information sites regarding cannabis in North America. Aimed the mainstream market, the site syndicates content to daily newspapers and regional magazines across the US and Canada. McKay is also know as a business consultant, society host, public speaker, and a member of corporate and philanthropic boards. He has a track record of success in building large, lucrative organizations on the local, regional and national level. Some former clients include Fisher Companies, butter London, 206, and Cardiac Science. He had sat on several advisory board including U–Trip and The Daily Beast. He currently serves on the board of US Bank for Washington. Early in his career, McKay was a regular on regional television and has reprised that role with his weekly appearance for The Fresh Toast on Cheddar TV. In the philanthropic world, McKay serves as board chairman of Mary's Place and sits on a variety of non–profit committees on both coasts. The Seattle Times referred to McKay as a modern day Perle Mesta.



Dr. Jonathan Chan

Dr. Jonathan Chan is the CEO, Medical Director, and Co-Founder of Imagine Health Centres(IHC) and a serial entrepreneur. The IHC Group includes medical clinics with family physicians and specialists, pharmacies including compounding, physiotherapy clinics, and a nutraceuticals division. IHC sees over 500,000 patient visits in Calgary and Edmonton each year. Dr. Chan has developed high quality medical cannabis prescription programs in the context of utilizing its large multidisciplinary teams and skilled physicians. Dr. Chan has an international network in the medical, hospital, and other industries.

Dr. Jonathan Chan also served on the Board of Directors of Biocan Technologies Inc., which after merging with Epimeron, is now listed publicly as Willow Bioscience Inc (WLLW). Willow is involved with the research and development of novel platforms for the biosynthesis of a variety of existing and unique cannabinoids molecules. Dr. Chan is a fervent believer that medical cannabis has massive potential in medical and pharmaceutical space. He is an active investor with several other cannabis related companies.

Dr. Chan is board certified in Family Medicine, Emergency Medicine, and is also a Clinical Lecturer for the University of Alberta and the University of Calgary. Dr. Chan was awarded Avenue Magazine's Top 40 under 40 Recipient in 2015 for successful, young entrepreneurs.





With a law degree from the University of Florida, John was one of the first cannabis lawyers in Florida, working on several large M&A transactions in cannabis. His experience raising over a billion dollars in funding for clients as well as serving as an adjunct professor at UF. John is an active member of the community, serving on various boards in Gainesville. He is also an avid surfer and enjoys practicing yoga.

John Montague



Kai Nygard

Kai Nygard runs the Nygard Family Office as a second generation family member and eldest son of Peter J. Nygard, a Finnish-Canadian executive, founder and chairman of Nygard International. Peter was rated the 93rd richest Canadian by Canadian Business Magazine in 2015 with a net worth of \$857.6 million. Nygard apparel manufacturing company was founded in 1967 in Winnipeg, Manitoba. Nygard's Canada headquarters is now in Toronto, Ontario with its world headquarters in New York City. Kai leads Nygard's internationally recognized human longevity initiatives while also curating and developing personal relationships with some of the brightest minds in biotech and regenerative agriculture. The Nygard's invest heavily in the cannabis industry, including the acquisition of a landmark Los Angeles CBD/THC processing facility, investment into cannabinoid nano delivery technology for effective bioavailability of CBD, and a strategic partnership into a cannabis company focused on making consumer products that utilize nano CBD.



Kevin McGovern, (AB '70 Cornell University, JD St. Johns University School of Law) has been a founder of over fifteen companies, six (6) of which have become world/category leaders including SoBe Beverages (fastest growing beverage company ever – in 4 years, attained \$300 million in sales/sold to Pepsi) and Tristrata (AHA Skincare technology – technology in 80% of skincare products worldwide). McGovern has also been lead negotiator/principal in over twenty (20) global joint ventures. He is Chairman of McGovern Capital, a global investment, strategy and licensing provider to global businesses and the Chairman/CEO of The Water Initiative®, which co-creates customized and sustainable in-home/schools drinking water solutions through innovative partnerships with municipalities, business and local microentrepreneurs in developing and developed countries. Mr. McGovern is a Member of the Board of the Smithsonian and a Trustee Emeritus and a Presidential Councilor (highest honor to alumnus) of Cornell University, was named the Cornell "Entrepreneur of the Year" in 2007 and is a Professor of Global Innovation at Cornell's Graduate Business School.

