## Launch event:

Comprehensive approach to modelling outcome and cost impacts of interventions for dementia (MODEM) project

Thursday 15 May 2014



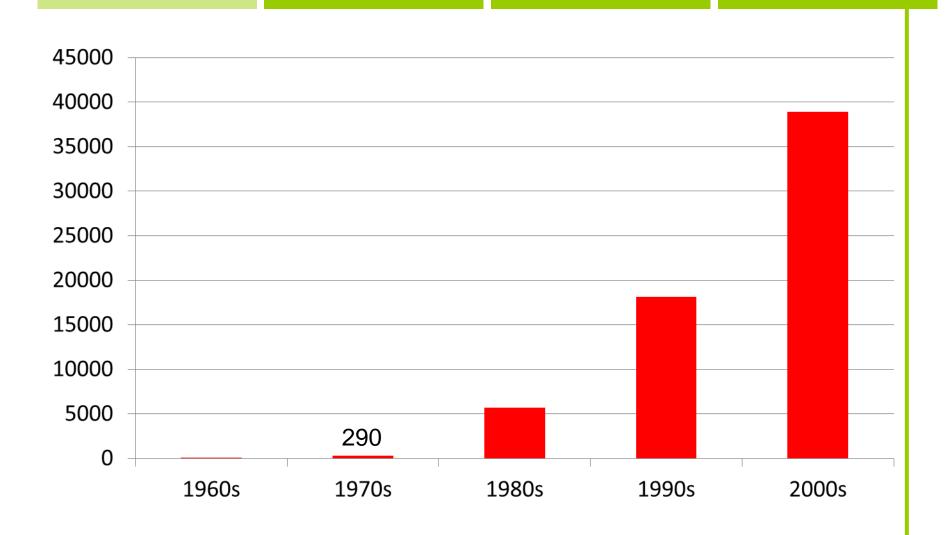




Reasons to be cheerful part 1

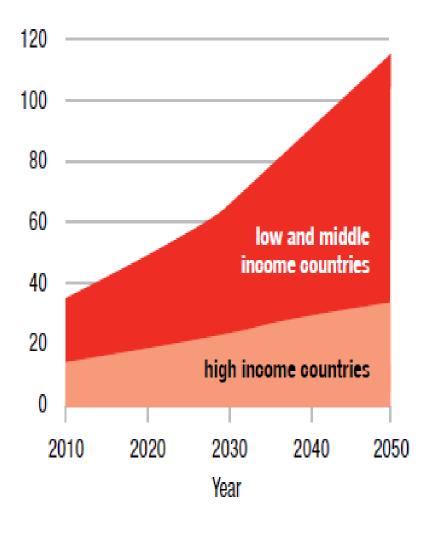
# WE KNOW MUCH MORE ABOUT DEMENTIA

#### Numbers of papers on Alzheimer's Disease by decade



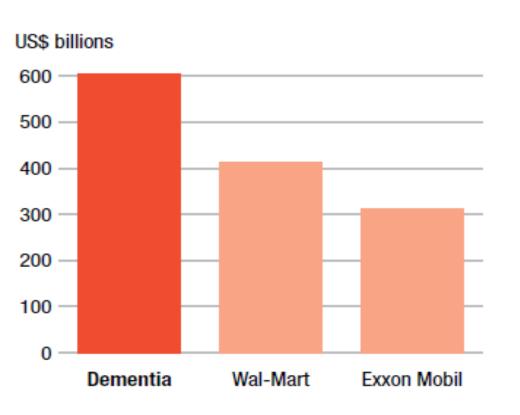
#### Growth of numbers of people with dementia

Numbers of people with dementia (millions)



- The World Alzheimer Report (2009) estimated:
  - 35.6 million people living with dementia worldwide in 2010
  - Increasing to 65.7 million by 2030
  - 115.4 million by 2050

#### Worldwide cost of dementia



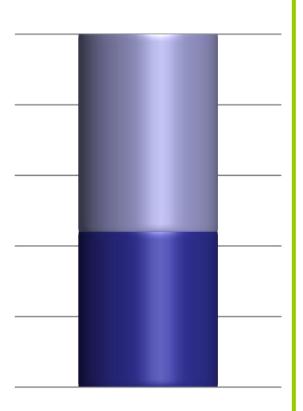
- The societal cost of dementia is already enormous.
- Dementia is already significantly affecting every health and social care system in the world.
- The economic impact on families is insufficiently appreciated.
- The total estimated worldwide costs of dementia are US\$604 billion in 2010.
- These costs are around 1% of the world's GDP
  - 0.24% in low income
  - 1.24% in high income

