SAMPLE FINANCIAL TRACKER

SPENDING	Sample Month 1	Sample Month 2	Sample Month 3	Av. Monthly Spend	Annual Spend	% of Annual Spend	NOTES
Fixed expenses Rent/Mortgage Car							
gas							
insurance payment							
payment parking + tax							
incidentals							
subtota							
Utilities							
eletric + gas	S						
TV + internet							
phone							
subtota	I						
Variable expenses Home							
maintenance	9						
furniture							
hardware/supplies							
subtota	l						
Food							
groceries							
meals out							
Gifts							
Charity							
Travel							
Entertainment							
shows/etc	C						
persona							
subtota	l						
Health & Wellness							
health insurance							
wellness							
beauty exercise							
doctors							
pharmacy							
subtota							
Profes Development							
subtota	I						
Total Expenses							
Total Income							
Net	t						
Debt Payment Plan							
Deposit to Savings							