Kevin McGovern



Lorne Gertner

Mr. Gertner is a serial entrepreneur with experience in corporate start-ups, IPOs, fashion, retail, architecture, real estate, finance and the emerging cannabis industry. A co-founder and former chairman of PharmaCan Capital Corporation, now the Cronos Group (CRON: TSX / NASDAQ), Mr. Gertner also co-founded Tokyo Smoke.

Currently, Mr. Gertner is the Chairman and co-founder of CannaGlobal, and Chairman / CEO of Midori Capital, both investment/merchant banks in the cannabis sector.

Mr. Gertner served on a number of Boards includes Hiku Brands Limited (CNSX:HIKU), Green Acre Capital and Empower Clinics Inc. (CSE:EPW). An adjunct professor at the John H. Daniels Faculty of Architecture, University of Toronto, Mr. Gertner is also a graduate of The John H. Daniels Faculty of Architecture, University of Toronto. In addition, Mr. Gertner has completed the ICD.D designation at the Rotman School of Management, University of Toronto.



Louis Barré

As Managing Director, Louis is central to the development of Greenfield's global investment portfolio, sourcing and analyzing international investment opportunities, and working with portfolio companies to maximize their success. Prior to joining Greenfield, Louis provided strategic consulting services in the cannabis sector, working with international cannabis entrepreneurs and investors, clinical practitioners, regulators, researchers, universities, licensed producers, multinationals and business start-ups. Louis was formerly the CEO, vice president, and executive director of multiple Canadian organizations, senior planning advisor to a provincial Minister of Health, director of health research and analytics, and executive consultant to public and private sector organizations.





Malcolm Mansfield

Malcolm J Mansfield leadership abilities are founded on three decades of experience in the finance and business community both in Canada and abroad. Before founding Wabana Capital in October, 2013, Mr. Mansfield served as CEO of African Growth Group Inc in Toronto, CFO for Gako Petroleum in Ghana and CEO of SD Consultants in Canada.

In Canada, Mr. Mansfield specialized in the acquisition, structuring turn around, and financing of projects in real estate and SME's. A few of the corporations he worked with were Genvar Engineering, Potentia Solar and Cross Pacific in Toronto, Canada, Gako Petroleum in Accra, West Africa and Hanjer Bio-Tech Industries in Mumbai, India.

Malcolm started the corporation African Growth Group Inc in August, 2012 when he was asked by the Investment Committee of South Sudan to visit the country and help find solutions to the housing shortage there. By December he had made two exploratory visits to South Sudan and Kenya to view the housing shortage first hand and In December 2012, he signed an agreement with the Governor of Bor, Jongeli State for a 30,000 housing unit project.

Mr. Mansfield has spent the last ten years cultivating a host of potential finance partners from USA, Canada, Europe and UAE for large development projects in in North America, Africa, Europe and India.

As the head of a Single Family Office he has attended and been an invited guest speaker at infrastructure conferences, investment forums and Family Office Conferences in California USA, Dubai, Monaco and Switzerland.



Mark Cavdar is Director of Legal Affairs, Canada at Aphria Inc. He has extensive experience as legal counsel to market leaders in highly-regulated industries, including cannabis (MedReleaf Corp. and Aurora Cannabis Inc.), financial services, tobacco and food manufacturing. He received his JD from Queen's University, and his Bachelor of Business Administration from the Schulich School of Business at York University.



Mark Goldhar

Mark's understanding of the cannabis sector, unique approach to business and strong relationships have positioned him as a well-connected player in the Canadian cannabis financing space. Mark is a strategic advisor (formerly CFO), to Civilized Worldwide, a premium media and lifestyle brand that highlights and embraces modern cannabis culture. At Civilized, he has successfully secured millions of dollars in capital investment and has been instrumental in the executive leadership of strategic initiatives. Previously, as CFO for Panag Pharma Inc, a pharmaceutical cannabis company, Mark helped to secure a strategic partnership with Tetra-Bio Pharma (TBP) and subsequently sold Panag to TBP in May 2019. He was also the CFO for Robinson's Cannabis, where he executed \$3M in debt financing and helped secure its acquisition by Auxly. Currently, Mark is also advising the iCAN investment advisory board and is a strategic advisor to Thalys Medical Technology Inc (a Shanghai exchange publicly listed company), along with multiple other operations.