Reasons to be cheerful part 2

## BETTER DIAGNOSIS OF DEMENTIA

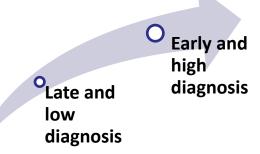
#### The fundamental problem - now

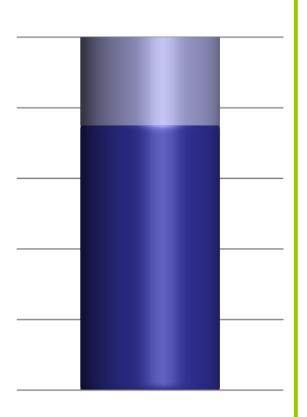
- Only around 44% of people with dementia receive any specialist health care assessment or diagnosis
- When they do, it is:
  - Late in the illness
  - Too late to enable choice
  - At a time of crisis
  - Too late to prevent harm and crises



#### The goal

- 70-80% of people with dementia receive accurate assessment and diagnosis
- When they do, it is:
  - Early in the illness
  - Early enough to enable choice
  - In time to prevent harm
  - In time to prevent crises





# Services for early diagnosis and intervention in dementia for all – markers of quality

- Working for the whole population of people with dementia
  - ie has the capacity to see all new cases of dementia in their population
- Working in a way that is complementary to existing services
  - About doing work that is not being done by anybody
- Service content
  - Make diagnosis well
  - Communicate diagnosis well
  - Provide immediate support and care immediately from diagnosis

95% acceptance rate



18% minority ethnic groups

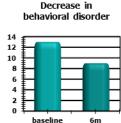


of life
92
91
90
89
88

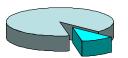
baseline

Improvement in

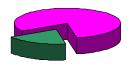
self-rated quality



94% appropriate referrals

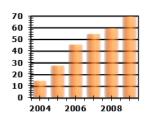


19% under 65 years of age



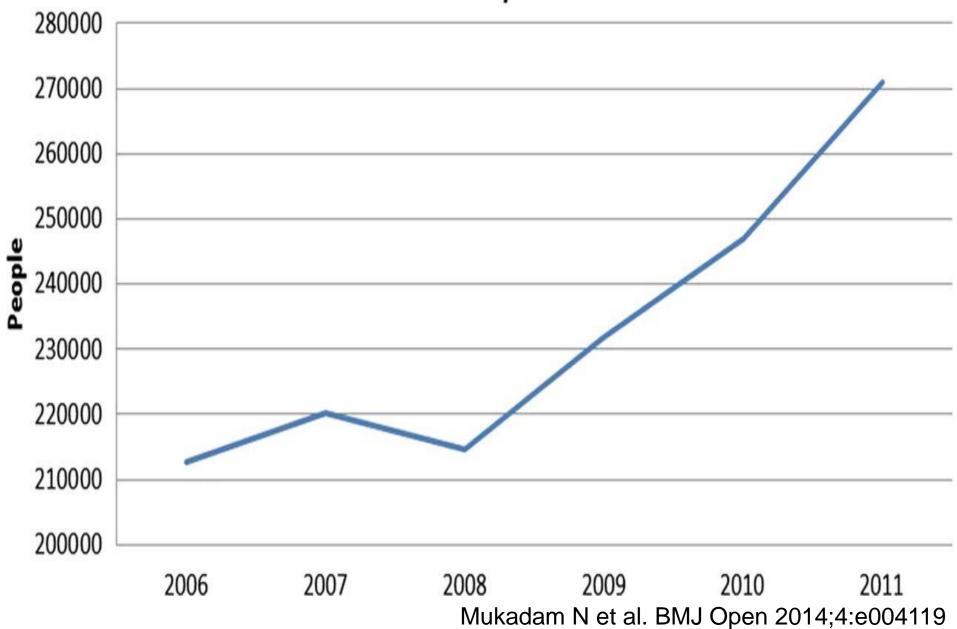


Proportion of new cases diagnosed



Banerjee et al 2007, IJGP

# Number of people on QOF registers with dementia in England 2006/07 - 2011/12\*



Reasons to be cheerful part 3

# BETTER PREVENTION AND TREATMENT OF DEMENTIA

#### THE LANCET



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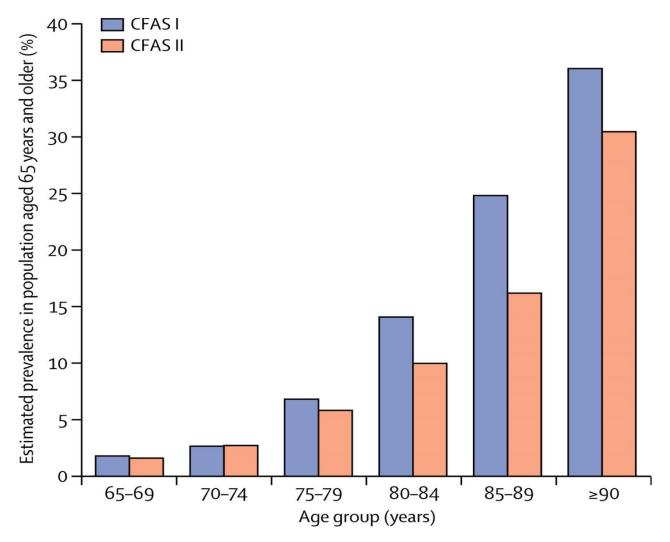




