

**WILLIAM PAUL BURNS & ELENA BLESKINA BURNS  
WILLOW TREE ENTERTAINMENT, LLC  
949 LARRABEE ST. SUITE 405  
LOS ANGELES CA 90069 USA**

**14<sup>TH</sup> SEPTEMBER 2016**

**LETTER OF INTENT**

Dear William & Elena,

I have reviewed the information you have provided relating to a feature-length motion picture titled Chiem (the "Film") screenwriter William Paul Burns. Subject to contract and suitable assignment of the benefits of the available Film Tax Credits, all sales (including any advances or contractual minimum guarantees) up to recoupment of the budget, Mythology 500 Management Limited will arrange for cash flow funding and through its banking relationships will deliver the required \$30m production budget.

Typically the funding for Production will be delivered to the Production Bank as third party collateral via a Bank to Bank communication. All contemplated funds that comprise sums to the level of any agreed cap will be delivered as third party collateral via a Bank to Bank communication, however cash flowed funds can be more effective when delivered directly to the Producers via a facility agreement and subject to the mutually agreed payment schedule.

Post Production must be provided by an approved Post Production facility.

I have a number of preferred partners for this type of arrangement and each Bank in the process will engage in an extensive due diligence and compliance cycle to be comfortable with the origin and use of the funds.

Mythology 500 Management Limited will donate all of its time and resources for arranging this Production Funding free of charge on the understanding that Production recognize this via a "Thanks" or "Funding" or "Exec" credit and hereby agrees to settle a minimum amount of 2% of the amount arranged or \$200,000, whichever is the greater, into a Trust (to be confirmed) on first drawdown from the Production Bank.

I am fully committed to seeing this project succeed and I very much look forward to working with you on this and many more projects.

**STEPHEN DRYER  
DIRECTOR  
MYTHOLOGY 500 MANAGEMENT LIMITED**

