

Dundee Precious Metals acquires majority interest in **MineRP**, and combines it with **Terrative**

Unlocking the Art of the Possible



"MineRP provides a powerful solution that integrates the technical and financial software applications within the mining industry," said Rick Howes President and CEO of DPM. "Over the last several years we have also seen increasing demand for Terrative's digital technology as the industry embraces digital innovation. We are excited by the strength of the combined company and the opportunity to significantly grow this business outside of DPM."

Rick Howes, CEO Dundee Precious Metals



"MineRP has always been at the forefront of innovation focused on the Enterprise Big Data in mining. Combined with the advanced digital communication technologies offered by Terrative, MineRP's enterprise solutions provide a revolutionary platform for robust digital transformation for mining. The transaction provides MineRP with the means to aggressively implement our Spatial Enterprise Integration strategy across the globe."

Pieter Nel, CEO MineRP





MineRP

In a Nutshell

The Company

150 People
Independent Software Vendor
21 Years Old

Customers

Never lost an Enterprise Customer
Focus on medium to large digitally literate mining companies

Partners

Global Partnerships with
Technology Providers,
Consulting and Audit Firms
Specialized Mining
Consulting firms



Solutions

Patented Solutions driving Mining to
Financial Integration
Intensely focused on R&D

Reach

Offices in SA, Canada, Chile
and Australia
Extensive Partner Network

Team

Strong management team
and board with decades of
experience in mining and
technology

Mining

MineRP connects the Science of
Mining with the Business of Mining.

MineRP is an enterprise spatial
platform that integrates and aligns
Technical and Financial domains and
delivers unrivalled capabilities to do
rapid unified business planning,
orchestrate operational execution
and unify enterprise resource
management.

National Resource Governance

MineRP assists governments in developing their
mineral wealth through reliable, centrally governed
national mineral asset management solutions.

Parallel Markets

Completed Proofs of Concept



Oil & Gas



Construction

Potential



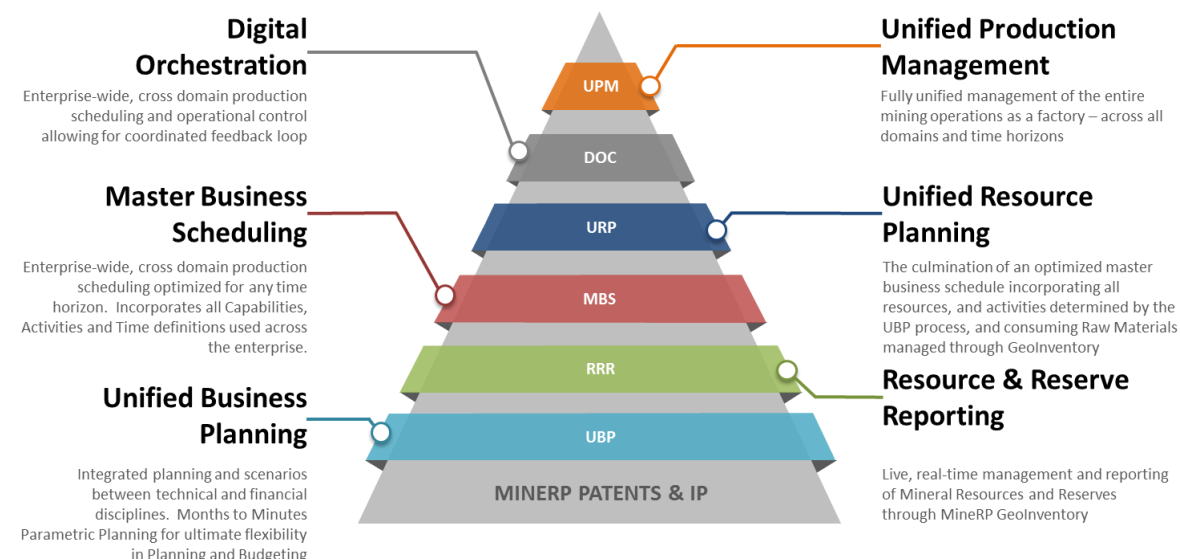
Forestry



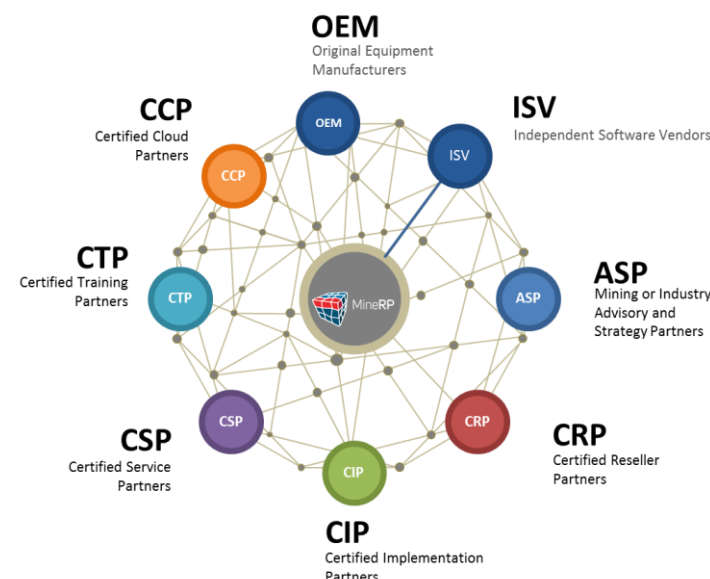
Water



Renewable Res



“MineRP’s Vision is to be the global standard for enterprise interoperability, integration and spatially relevant big data for analytics solutions in the extractive industries, founded on proven software and services, relevant business models and innovative partnering.”