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#### **CFAS I and CFAS II age-specific dementia prevalence**



The Lancet 2013; 382:1405-1412



#### **Lucia Dedear**

# daughter and unpaid Carer for father with Vascular Dementia

MODEM Project Launch Thursday, 15 May 2014

### Impact of Vascular Dementia

December 2008, Lucia and daughter move to England from Western Australia and husband, Bill, remains in Australia

#### Lucia

- family separated
- loss of full-time employment
- sell home
- friends
- lifestyle
- full responsibility for father / guardian
- full responsibility for daughter
- emotional
- mental & physical health



#### **Father**

- loss independence / capacity
- loss cognitive skills / mobility
- personality change
- less visits siblings / friends
- incontinence
- loss of speech
- loss quality of life

#### Husband

- family separated
- trying to support from Australia
- concern for daughter
- emotional

#### **Daughter**

- family separated
- adjust to new country
- adjust to new school
- friends old /new
- lifestyle / culture
- emotional

## **Synopsis of Carer and Cared-for Pathway**



2006 Lucia aware all not well with father 2007
Father flood
victim. Lucia
goes to UK to
help and sees
father's GP

2007
GP refers for memory assessment & CT scan but inconclusive

2007/2008 Lucia takes father to Australia 2008 (Jan)
Father returns to UK.
Signs of not coping,
paranoia, depression
and change of
personality

2009
Nurse
provides
information
and
support

2009 (May) CT Scan diagnosed vascular dementia

2009 Community Mental Health Nurse allocated 2009
Geriatric
Psychiatrist
treats
father for
depression

2009
Lucia &
Father see
GP. Refers to
Mental Health
provider

2008 (Dec)
Lucia notes a
huge mental
and physical
change in her
father

2008 (Dec)
Lucia &
daughter
move into
father's home
to care for him



2009 GP refers to Adult Social Care 2009
Assessment
for father Care package.
14 hours per
week

2009
ADSS agree
respite for Lucia &
daughter. Father
in excellent
residential home

ADSS refuse request for respite in same residential home for father whilst Lucia & daughter return to Australia Not listening to carer and

2010

Not listening to carer and BME needs of father

ADSS re-assess father agree to permanent residential care but not taken up

by daughter

2010

#### 2012

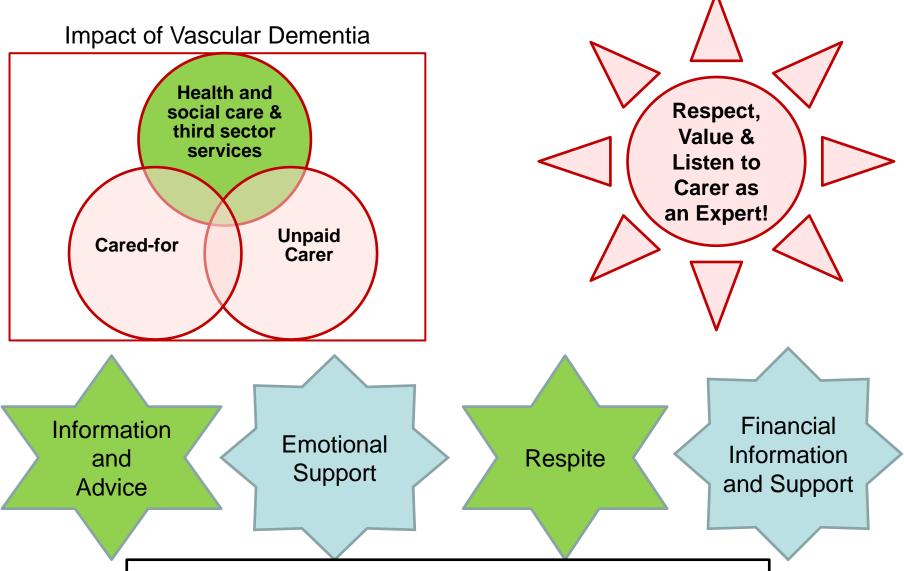
Family unable to cope with father's advanced dementia. He moves into excellent residential home previously used for respite & meets his care and cultural needs

2011

Husband retires and joins family in UK. Helps to care for father-in-law



## **Triangle of Care & Co-production with Carer?**



Our class target is "to listen" carefully

## **Positive Impact of Vascular Dementia**

Strengthen family unit

Reconnect with family in Italy and Canada

Reconnect with friends in UK Support from some friends and neighbours

Support from local & national Carer organisations

Support from GP Practice

Excellent
support from
two Social
Workers

Learnt new skills, met new friends and enjoying volunteering to raise awareness of Carer issues, dementia and BME needs