Mike Willner

Mr. Willner is an active investor for over forty years and the founder of Willner Capital, Inc. – an investment company specializing in both public and private equities as well as debt instruments. Willner is also the founder of Willner Properties Services, Inc., a real estate development, leasing and management company specializing in both commercial and residential properties.

Willner Capital primarily employs fundamental analysis as well as event driven strategies. Over the past four years, Willner Capital has made significant investments in both the cannabis and oncology space, focusing primarily on small cap clinical stage biotechnology companies that will address significant unmet medical needs.

In addition to his position on CannaVC Advisory Board, Willner also serves on the advisory board of CURE Pharmaceutical, a drug delivery and development company that is working on developing an oral dissolvable film potentially for the delivery of cannabinoids.

Willner has served on numerous panels, advisory boards and as a judge in start-up competitions operating in the Cannabis industry, and has been quoted in the New York Times regarding his investments in the medical/pharmaceutical cannabis industry.





Mowgli Holmes is the co-founder and CEO of Phylos Bioscience. He is a molecular and evolutionary biologist with a PhD from Columbia University, where he was a National Research Service Award Fellow. He was a founding board member of the Open Cannabis Project, and is Chair of the Oregon State Cannabis Research Task Force.

Mowgli Holmes



Narbe Alexandrian

Prior to joining Canopy Rivers, Narbe was a Senior Associate at OMERS Ventures, one of the most prominent technology venture capital funds in Canada. During his tenure, Narbe helped fundraise for two funds (\$520M of capital), sourced and lead multiple debt/equity financings, and acted as a Board Observer for a number of portfolio companies. Prior to OMERS Ventures, Narbe was a Senior Strategy Manager in TELUS' Internet of Things (IoT) group where he helped launch operational go-to-market strategies to TELUS' executive leadership team. Prior to TELUS, he held roles at Firmex Inc., a leading virtual data room company based in Toronto, and Deloitte LLP, where he held roles in Financial Advisory and Consulting (fka Monitor Deloitte). Narbe is currently a Sessional Instructor at the Schulich School of Business, teaching technology entrepreneurship and venture capital within the undergraduate and MBA programs. He holds a Bachelor of Business Administration degree from the Schulich School of Business at York University and is a Chartered Professional Accountant.



Patrick Horsman

Patrick Horsman, CFA is a serial entrepreneur and investor. His focus is uncovering esoteric niche investments that have a sustainable competitive advantage. Mr. Horsman is the Managing Partner of Blue Sand Securities LLC which he Co-Founded in 2002. Blue Sand is a placement agent and has raised over \$15 billion from institutional investors for its Alternative Investment fund clients. He is also the COO and Co-Founder of Merion Investment Management LP a Litigation hedge fund he launched in 2009 that currently manages \$850 Million. He is also a Co-Founder and Managing Partner of Integrated Ag LP, a \$300 million private equity fund focused on Agricultural Investments in US Farmland with a specific focus on improving water infrastructure. He is also the Founder of Integrated CBD, an institutional scale and quality grower of Industrial Hemp, and refiner of CBD 0il and Isolates which launched in 2018. He is also the Co-Founder of Innovation Shares, a thematic ETF sponsor that offers investors exposure to cutting edge themes created using AI and Natural Language Processing, including NYSE: KOIN one of the first Blockchain ETF's. He is also the Founder of Verified Organic LP an Ethereum-based Blockchain application designed to bring transparency and accountability to the organic food production process from farm to table. He was a seed investor in Context Summits LLC a hedge fund conference series focused on one on one meetings between institutional investors and hedge fund managers. He was previously the Founder and Managing Partner of Cypress Settlements LLC a Fintech company that allowed institutional investors to electronically claim class action settlements from historical trading. Cypress was acquired by FRT in 2015. Mr. Horsman is the Managing Partner of Horsman Holdings a single family office that invests in Alternatives. Mr. Horsman resides in Miami Beach, FL and is an avid golfer and spear fisherman.



