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Trading Name: Financial Independence (Tga) Ltd  
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## It is important that you read this document.

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

## What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I can give you advice about your personal and business life risks. This includes an analysis of your current lifestyle and / or business situation with a written report detailing the proposed insurance products required to meet your goals. These products can include (but are not limited to):

### Personal Products

- Life Insurance
- Trauma Insurance
- Total Permanent Disability
- Mortgage Repayment Insurance
- Income Protection
- Medical Insurance
- Funeral Insurance
- Kiwisaver Class Advice

### Business Products

- Ownership Protection
- Key Person Protection
- Debt Protection
- Income Protection

## What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to resolve the issue. You may also contact our internal disputes department for Financial Independence (Tga) Ltd. To contact our internal disputes department:

Attn: Katie Ireland  
Phone: 07 5784414  
Email: [katie@youradviser.co.nz](mailto:katie@youradviser.co.nz)

If we cannot agree on how to resolve the issue, or if you decide not to use the internal complaints scheme, you can contact the Insurance & Financial Services Ombudsman Scheme (IFSO). This service will cost you nothing, and will help us resolve any disagreements.

## You can contact the IFSO at:

PO Box 10-845  
Wellington 6143  
New Zealand  
Freephone: 0800 888 202  
Email address: [info@ifso.nz](mailto:info@ifso.nz)

## Where can you get more information?

If you have a question about anything in this disclosure statement or you would like to know anything more about me, please ask me. If you have a question about financial advisers generally, you can contact the Financial Markets Authority.

## How am I regulated by the Government?

You can check that I am a registered financial services provider at <http://www.fspr.govt.nz>. The Financial Markets Authority authorises and regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above. (under [What should you do if something goes wrong?](#))

## Declaration

I, Alana Collinson, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed 