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Wade Stinnette, Dan Wallick, Susan Wallick & Jake Wallick

FOR IMMEDIATE RELEASE:

Wallick Investments' Fidelis composite receives Morningstar's highest rating for 3-year risk-adjusted performance as of June 30, 2019

Columbia, SC, August 5, 2019 - Wallick Investments, LLC's Fidelis composite received a 5-star Morningstar Rating™ among 450 large-cap value products for 3-year risk-adjusted performance, and a 4-star Morningstar Rating for 5-year and Overall risk-adjusted performance as of June 30, 2019. Morningstar® is a leading provider of independent investment research in North America, Europe, Australia, and Asia (www.corporate.morningstar.com).

WI Fidelis history:

- 4-star or greater Overall Morningstar Rating— 11th straight quarter
- 4-star or greater Overall Morningstar Rating— 14 out of 19 quarters
- 3-star or greater Overall Morningstar Rating— 100% of reporting quarters

Wallick Investments' chief equity composite strategy, WI Core Growth, received a 4-star Morningstar Rating among 160 mid-cap blend products as of June 30, 2019 for 3-year, 5-year, 10-year and Overall risk-adjusted performance.

WI Core Growth history:

- 4-star or greater Overall Morningstar Rating— 22 out of 29 quarters
- 3-star or greater Overall Morningstar Rating— 100% of reporting quarters

Since 2005, South Carolina RIA firm Wallick Investments, specializing in Strategic Moral Investing, offers both investment advisory and portfolio management services, eliminating unnecessary fees for clients. As a CFA Institute member, Wallick Investments accepts fiduciary responsibility for their clients' accounts with strategies available to individuals, institutions and other non-affiliated advisors. For more information on the above and all Wallick Investments' strategies, call 803-699-9400, e-mail info@wallickinvestments.com or visit wallickinvestments.com.

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