Ranjeev Dhillon

Ranjeev Dhillon is a Partner and Co-head of McCarthy Tetrault LLP's National Cannabis Law Group. A recognized leader known for his pragmatism, business knowledge and industry expertise. Ranjeev helps clients successfully navigate the evolving demands of the high-growth cannabis market in Canada and abroad. As the legalized cannabis space continues to transform, Ranjeev is at the forefront of the industry, helping innovative companies and entrepreneurs manage significant market potential while minimizing risk. He advises public, private, domestic and international clients on a broad range of corporate and commercial matters, including debt and equity financings, private equity and venture capital transactions, joint ventures, M&A, corporate governance, shareholder arrangements, corporate reorganizations and go public transactions. Whether strategically guiding clients through M&A, or helping emerging start-ups secure investments, Ranjeev successfully advises clients across all jurisdictions and areas of the cannabis supply production chain. From advising on commercial and transactional matters to providing regulatory counsel, Ranjeev's clients include Canadian and international companies, preeminent cultivators, patient outreach platforms, clinics, industry consultants, marketing and branding firms, retailers, food and beverage companies, asset managers and private equity funds as well as not-for-profit organizations. With deep sector knowledge, Ranjeev is a sought-after expert in the cannabis industry, regularly speaking to academic institutions and at industry events, advising on business and legal considerations facing clients. Ranjeev holds a Bachelor of Science from the University of Toronto, 2002 and obtained his LLB from Queens University, 2006. He was called to the Ontario bar in 2007.





Rehan Huda

Rehan Huda is currently the Chief Executive Officer of Green Sky Labs Inc., a Canadian company focused on innovative processes related to the extraction and isolation of cannabinoids. He has over 20 years of experience in investment banking, entrepreneurship and public policy. Mr. Huda has helped fund and structure a number of companies in the education, biotechnology and information technology space. He has served on a number of corporate boards in the Canada including companies in the private, public and non-profit space. Mr. Huda co-teaches a second year course at the MBA program at the Rotman School of Business at the University of Toronto and has been a guest speaker on finance and leadership at a variety of forums in Canada and globally.

Mr. Huda held various positions within the Canadian federal government including Senior Economist for the Department of Finance and Senior Analyst for the Natural Resources and Industry Departments. He was a recipient of the Government of Canada's Merit Award for an exceptional and distinguished contribution to the effectiveness and efficiency of the Public Service.



Simon Grigenas Simon Grigenas, one of cannabis' youngest CEO's, is the visionary behind the design, strategy and marketing of the successful company, BRNT Designs. Leading teams across Canada, Simon's passion and commitment to growing the BRNT name internationally is unwavering. The company has seen significant growth in an unprecedented amount of time and the CEO himself is unrelenting in taking the cannabis accessory market by storm. Simon is based out of Edmonton, Alberta where BRNT's head office is located. He works alongside a growing and diverse team – a nod to the innovative thinking first introduced by Simon and his partners.



Vladimir Klacar Vladimir is widely regarded as one of Canada's leading advisors in the Canadian cannabis industry. Prior to joining Auxly, Vladimir was an associate in the Cannabis Group at Bennett Jones LLP. In this role, he had a broad corporate commercial practice where he advised local and international clients on regulatory matters such as licensing and compliance pursuant to the Access to Cannabis for Medical Purposes Regulations and the Narcotic Control Regulations. Vladimir has represented a variety of cannabis industry participants on complex regulatory matters including licensed producers, licensed producer applicants, licensed dealers, e-commerce platforms, seed-to-sale software developers, design and build firms, patient aggregators, equipment manufacturers and distributors, and cannabis branding companies. Vladimir earned dual law (J.D./J.D.) degrees from the University of Windsor and University of Detroit Mercy.

Sponsors



100THX's Groundbreaking, AI DNA Analysis technology. We arm the doctors with a toolbox to deliver consistent patient outcomes globally. AI GTS (Artificial Intelligence Genetic Testing Service) is the future of medicine. It's the model that will allow governments and corporations to cut healthcare costs while increasing patient care and productivity.

100THX



BRNT Designs

BRNT Designs became a quick hit in 2017, shaking things up in the industry, and garnering international media attention and best-in-class award nominations.