MineRP is positioned to leverage upstream technology partners, downstream sales and marketing partners, and parallel solution partners for the sales, delivery and support of our solutions on the global stage.

As an independent software vendor, MineRP is a leading innovator in the field of enterprise spatial resource planning solutions focussed on natural resources.

Applied in the extractives industries such as mining, oil and gas and associated governmental markets, MineRP has created an unrivalled spatial big data platform for the integration of technical and business information.



In a Nutshell



Assists mining companies with digital connectivity, mobility, productivity and performance improvements

History



Formed as a division of DPM to commercialize and sell technology developed initially by and for DPM



Vision

The goal is to be leaders in bringing innovative technology solutions to the mining industry

DNA



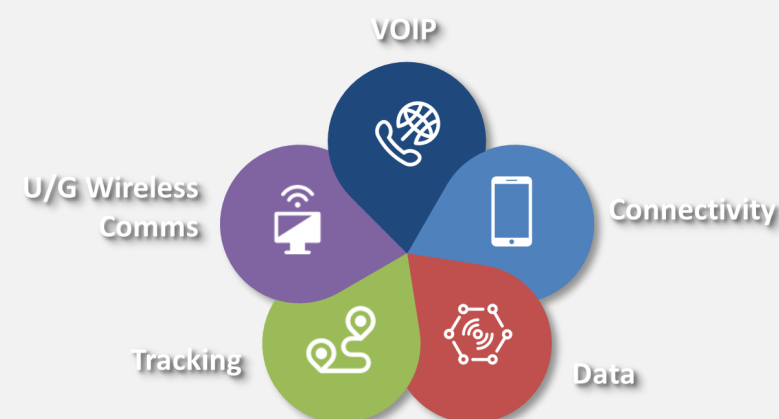
Challenges the status quo and disrupts the mining industry with digital solutions that help the mining industry to improve safety, efficiency and lower costs

Solutions



The only proven low cost solution for underground wireless connectivity with capability to provide whole mine coverage underground (even at the active mining face)

Current Terrative Offerings



Solutions in Development

Why Terrative Digital Solutions?

Terrative is uniquely positioned to bring real world practical experience gained by implementing this technology in underground mines and remote locations.

01



Autonomous Drone Mapping

Underground and Surface as a service

02



Virtual and Augmented Reality

for automation and remote operations and control of vehicles

03



Holographic Visualization

Real time holographic visualization of mines and plants

04



Mine Operating Center

Integrated Mine Operating Center hardware and software platform

05



RT Monitoring and Control

Mine real time connectivity, monitoring and control



Transaction Questions and Answers

1. What is the purpose of this transaction?

DPM is a globally recognised leader in mining innovation, and developed wireless underground communications technology held in Terrative. MineRP's vision of unified mine planning and production suits DPM's vision of the future, and the DPM board agreed to the value of investing at arms length in a combined MineRP / Terrative entity to provide transformative digital innovation to the mining industry at large.

2. Do MineRP's clients need to renew their contracts with a new entity?

While some contracts may require an amendment indicating the change in company ownership, the transaction will not require all contracts to be renewed.

3. When will the transaction be completed?

The transaction is subject to the satisfaction of customary conditions for a transaction of this nature, including obtaining all regulatory approvals and any applicable South African Currency and Exchanges Act and Competition Act approvals. The transaction will be completed as soon as these suspensive conditions have all been met, and no later than 29 September 2017.

4. How will the transaction impact MineRP?

MineRP management and employees will not be directly impacted by this deal, and the company is not planning any immediate changes in operating model or structures, other than to facilitate the swift integration of the Terrative brand and products into its product development and go-to-market strategies. Furthermore, MineRP has taken on aggressive growth targets and will be embarking on partner-driven sales and marketing campaigns throughout its identified target markets.

5. How will MineRP and Terrative's products be combined?

With the August 2017 release of MineRP 4.0, MineRP is in a position to extend its data-integration capabilities to real-time operational monitoring and control. For this purpose, the cost effective, robust communication and data acquisition technologies developed by Terrative, combined with MineRP's solutions will offer the mining industry a fully integrated communications platform and information management framework to practically enable millisecond mining.

6. DPM is a mining company. Does this introduce a risk to other companies dealing with MineRP, or provide DPM undue advantages?

MineRP wishes to ensure our clients that we take confidentiality seriously. While DPM will own the majority interest in MineRP, the arms-length nature of the transaction and management structure of the entities created thereby will by no means expose any of MineRP or Terrative's clients to any risk of undue access to privileged information held by these entities on behalf of their clients.



While the new entity will be Canadian-held, MineRP and Terrative's clients will be serviced by current regional entities, and **no interruption in service is foreseen**



More Information and Open Days

MineRP plans to have a series of **open days at our major offices** where clients and partners alike can learn more about the transaction and its impact on MineRP's value and offerings to them. Please keep an eye on our website for dates to be published soon.

Should you require more information about this transaction, or wish to be personally contacted, please contact your MineRP Client Manager, or alternatively send an email to info@minerp.com

Please refer to the DPM, MineRP and Terrative websites for any formal investor notifications. This document should not be considered formal communication, and remains subject to any further data published on the DPM, MineRP and Terrative websites.

www.dundeeprecious.com
www.minerp.com
www.terrative.com