

BROADRIDGE TOP 40 Money Managers - 12 Quarters Returns

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Product/Style Category: **U.S. Large-cap Equity**
 Performance Measurement Period: **12 Quarters Ending 12/31/2018**
 Mean Return for the Category and Period: **8.0944%**
 Universe Size: **485**



Lists the top rates of return reported by managers for this category and time period. All results are reported net of fees and inclusive of cash.

Rank	Firm Name/Portfolio	12 Quarters ROR	Assets in Composite
1	ValueWorks, L.L.C. - ValueWorks 125/25 Hedged Strategy	21.35%	\$58.4M
2	Peregrine Capital Management, LLC - Large Cap Growth	15.67%	\$582.0M
3	Morgan Stanley Investment Management Inc. - Growth	14.73%	\$8576.9M
4	Fidelity Management & Research Company - Fidelity Series Blue Chip Growth Fund	13.06%	\$5348.5M
5	Edgewood Management LLC - Institutional Large Cap Growth	12.78%	\$5380.3M
6	Night Owl Capital Management, LLC - All-Cap	12.77%	\$135.4M
7	Merlin Asset Management - Merlin Large Cap Growth Equity (MO50)	12.63%	\$12.4M
8	Jensen Investment Management Inc. - Jensen Quality Growth Composite	12.52%	\$6971.2M
9	Grantham, Mayo, Van Otterloo & Co. LLC (GMO) - GMO Quality Fund;III	12.47%	\$2709.5M
10	Jensen Investment Management Inc. - Jensen Quality Growth Fund;I	12.43%	\$3027.8M
11	Saratoga Research & Investment Management - SaratogaRIM Large Cap Quality Focus	12.30%	\$316.6M
11	William Blair & Company, L.L.C. - Large Cap Growth	12.30%	\$956.8M
13	John Hancock Advisers, LLC - John Hancock US Growth Fund;I	12.27%	\$52.6M
14	Putnam Investment Management, L.L.C. - Putnam Growth Opportunities Fund;R	12.23%	\$10.0M
15	T. Rowe Price Associates, Inc. - US Large-Cap Core Growth Equity Strategy	12.22%	\$84374.0M
16	T. Rowe Price Associates, Inc. - T Rowe Price Blue Chip Growth Fund;I	12.19%	\$11686.6M
16	William Blair & Company, L.L.C. - William Blair Large Cap Growth Fund;I	12.19%	\$137.0M
18	T. Rowe Price Associates, Inc. - T Rowe Price Inst Large-Cap Core Growth Fund	12.14%	\$3445.1M
19	Morgan Stanley Investment Management Inc. - Morgan Stanley Institutional Advantage Port;I	12.10%	\$155.2M
20	Morgan Stanley Investment Management Inc. - Advantage	12.07%	\$2934.2M
21	Fidelity Management & Research Company - Fidelity Blue Chip Growth Fund;K	11.91%	\$4874.1M
22	Eagle Ridge Investment Management, LLC - Eagle Ridge Relative Value	11.87%	\$166.1M
23	John Hancock Advisers, LLC - John Hancock Blue Chip Growth Fund;I	11.86%	\$1504.9M
24	Nuveen Asset Management, LLC - Stable Growth	11.82%	\$117.1M
25	GAMCO Asset Management Inc. - Gabelli Growth - Domestic	11.77%	\$94.9M
26	Vontobel Asset Management, Inc. - U.S. Equity	11.74%	\$2547.0M
27	Wells Fargo Asset Management - Fundamental Large Cap Growth Equity	11.71%	\$300.2M
28	Wells Fargo Asset Management - Fundamental Large Cap Select Growth	11.66%	\$938.3M
29	BMO Global Asset Management U.S. - BMO Disciplined Large-Cap Growth	11.58%	\$2202.8M
30	MFS Investment Management - MFS Massachusetts Investors Growth Stock Fund;I	11.52%	\$287.1M
31	AllianceBernstein L.P. - AB Large Cap Growth Fund;Advisor	11.50%	\$2889.6M
32	BNY Mellon Wealth Management - BNY Mellon Focused Equity Opportunities Fund;M	11.49%	\$389.1M
33	Janus Capital Management LLC - Janus Henderson Growth & Income Fund;I	11.48%	\$211.2M
34	MFS Investment Management - MFS Large Cap Growth Equity	11.39%	\$7609.9M
35	Managers Investment Group LLC - AMG Yacktman Focused Fund;I	11.38%	\$1300.9M
36	Granite Investment Partners, LLC - Large Cap Equity	11.37%	\$49.3M
37	Federated Investors, Inc. - MDT Large Cap Growth	11.35%	\$97.0M

38	Pacific Life Fund Advisors LLC - PF Growth Fund;P	11.33%	\$143.7M
39	MFS Investment Management - MFS Growth Fund;I	11.21%	\$3933.7M
40	Zacks Investment Management, Inc. - Zacks Focus Growth Strategy	11.17%	\$148.0M