



Rental Property Information

2017 Individual Tax Return

Please e-mail, fax or post this form back to our office **PRIOR** to your appointment:

TO: Specialised Business Solutions

FAX: (07) 3221 4130

ATTENTION:

E-MAIL: sbs@sbs.net.au

| | | | |
|---------------------|--|--------------------------|--|
| CLIENT NAME: | | CLIENT SIGNATURE: | |
|---------------------|--|--------------------------|--|

PROPERTY DETAILS

| | | | |
|--|---|--|--|
| Address of Rental Property: | | | |
| Date Property Purchased: | | Date Property First Earned Rental Income: | |
| Number of Weeks Available For Rent this year: | | Date Property Built: | |
| Ownership Details: | <input type="checkbox"/> In Your Name <input type="checkbox"/> In Joint Names (please supply details) | | |

**** Please email, fax or post to us the purchase settlement statement and other purchase costs, e.g. stamp duty, legal fees, renovations or initial repairs, and any loan application fees and/or mortgage discharge expenses (if you haven't already). ****

INCOME – 1 July 2016 to 30 June 2017

| | |
|-----------------------------|----|
| Gross Rent: | \$ |
| Other Rental Income: | \$ |

PROPERTY DETAILS – 1 July 2016 to 30 June 2017

| | | | |
|-----------------------------------|----|---|----|
| Advertising for Tenants: | \$ | Body Corporate Fees: | \$ |
| Borrowing Expenses: | \$ | Cleaning: | \$ |
| Council Rates: | \$ | Gardening / Lawn mowing: | \$ |
| Insurance: | \$ | Interest on Loan/s: | \$ |
| Land Tax: | \$ | Legal Fees: | \$ |
| Pest Control: | \$ | Property Management Fees/Commission: | \$ |
| Repairs & Maintenance: | \$ | Stationery, Telephone & Postage: | \$ |
| Travel: | \$ | Water Charges: | \$ |
| Other: _____ | \$ | Other: _____ | \$ |

DEPRECIABLE ITEMS – 1 July 2016 to 30 June 2017

| ITEM | DATE PURCHASED | COST |
|------|----------------|------|
| | | \$ |
| | | \$ |
| | | \$ |

IMPROVEMENTS / CONSTRUCTION COSTS – 1 July 2016 to 30 June 2017

Please email, fax or post to our office a copy of your tax depreciation schedule prepared by third party (if you haven't already).

| ITEM | DATE | COST |
|------|------|------|
| | | \$ |
| | | \$ |
| | | \$ |