Staying true to its vision and values, BRNT has been ascending to the top. As taste-makers and purveyors of luxe cannabis accessories, BRNT continues to revolutionize the way cannabis products are used, enjoyed, shared and displayed in the home. BRNT products embody the ingenuity of its co-founders, and their obsession with quality and attention to detail. The mastery of BRNT's designs thoughtfully integrate innovative materials, advanced technology and modern geometric designs that are inspiring curious new adopters and sophisticated aficionados.

BRNT continues its research and development, and the evolution of exciting new products that are taking cannabis lifestyle accessories to new heights. The next venture for the company is their newest brand, BRNT Vaporizers coming to market Fall 2019. A third generation cannabis product, BRNT Vaporizers is launching and reimagining not only into the world of extracts and vaporizer hardware, but also building a new technology from the ground up.

BRNT accessories are available for purchase at retail locations nationally and online.



Dorsey & Whitney LLP

Dorsey & Whitney LLP is one of the 100 largest law firms in the United States and offers services in more than 60 areas of legal practice. With 19 offices worldwide, we deliver legal services with a deep understanding of our clients' businesses, industries and the goals that drive them. Dorsey represents a number of the world's most successful companies from a wide range of industries, including leaders in healthcare, banking, mining, energy, and food & agribusiness sectors.



GreenSkyLabs

Green Sky Labs Inc. is a Canadian corporation with vertically integrated business lines focused on its unique cannabinoid extraction and isolation technology. The Company's proprietary technology allows the extraction and isolation of cannabinoids such as a CBD and THC at a significant cost advantage over current methods. The Company will be setting up operations with strategic partners across North America and Europe to manufacture and distribute cannabinoid extract and isolate products. In addition, the Company has initiated a number of pharmaceutical clinical trials with leading Canadian research institutes.



Sponsors



HiGrade

HiGrade provides mobile cannabis testing for consumers and patients, using patent-pending Al technology.

Cannabis is a non-uniform, botanical product. When taking two flowers from the same plant one can be twice as potent as the other. Even in the most regulated markets, product potency labeling is derived from batch testing and therefore does not reflect the real value of the content. As a result, the end consumer has no idea what the real potency of their product is, cannot enjoy a predictable effect, and has no certainty they paid the right price for it.

Founded in Israel in 2016, with solid scientific knowledge in Biology, optics and image analysis, HiGrade has developed cutting edge algorithms that decipher the quality of cannabis flowers from images taken by the user. The HiGrade app was recently launched, and already analyzed 200,000 images from over 10,000 users worldwide, who are testing their cannabis, leaving reviews and creating the first ever quality based cannabis platform.



Integrated CBD

Integrated CBD is the preeminent producer of organically grown and sustainably produced CBD. The company is a spin out of Integrated Ag (agriculture private equity fund, 25 people, \$300m AUM). We took a 10,000 acre certified organic farm we developed and leased it to create Integrated CBD, a vertically integrated Hemp to CBD business. We have started design / construction of our 154,000 Sq. Ft. extraction facility which will have throughput of 100 tons of hemp bio mass per day. Target opening date for the facility is November 2019.

Integrated CBD grows industrial hemp which is now legal under the 2018 farm bill. We are building a vertically integrated CBD business that is organic from the seed *I* genetics and crop production, through the extraction and product formulation to end consumers. Last year we designed a Blockchain platform called Verified Organic that compliments the USDA certified organic certification. The platform allows producers to track and trace their entire growing operations and supply chain from seed to shelf, to prove to consumers and customers that they are meeting the organic standards at every step of the process. (It's a business application not crypto, no tokens involved). We have partnered with Consensys and Viant to build out the platform.

The MagicalButter machine MB2e is the world's first countertop botanical extractor designed for creating recipes infusing the essence of healthy herbs like cannabis, sage, lavender, etc into butter, oil, grain



Magicalbutter

alcohol, lotions, and more. MagicalButter CEO Garyn Angel founded the Cheers to Goodness Foundation, a charity that makes life a little easier for children and families suffering needlessly for lack of extracts from common, abundant plants. Some who are burdened with heavy medical and relocation expenses receive monthly assistance from Cheers to Goodness. The charity is a natural outgrowth of one man's impulse to give critically ill kids a fighting chance and educate the world about the benefits of healthy herbs. www.magicalbutter.com



Maku is a health and wellness company that specializes in selling a suite of low thc cannabis oil products ("CBD Oil") directly to consumers online (B2C) via its online subscription platform.