Excellent Residential Home

#### তোমাকে ধন্যবাদ



Go raibh maith agat

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谢谢

 $h_{Vala}$ 

Спасибі

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Dankie

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Diolch yn fawr

obrigado

teşekkür ederim

TankYu



# Ageing, comorbidity and care

#### **Carol Jagger**

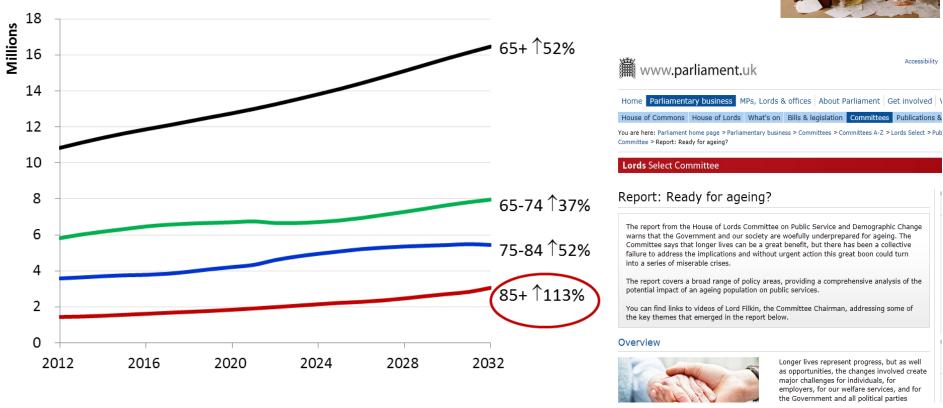
AXA Professor of Epidemiology of Ageing
Institute for Ageing and Health, Newcastle University





## Ageing populations – the challenges

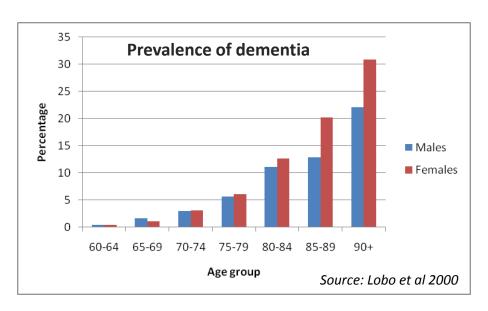


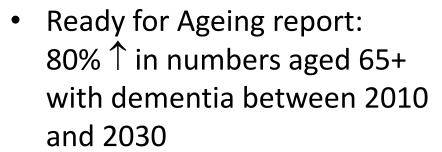


**Prediction is very difficult, especially about the future.**Niels Bohr (1885 - 1962).

# Implications for dementia

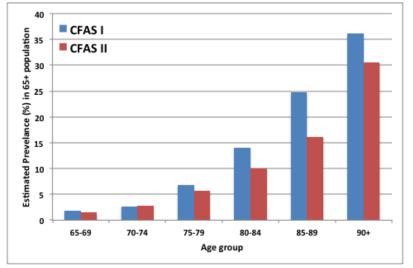






#### **BUT**

 Prevalence of dementia has decreased by 1.8%



A two-decade comparison of prevalence of dementia in individuals aged 65 years and older from three geographical areas of England: results of the Cognitive Function and Ageing Study I and II

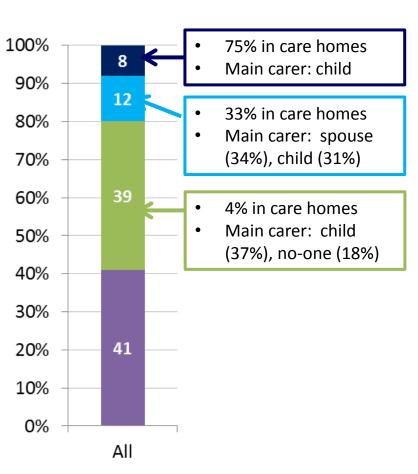


Fiona E Matthews, Antony Arthur, Linda E Barnes, John Bond, Carol Jagger, Louise Robinson, Carol Brayne, on behalf of the Medical Research Council Cognitive Function and Ageing Collaboration

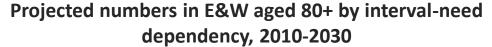


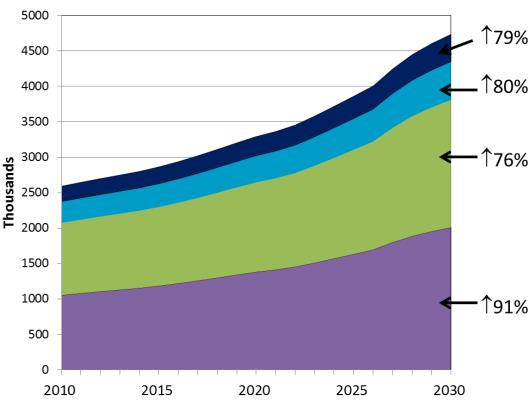
# **85**+

## Implications for care needs



- Critical interval (24-hr care)
- Short interval (help regular times daily)
- Long interval (help less than daily)
- Independent

