



Check options for the EFT form:

We live in the 21st Century and checks are not often used. We get it. We would wave a wand and accept anything if we could. However, 7 Trillion dollar industries change slowly. So, help us help you and follow these options. If you try to be the exception, Carriers will delay paying commissions until you re-submit according to their guidelines... Resistance is truly futile 😊

Here are your four check options for the EFT form.

1- Submit a voided check numbered over 100 (that was easy!)

2- Bank letter. Go to your bank and have them give you a letter. If your bank says they won't (we're looking at you BOA) that's not true... we have agents who do get these letters... If it too much hassle with them, look at the other options because their "direct deposit" form will NOT be accepted by all carriers...

Make sure your letter includes the following:

- Bank letter head
- Your Full Name, Account Number and Routing Number TYPED (no hand written allowed)
- Account type (checking/savings only)
- "Wet" (non-digital) Signature of bank employee - must be hand signed!
- Employee title

Letter Example:

{Bank Letterhead}

To whom it may concern:

This is to verify that {Sally Jones} has a {Checking} account with our bank. Below are the Account and Routing numbers.

Account number: 111-11-11

Routing number: 123456789

Sincerely,

{they sign with a pen here}

{Jim Jones}

{Teller}

3- Direct Deposit Form: If you have a USAA account, your direct deposit form is

allowed. This is the ONLY bank allowed to have a "direct deposit" form. We didn't create the rules. We want to ensure you get paid! Again, Bank of America Direct Deposit forms are not accepted by all of our carriers so do not submit one! 😊

4- Order a small batch of checks with a starting number ABOVE 100 (this often runs under \$10 and is a good idea to have on hand for odd scenarios). On the EFT form write "paper check" and submit without the check today. Then when your order arrives, scan and send it over to us. You won't be paid until the carrier receives the voided check- so only do this if you will order them!