At Maku, we strive to improve health holistically, via lifestyle management and CBD Oil. Our mission is to provide our customers industry-benchmark products in quality, cost, and service. We believe in the power of resilient communities where wellness is affordable, understandable, and compassionate: own your attitude, your health – your life.

The recurring monthly revenue is based upon our monthly subscription program in which we have approximately 425 active subscribers to date. Maku has over 129 five star reviews online, which are growing on a daily basis.



Sponsors



McCarthy Tetrault LLP



Phylos Bioscience





Vencanna Ventures

McCarthy Tétrault is a national, full-service law firm, with nearly 600 lawyers across their offices in all major business centres in Canada, as well as in London, U.K. and New York City. They regularly advise on many of the largest and most complex projects, transactions, and engagements in Canada and around the world and provide top-tier coverage across Canada in all critical areas of expertise. McCarthy Tétrault pride themselves on providing a superior client experience by delivering the highest quality legal services more efficiently.

This is done through seamless collaboration between offices, innovative service models and a sharp focus on our clients' business objectives. McCarthy Tétrault is already functioning as a first-class advisor and thought leader on cannabis law in Canada. Their corporate and commercial team has remained at the forefront of the developing cannabis industry and is currently acting for the full spectrum of stakeholders, from early-stage enterprises to vertically-integrated companies with international reach on a variety of corporate commercial matters, such as venture capital funding, private placements, joint ventures, governance matters, IPOs, cross-listings, up and down-listings, M&A and IP protection strategies.

As originating participants in the sector, they have developed an extensive network in Canada and beyond, proactively seeking opportunities and exploring beneficial partnerships for their clients. They are committed to being at the frontline of market and regulatory trends by applying creative thinking that enables you to take advantage of opportunities, leverage positions of strength, and mitigate risk.

In addition, McCarthy Tétrault regularly advises disruptors and transformative companies in emerging areas such as AI and cybersecurity. As a result, they have extensive experience advising clients in areas where legal and regulatory frameworks are highly complex, ambiguous and subject to frequent change. From advising employers on the use of medical marijuana in the workplace, to advising government entities on the retail and distribution of cannabis, McCarthy Tétrault will help you navigate the various implications and opportunities related to cannabis.

Phylos Bioscience is an agricultural genomics company working to modernize cannabis so that it can reach its potential as an agricultural crop, and as medicine. Through its laboratories at the Oregon Health and Sciences University, Phylos provides genetic tests to the cannabis industry that allow growers to streamline their operations, and consumers to finally know what they're purchasing.

Though partnerships in multiple US states and Canadian provinces, they are developing the next generation of targeted medical cannabis varieties. Phylos has a world-class team of molecular, computational, and plant biologists, and the largest cannabis genomics dataset in the world. They have deeper ties to the science community than any other cannabis company, and greater trust in the cannabis industry than any other science company.

Propagation Inc. is a new Cannabis Startup from Calgary AB with a focus on Plant Tissue Culture (PTC) and genetics. PTC is one of the leading technologies utilized in modern greenhouse agriculture. PTC is an alternative cloning method that maintains the genetic fidelity of the parent plant. Utilizing a combination of laboratory techniques allows us to cultivate pieces of plant material into mature plants. The consistency of the plantlets ensures uniform crop production, as all the plants produced are disease and pesticide free. By utilizing our sterile plantlets, our clients will maximize profits while managing the risks of crop production. Our genetic library is home to over 2500 unique cannabis and hemp cultivars for deployment into the Canadian and international market. This extensive database will offer future commercial opportunities such as plant breeding, creation of IP and export to foreign markets.

Vencanna Ventures Inc." ("Vencanna"), aims to be a go-to capital provider for early-stage global cannabis initiatives with an emphasis on state compliant opportunities in limited licensed jurisdictions in the United States. We look to provide our investors with a diversified, high-growth, cannabis investment strategy through our strategic investments focused though-out the value chain (cultivation, processing and distribution, and including ancillary businesses).





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SAVE THE DATES

CANNABIS PRIVATE INVESTMENT SUMMIT

NEW YORK - SEPTEMBER 17



SAN FRANCISCO - NOV 5



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