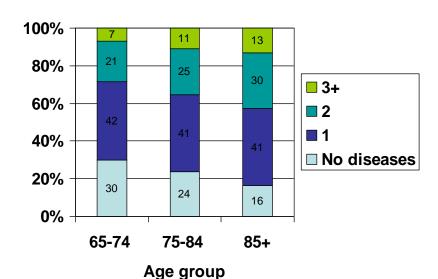




Source: Jagger et al (2011) BMC Geriatrics

## Not just one disease





7 self-reported diseases: arthritis, stroke, CHD, chronic airways obstruction, peripheral vascular disease, cognitive impairment, diabetes

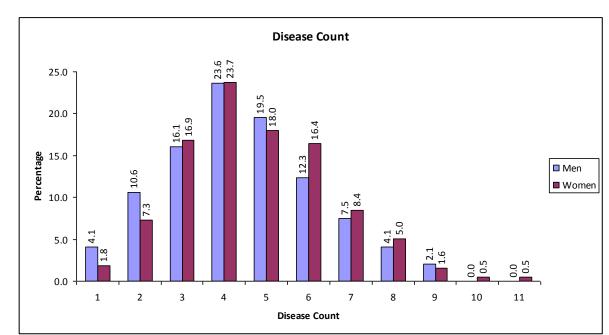
Source: MRC CFAS 1991

#### Median number of diseases:

Men = 4Women = 5

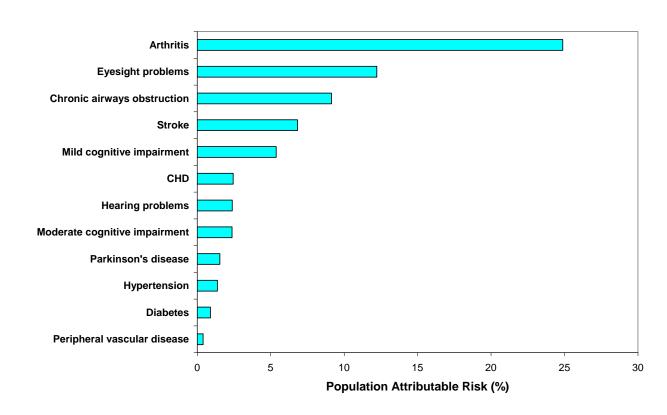
28% (men) and 32% (women) had 6+ diseases

Source: Newcastle 85+ Study 2006



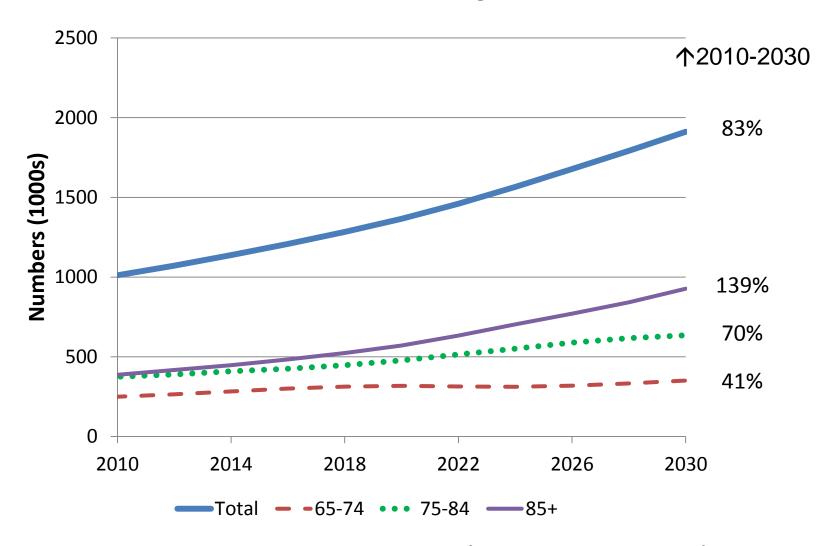
# Why focus on disease?

- Disease is at the start of most models of the disablement process
- Major causes of disability in later life are: arthritis, CHD, dementia, stroke, sensory problems
- Substantial reductions in mortality from CHD and stroke have occurred
- Increases in obesity projected to continue: impact on CHD, stroke, arthritis, vascular dementia, diabetes



 Need to take into account multiple diseases as care needs for dementia will depend on comorbidities

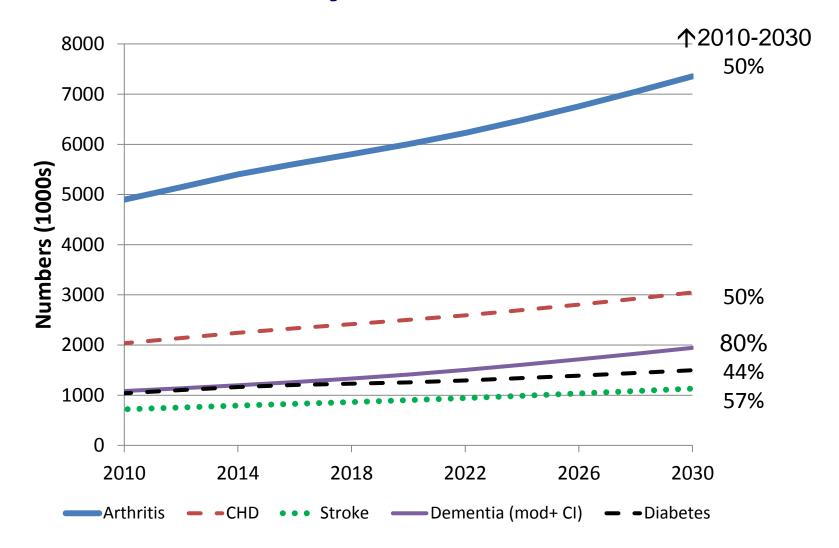
# Numbers with disability 2010-2030



SIMPOP: Central Health Scenario (population ageing only)



## Numbers with key diseases 2010-2030





SIMPOP: Central Health Scenario (population ageing only)

# Summary - what we know

- Numbers of very old WILL increase
- Multiple diseases are the norm for the very old
- Care packages for and costs of dementia will be affected by comorbidities
- Main carers of very old are children implications for extending working life and costs for families and society
- Ethnic minorities will form larger part of older population in future















# Life course social interaction & participation:

# Associations with cognitive function & use of services in later life

**Emily Grundy** 

**Ann Bowling** 









# Background

Physical and mental health in later life reflect outcomes of complex interactions between:

- early life circumstances including genetic and biological endowment,
- cumulative health behaviours,
- psychological characteristics,
- demographic & socio-economic circumstances,
- exposures to hazards/life course events
- social support and participation

Associations between social participation, social networks, and social support and later life physical and psychological health have been studied extensively; but previous literature on associations with cognitive function are inconsistent

# Social interaction, cognitive function and use of services

#### Social interaction and cognitive function

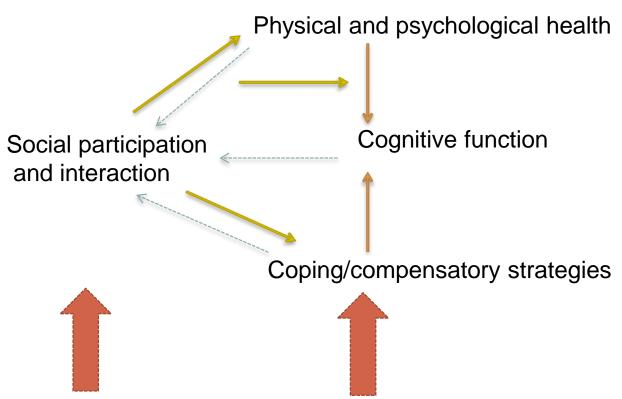
- Possible DIRECT effect of social interaction via mental stimulation
- Possible INDIRECT effect via better coping and compensatory strategies; stress buffering; physical health/health behaviours
- Possible REVERSE effect- cognitive decline may inhibit some social interactions (e.g. going out with friends) but promote other kinds (e.g. visits from concerned close family)

#### Social resources and sources of help for people with cognitive impairment:

- Accumulated social resources (family, friends, neighbours) a potential source of help for those with assistance needs due to cognitive decline- therefore might *reduce* needs for/use of formal services
- Accumulated social resources a potential source of help in seeking and accessing formally provided help-therefore might *increase* use of formal services

Many other factors may influence **both** social interaction and cognitive function, or the pattern of association between them – for example, early life circumstances and genetic and biological endowment; personality; education; socio-economic status; availability of spouse and children; neighbourhood etc –these need to be taken into account.

# Hypothesised associations between social interaction and cognitive function



Physical/mental endowment; childhood circumstances; education and socioeconomic status; health related behaviours; family and neighbourhood

# Research questions

- Are patterns of social interaction and participation associated with cognitive functioning in early and later older age?
- Is the type of interaction/participation important?
- Is the trajectory of participation important?
- What are the effects of accumulated social support networks on coping strategies of older people with cognitive impairment, including:
  - access to help from family and friends
  - seeking and accessing formally provided services

### Data

- Life course data set: National Child Development Study (NCDS) has followed people born in one week in 1958; most recent sweep in 2013.
- Later life multi-cohort study of people aged 50 and over: English Longitudinal Study of Ageing (ELSA) wave 1 2002; subsequent waves every two years (wave 6 available shortly).
- ❖ Both used the same measures of cognitive functioning: word list recall, animal naming, letter cancellation, delayed word list recall (NCDS at ages 16 & 50; ELSA waves 1-5)
- \* A range of measures of social & family relationships, activities, social & civic participation collected at different points of the lifecourse
- \* Also detailed information on other variables relevant to social participation and to health and cognitive function (childhood health, attainment, behaviour and family circumstances; education and lifelong learning; occupation; income & wealth; partnership and children; health related behaviours etc).

## Analysis

- Outcome variables: cognitive functioning at age 50 (NCDS) & trajectories of cognitive functioning after age 50 (ELSA); sources of support and use of services among those with cognitive impairment (ELSA).
- Multi-variable models of sequential changes to examine any effects of changes in predictor variables on cognitive functioning (from analyses of basic change variables by waves to cross-lagged temporal regressions);
- Structural equation modelling to examine mediators and moderators
- Requires careful formulation of explicit models of the processes, ensuring controls for potential influencing variables.
- Multiple imputation methods to take account of missing data

## Outputs

 Results used to inform modelling of projected dementia, costs & affordability of preventive levels of social interaction & participation, dynamics of service supply

Substantive and methodological papers for publication

# MODELLING FUTURE COSTS OF LONG-TERM CARE

Raphael Wittenberg and Colleagues

Personal Social Services Research Unit London School of Economics and Political Science

Modem Launch Event

15 May 2014

## **ACKNOWLEDGEMENTS**

- Funders: Department of Health, UK Research
   Councils, Alzheimers Research Trust, AXA Research
   Fund and others
- Research Team: Adelina Comas-Herrera, Jose-Luis Fernandez, Bo Hu, Derek King, Juliette Malley, Linda Pickard and colleagues
- Collaborations: University of East Anglia, University of Newcastle and others

## POLICY CONTEXT FOR LONG-TERM CARE FINANCE

Concern over future affordability of long-term care for older people

- highly labour-intensive
- potentially rising expectations
- increasing numbers living to late old age
- uncertainty over numbers who will need care

Debate about the fiscal sustainability of longterm care funding and the appropriate balance between public and private funding

## PSSRU LONG-TERM CARE FINANCE PROJECTIONS MODELS

- Projections for disabled older people, for Royal Commission, Department of Health, Wanless Commission, Dilnot Commission etc, exploring different financing systems
- Projections for cognitive impairment, for Alzheimers Research Trust, exploring impact of changing prevalence and patterns of care
- Projections for younger adult groups, for Department of Health, Dilnot Commission

## LONG-TERM CARE

- Informal care: Unpaid care by family and friends, especially spouses and adult children
- Social services: Formal home-based services and residential care services
- Health services: Community nursing and therapy services
- Social security: Disability benefits (cash)

## **PSSRU MACRO MODEL**

### This produces projections of:

- Numbers of disabled older people
- Numbers of older users of informal care, formal care services and disability benefits
- Public and private expenditure on long-term care (long-term health and social care)
- Workforce providing social care

## DRIVERS OF DEMAND FOR CARE

- Life expectancy and mortality rates
- Disability rates compression or expansion of morbidity and disability
- Household composition and informal care
- Unit costs of care such as the cost of an hour's home care
- Public expectations about long-term care

## BASE CASE ASSUMPTIONS FOR PROJECTIONS

- Number of people by age, gender and marital status changes in line with official projections
- Prevalence rates of disability by age and gender remain unchanged (except for learning disability)
- Unit costs are constant to 2015/6 and then rise by 2.0% per year in real terms
- Patterns of care formal and informal and the funding system remain unchanged

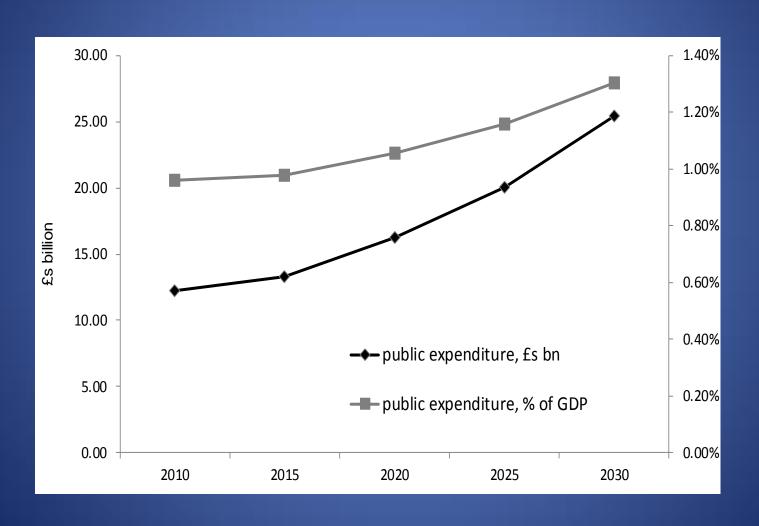
## DEMAND PRESSURES, OLDER PEOPLE IN ENGLAND, 2010 TO 2030

- The number of disabled older people is projected to rise by 59% between 2010 and 2030 (from 1.0 in 2010 to 1.6 million in 2030)
- This is sensitive to assumptions about future mortality and disability rates
- The number of older users of care services would need to rise by 63% between 2010 and 2030 to keep pace with demographic pressures
- A higher rise would be required if unpaid care by children did not rise in line with demand

## PROJECTED PUBLIC EXPENDITURE ON LONG-TERM CARE FOR OLDER PEOPLE, 2010 TO 2030

- Public expenditure in England on long-term health and social care for older people and on disability benefits used towards care costs is estimated to be £12 billion in 2010
- It is projected to more than double by 2030, to £25.5 billion in 2010 prices, to keep pace with demographic and economic pressures
- This would be a rise from around 0.95% of GDP in 2010 to 1.3% of GDP in 2030

## PROJECTED PUBLIC EXPENDITURE ON LONG-TERM CARE FOR OLDER PEOPLE, ENGLAND, 2010 TO 2030



## **FURTHER INFORMATION**

Please see our website www.pssru.ac.uk

## MODEM

A comprehensive approach to modelling outcome and costs impacts of interventions for dementia

**Martin Knapp** 



## A collaborative study

#### LSE (PSSRU)

- Martin Knapp
- Adelina Comas-Herrera
- Raphael Wittenberg
- Josie Dixon
- Margaret Dangoor
- David McDaid

#### LSE (Social Policy Dept)

- Mauricio Avendano
- Emily Grundy

#### **Southampton University**

Anne Bowling

#### **Newcastle University**

Carol Jagger

#### **Sussex University**

Sube Banerjee

#### International Longevity Centre-UK

- Sally-Marie Bamford
- Sally Greengross



## What do we know?

- In future will need to spend much more on the care of people with dementia than we spend today.
- In England, earlier PSSRU work at LSE led by Raphael Wittenberg projected that by 2022, public expenditure on social care and continuing health care for older people will need to increase by 37%
- Almost half of this is associated with care of people with dementia
- Globally, the WHO suggests that the cost of dementia will double in 20 years
- Life expectancy, prevalence, type and quality of care will affect future funding requirements.

## What are our research questions?

- How many people with dementia will there be between now and 2040?
- What will be the costs and outcomes of their treatment, care and support under present arrangements?
- How do these costs and outcomes vary with characteristics and circumstances of people with dementia and carers?
- How could costs change (in level and distribution) if evidence-based interventions were more widely available and accessed?



## Interventions and costs

#### Interventions of interest

- Prevention (e.g. lifestyle, nutrition, exercise etc.)
- Treatments (e.g. medications, cognitive stimulation and other therapies)
- Care and support arrangements (e.g. telecare/telehealth, respite, carer training and support programmes, training for care staff)

#### Costs and outcomes

- All resource impacts (health, social care and other), including resources of people with dementia, families and communities.
- Quality of life, clinical and lifestyle effects
- Carer outcomes



## Intervention - e.g. CST

#### Intervention

- Cognitive stimulation therapy for 8 weeks
- Includes reality orientation, reminiscence therapy) compared to usual care and support.
- Costs and outcomes (8-week follow-up)
  - CST had better outcomes (cognition and QOL),
     but also marginally higher costs
  - CST looks more cost-effective than usual care
  - Maintenance CST (another 24 weeks) good
     QOL and ADL outcomes
  - ... also looks cost-effective (not published yet)



## Intervention - e.g. START

#### Intervention

- Individual therapy programme (8 sessions with psychology graduate + manual)
- Techniques to understand and manage behaviours of person they cared for, change unhelpful thoughts, promote acceptance, improve communication, plan for future, relax, engage in meaningful enjoyable activities.
- Costs and outcomes (8-month & 24-month follow-up)
  - More effective than standard care and no more costly (from NHS and societal perspectives) – at 8m and 24m
  - Cost-effective when looking at costs and outcomes for carers again over both 8m and 24m
  - Reduces care home admission rate for people with dementia over 24m



## **Empirical models**

 Dynamic micro-simulation projection model on disabling consequences of dementia

Care pathways model of how interve ions impact on service use and costs

 Macro-simulation projection model of longterm care need and costs under different scenarios



## What goes into the models?

- Evidence / learning from previous models
- Large-scale datasets (CFAS II, ELSA, NCDS)
- Previous studies (hence literature review)
- Completed and ongoing trials
- Data on dementia & social participation/isolation
- 'Cross-walking' study of 300 people with dementia and their carers
- Focus groups with people with mild dementia and carers
- Inputs from our advisory and user, carer and practitioner reference groups



## And finally – a legacy tool

We will develop a publicly available legacy model (and associated media) for others to use.

Commissioners, providers, advocacy groups, individuals and families will be able to access our findings and methods, and make their own projections of needs for care and support, outcomes and costs.



## How can you help?

- Tell us if you'd like to be involved in one of our groups (Advisory / Reference / Focus) and we will see if we can accommodate you.
- Tell us about any new developments in the area that you think are relevant – new interventions etc
- Be our critical friends!



### **Contact us**

Pssru.Modem@lse.ac.uk

Project webpage on LSE website to follow soon

Thanks!

